

## ADDITIONAL INFORMATION ABOUT THE PUBLIC COMPANY

### Under Art.33, Para.1, p.6 of Ordinance No. 2, issued by the Bulgarian Financial Supervision Commission

The companies, which Enemona AD manages and controls as of December 31, 2013, are listed below:

#### Organizational Structure of Enemona Group of Companies

COMPANY	Percentage (%) as of 31.12.2013	Percentage (%) as of 30.09.2013
CHPP Nikopol EAD	100.00	100.00
PPP Mladenovo EOOD	100.00	100.00
Artanes Mining Group AD	89.99	89.99
Enemona Utilities AD	92.24	92.24
ESCO Engineering AD	99.00	99.00
Nevrokop-Gas AD	90.00	90.00
Energetics and Energy Savings Fund - EESF SPV	88.97*	88.97
Pirinpower AD	84.00	84.00
EMCO AD	77.36	77.36
Real Estate Investment Fund- FINI REIT	69.23	69.23
HemusGas AD	50.00	50.00

\* The shares pledged under repo-transactions, owned by Enemona AD in Energetics and Energy Savings Fund - EESF SPV are included in the percentage of holding.

*This document is a translation of the original Bulgarian text, in case of divergence the Bulgarian text shall prevail.1*

## Enemona AD Indirect Shareholdings

Company	Indirect Shareholding through	Percentage (%) of indirect shareholding as of 31.12.2013
RegionalGas AD	Enemona Utilities AD	50.00
Pirin Power AD	Enemona Utilities AD	16.00

### **Transformation**

There have been no transformations within the Group during the reporting period;

### **Non-money contributions**

There have been no not-money contributions been made within the Group during the reporting period;

### **Suspension of operations**

There have been no suspension of operations during the reporting period;

**Enemona AD has no pending legal, administrative or arbitration procedures** relating to liabilities or receivables at the rate of at least 10 per cent from the issuer's equity; if the total amount of the issuer's liabilities or receivables of all initiated proceedings exceeds 10 per cent of its equity, information shall be presented for each procedure separately

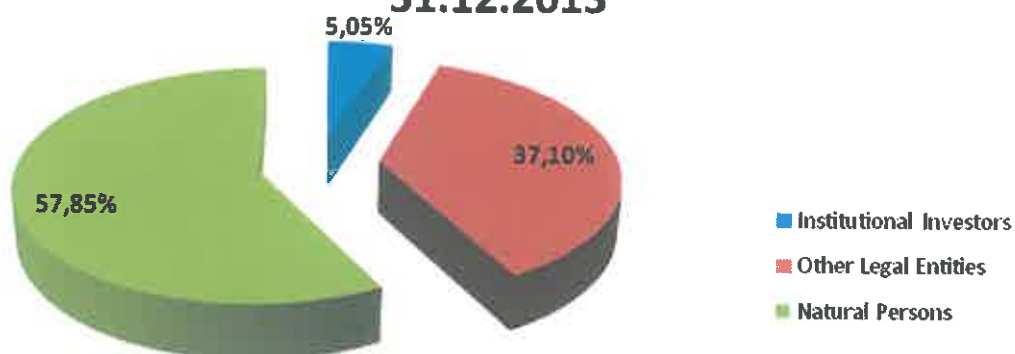
**Opinion of the management body about the likelihood of realization of the published forecasts on the results of the current financial year, taking account of the results of the current quarter, as well as information about the factors and circumstances which will influence the obtaining of the forecast results at least for the next quarter:**

In order to provide all investors and interested parties with comprehensive and timely information, Enemona AD publishes Investors' Bulletin on a monthly basis (forecast information in a consolidated basis).

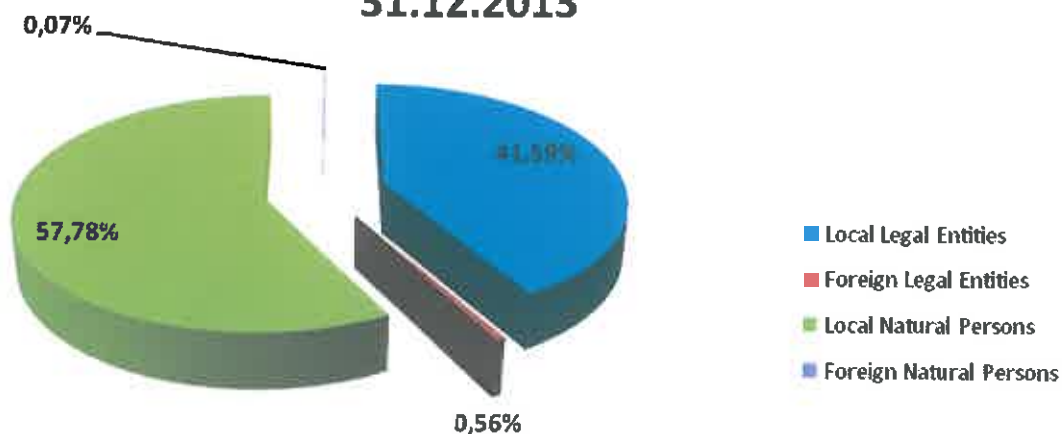
## STRUCTURE OF THE COMPANY'S CAPITAL AS OF 31.12.2013

### ORDINARY SHARES<sup>1</sup>

#### Shareholder Structure of Ordinary Shares, issued by Enemona AD as of 31.12.2013

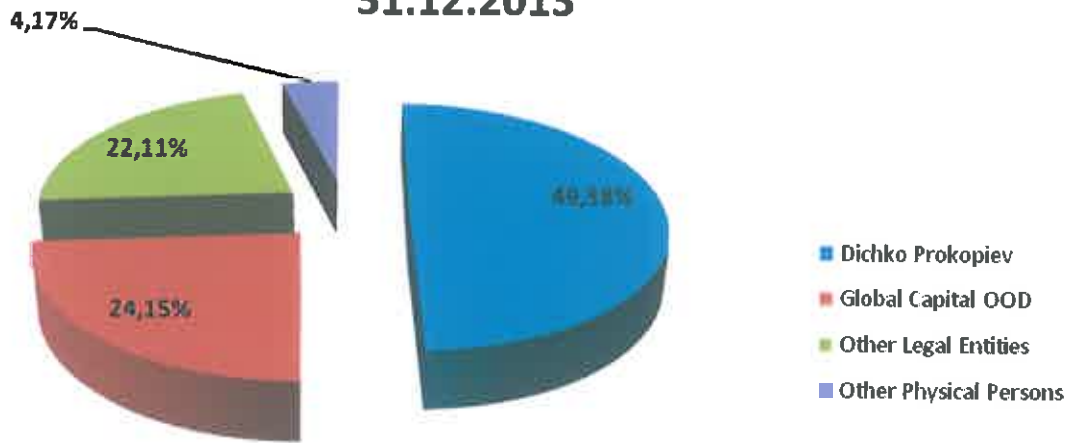


#### Shareholder Structure of Ordinary Shares, issued by Enemona AD as of 31.12.2013



<sup>1</sup> The shares pledged under repo-transactions, owned by Dichko Prokopiev and Global Capital OOD, are included in their percentage of holding.

### Shareholder Structure of Ordinary Shares, issued by Enemona AD as of 31.12.2013

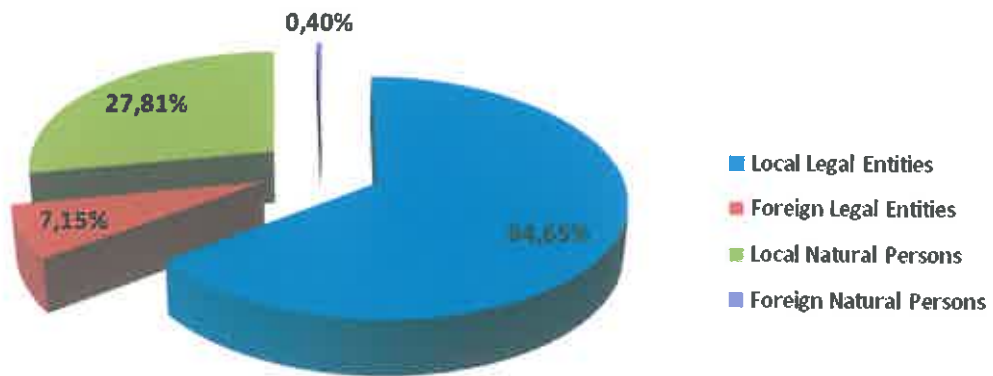


### PREFERRED SHARES

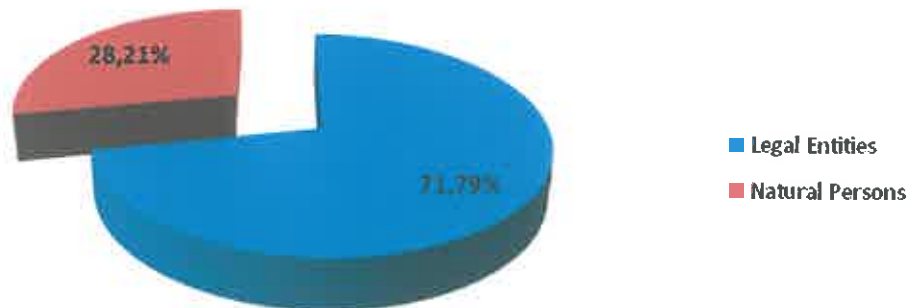
### Shareholder Structure of Preferred Shares, issued by Enemona AD as of 31.12.2013



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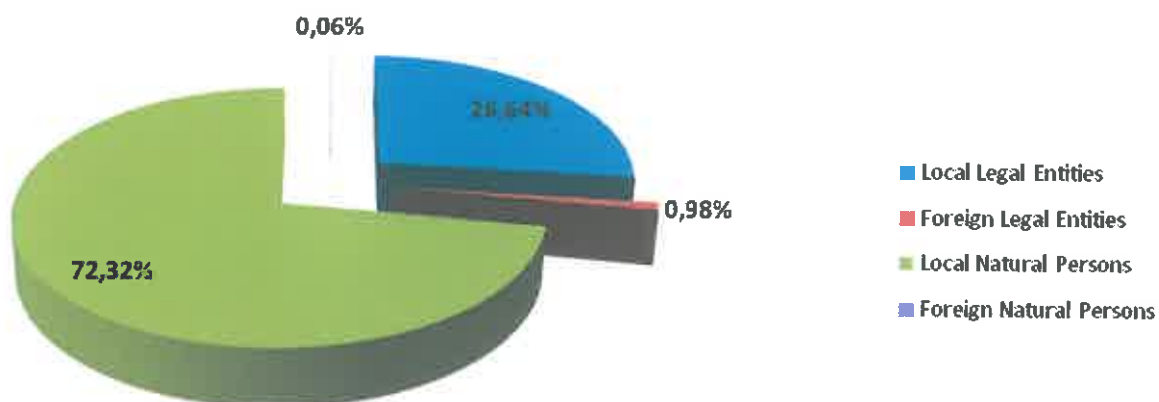


### Shareholder Structure of Preferred Shares, issued by Enemona AD as of 31.12.2013

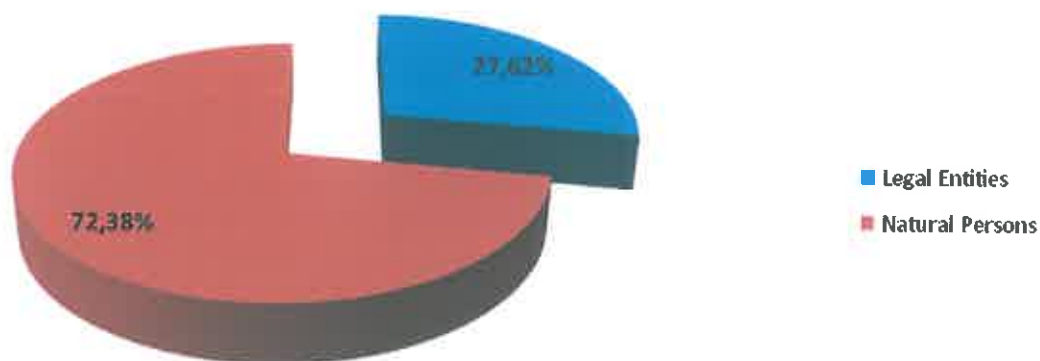


## WARRANTS

### Stricture of the Holders of Warrants, issued by Enemona AD as of 31.12.2013



### Stricture of the Holders of Warrants, issued by Enemona AD as of 31.12.2013



**Information on the direct and indirect holding of 5 or more percent of the voting rights in the company's general meeting, including data about the shareholders, the amount of their holding and the manner in which the shares are owned:**

Ownerships as of December 31, 2013<sup>2</sup>

Ownerships	Ordinary Shares 11 933 600	Preferred Shares 1 102 901	Issued Share Capital 13 036 501
Dichko Prokopiev Prokopiev	49.58	-	45.38
Global Capital OOD	24.14	-	22.10

Ownership as of September 30, 2013

Ownerships	Ordinary Shares 11 933 600	Preferred Shares 1 102 901	Issued Share Capital 13 036 501
Dichko Prokopiev Prokopiev	49.58%	-	45.38%
Global Capital OOD	24.14%	-	22.10%

Dichko Prokopiev holds directly and indirectly via Global Capital OOD - 67.48% of Enemona's issued share capital.

As of December 31, 2013, a total of 2 285 107 ordinary shares, owned by Global Capital OOD, and 2 226 247 ordinary shares, owned by Dichko Prokopiev, are subject to repo transactions.

**Information about the shares owned by the issuer's management and supervisory bodies at the end of the relevant quarter as well as the changes that occurred for the period since the end of the preceding quarter for every person individually:**

The Members of the Board of Directors of Enemona AD and the Procurator of the Company hold shares, issued by the Issuer, as follows:

<sup>2</sup> The shares pledged under repo-transactions, owned by Dichko Prokopiev and Global Capital OOD, are included in their percentage of holding.

Shares owned by the issuer's management and supervisory bodies	Percentage from the Issued Share Capital as of 31.12.2013, issued capital 13 036 501	Percentage from the Issued Share Capital as of 30.09.2013, issued capital 13 036 501
Dichko Prokopiev Prokopiev, Chairperson of the Board of Directors and Chief Executive Director	49.58	49.58
Bogdan Dichev Prokopiev, Vice Chairperson of the Board of Directors and Executive Director	1.84	1.84
Emil Kirilov Manchev Member of the Board of Directors	0.10	0.10
Nikolay Filipov Filchev, Member of the Board of Directors	0.00	0.00
Margarita Ivanova Dineva Member of the Board of Directors	0.00	0.00

Information about granted by the issuer or its subsidiary loans, providing of guarantees or assuming liabilities in whole to one entity or its subsidiary, including also related persons with indication of the nature of the relations between the issuer and the entity, the amount of unpaid principal, interest rate, deadline for repayment, amount of the assumed liability, term and conditions:

### **RECEIVED LOANS**

#### **Received Loans from Izolko OOD**

Document	Date	Value	Interest Rate	Deadline
Contract	14.8.2012	25 000,00	8,3	31.12.2012
				Annex 31.12.2013
Contract	28.3.2013	120 000,00	14,2	31.12.2013
Contract	16.5.2013	196 000,00	16,4	31.12.2013

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Contract	16.8.2013	90 000.00	17.2	31.12.2013
Contract	23.8.2013	500 000.00	20.7	31.12.2013
Contract	26.8.2013	500 000.00	13.2	31.12.2013
Contract	3.9.2013	352 000.00	16.98	31.12.2013
Contract	10.9.2013	300 000.00	21.75	31.09.2013
Contract	04.11.2013	204 000.00	19.50	04.11.2014
Contract	21.12.2013	80 000.00	21.75	31.01.2014

#### Received Loans from SIP LTD

Document	Date	Value	Interest Rate	Deadline
Contract	14.8.2012	250 000,00	12	31.12.2013
Contract	21.08.2012	48 000,00	11,2	48 months
Contract	18.09.2012	20 000,00	10,2	31.12.2013
Contract	20.09.2012	139 000,00	16	31.12.2013
Contract	06.03.2013	112 000.00	16.7	31.12.2013
Contract	16.05.2013	43 500.00	16.2	31.12.2013

#### Received Loans from Enida Engineering AD

Document	Date	Value	Interest Rate	Deadline
Contract	07.3.2013	238 000,00	16.7	31.12.2013

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## **GRANTED LOANS**

### **Granted Loans to Izolko OOD**

<b>Document</b>	<b>Date</b>	<b>Value</b>	<b>Interest Rate</b>	<b>Deadline</b>
Contract	15.3.2010	32 000,00	8	31.12.2010 Annex 31.12.2013
Contract	16.3.2011	67 000,00	8	31.12.2010 Annex 31.12.2013
Contract	07.09.2010	300 000,00	8	31.12.2010 Annex 31.12.2013
Contract	25.1.2011	300 000,00	8	31.12.2011 Annex 31.12.2013
Contract	01.2.2011	330 000,00	8	31.12.2011 Annex 31.12.2013
Contract	24.2.2011	552 000,00	9	31.12.2011 Annex 31.12.2013
Contract	19.8.2011	150 000,00	9	31.12.2011 Annex 31.12.2013
Contract	15.12.2011	10 000,00	9	31.12.2011 Annex 31.12.2013
Contract	14.9.2012	200 000,00	9	31.12.2012

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Annex 31.12.2013

Contract	08.10.2012	2 000,00	9	31.12.2012
Annex 31.12.2013				
Contract	28.02.2013	270 000,00	9	31.12.2013
Contract	17.7.2013	200 000.00	9	31.12.2013
Contract	13.9.2013	10 000.00	9	31.12.2013
Contract	13.9.2013	4 000.00	9	31.12.2013
Contract	21.10.2013	1 200 000.00	9	31.12.2013
Contract	06.11.2013	200 000.00	9	31.12.2013
Contract	13.12.2013	51 000.00	9	31.12.2013

#### Granted Loans to Escona Consult OOD

Document	Date	Value	Interest Rate	Deadline
Contract	06.4.2011	700 000,00	9	31.12.2011
Annex 31.12.2013				
Contract	08.4.2011	300 000,00	9	31.12.2011
Annex 31.12.2013				
Contract	14.4.2011	580 000,00	9	31.12.2011
Annex 31.12.2013				
Contract	27.6.2011	15 000,00	9	31.12.2011
Annex 31.12.2013				

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Contract	27.9.2011	20 000,00	9	31.12.2011
				Annex 31.12.2013
Contract	19.10.2011	55 000,00	9	31.12.2011
				Annex 31.12.2013

#### Granted Loans to Energomontaj AEK

Document	Date	Value	Interest Rate	Deadline
Contract	21.3.2008	1 000 000,00	10	31.12.2008
				Annex 31.12.2013
Contract	21.6.2008	1 500 000,00	10	31.12.2008
				Annex 31.12.2013
Contract	01.4.2010	60 000,00	8	31.12.2010
				Annex 31.12.2013
Contract	29.6.2010	60 000,00	8	31.12.2010
				Annex 31.12.2013
Contract	10.12.2010	170 000,00	8	30.6.2011
				Annex 31.12.2013
Contract	27.12.2010	60 000,00	8	31.12.2011
				Annex 31.12.2013
Contract	29.3.2011	33 000,00	9	31.12.2011
				Annex 31.12.2013

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Contract	30.3.2011	60 000,00	9	31.12.2011
				Annex 31.12.2013
Contract	30.6.2011	60 000,00	9	31.12.2011
				Annex 31.12.2013
Contract	30.9.2011	60 000,00	9	31.12.2011
				Annex 31.12.2013

#### Granted Loans to Enemona Start AD

Document	Date	Value	Interest Rate	Deadline
Contract	30.6.2011	52 000,00	9	31.12.2011
				Annex 31.12.2013

#### Granted Loans to Environmental and Agricultural Foundation

Document	Date	Value	Interest Rate	Deadline
Contract	1.12.2009	20 000,00		Up to 30 days after receiving the financing in accordance to Project №431-2-03-37 under Measure 431-2, Axis 4 of Leader Program

#### Granted Loans to SIP OOD

Document	Date	Value	Interest Rate	Deadline
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Contract	15.4.2009	150 000,00	10	Upon Request
Contract	03.6.2008	1 100 000,00	10	31.12.2008
				Annex 31.12.2013
Contract	08.7.2009	1 000 000,00	10	31.12.2009
				Annex 31.12.2013
Contract	11.11.2010	265 000,00	9	31.12.2011
				Annex 31.12.2013
Contract	24.2.2011	100 000,00	9	31.12.2011
				Annex 31.12.2013
Contract	07.6.2011	40 000,00	9	31.12.2011
				Annex 31.12.2013
Contract	12.7.2011	80 000,00	9	31.12.2011
				Annex 31.12.2013
Contract	25.7.2011	17 800,00	9	31.12.2011
				Annex 31.12.2013
Contract	29.7.2011	20 000,00	9	31.12.2011
				Annex 31.12.2013
Contract	29.8.2011	70 000,00	9	31.12.2011 г.
				Annex 31.12.2013
Contract	06.10.2011	120 000,00	9	31.12.2011
				Annex 31.12.2013

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Contract	26.1.2012	120 000,00	9	31.12.2012
				Annex 31.12.2013
Contract	31.1.2012	50 000,00	9	31.12.2012
				Annex 31.12.2013
Contract	07.01.2013	35 200.00	SOFIBOR+4%	31.06.2013
Contract	28.02.2013	200 000.00	9	31.12.2013

#### Granted Loans to Enida Engineering AD

Document	Date	Value	Interest Rate	Deadline
Contract	27.06.2012	550 000.00	9	31.12.2012
				Annex 31.12.2013
Contract	03.08.2012	300 000.00	9	31.12.2012
				Annex 31.12.2013
Contract	10.08.2012	50 000.00	9	31.12.2012
				Annex 31.12.2013
Contract	15.08.2012	300 000.00	9	31.12.2012
				Annex 31.12.2013
Contract	03.10.2012	450 000.00	8	31.12.2012
				Annex 31.12.2013
Contract	03.10.2013	700 000.00	9	31.12.2013

#### Granted Loans to Galabowo Energy Service AD

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Document	Date	Value	Interest Rate	Deadline
Contract	30.5.2012 г.	250 000,00	SOFIBOR + 4%	31.12.2012 Annex 31.12.2013
Contract	01.6.2012 г.	160 00,00	SOFIBOR + 4%	31.12.2012 Annex 31.12.2013
Contract	04.6.2012 г.	1 150 000,00	SOFIBOR + 4%	31.12.2012 Annex 31.12.2013
Contract	04.7.2012 г.	55 000,00	SOFIBOR + 4%	31.12.2012 Annex 31.12.2013
Contract	01.8.2012 г.	310 000,00	SOFIBOR + 4%	31.12.2012 Annex 31.12.2013
Contract	15.8.2012 г.	137 000,00	SOFIBOR + 4%	31.12.2012 Annex 31.12.2013
Contract	17.8.2012 г.	189 000,00	SOFIBOR + 4%	31.12.2012 Annex 31.12.2013
Contract	24.8.2012 г.	175 000,00	SOFIBOR + 4%	31.12.2012 Annex 31.12.2013
Contract	30.8.2012 г.	80 000,00	SOFIBOR + 4%	31.12.2012 Annex 31.12.2013
Contract	13.9.2012 г.	50 000,00	SOFIBOR + 4%	31.12.2012 Annex 31.12.2013

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Contract	21.9.2012 г.	75 000,00	SOFIBOR + 4%	31.12.2012
				Annex 31.12.2013
Contract	28.9.2012 г.	130 000,00	SOFIBOR + 4%	31.12.2012
				Annex 31.12.2013
Contract	05.10.2012 г.	30 000,00	SOFIBOR + 4%	31.12.2012
				Annex 31.12.2013
Contract for credit limits	2012	2 786 000.00	SOFIBOR + 4%	31.12.2012

#### Granted Loans to Enemona Oscar DZZD

Document	Date	Value	Interest Rate	Deadline
Contract	06.11.2012	1 000,00	SOFIBOR + 4%	30.9.2013

Under a decision taken at the General Shareholders' Meeting of Enemona AD, held on July 25, 2013, the shareholders authorized the Board of Directors and the Executive Directors of the Company to perform transactions under Article 114 of the Law on Public Offering of Securities (LPOS) for receiving/granting credit limits for a period of one year, as follows:

- Framework Agreement with Enemona Utilites AD (Borrower) for lending / credit transaction limit for credit deals in the amount of BGN 3 000 000 for a period of one year.
- Framework Agreement with EMCO AD (Borrower) for lending / credit transaction limit for credit deals in the amount of BGN 3 000 000 for a period of one year.
- Framework Agreement with Enemona Utilites AD (Creditor) for lending / credit transaction limit for credit deals in the amount of BGN 5 000 000 for a period of one year.
- Framework Agreement with EMCO AD (Creditor) for lending / credit transaction limit for credit deals in the amount of BGN 3 000 000 for a period of one year.

On the Extraordinary Shareholders' Meeting of Enemona AD, held on December 2, 2011, the shareholders authorized the Board of Directors and the Executive Directors of the Company to perform transactions under Article 114 of the Law on Public Offering of Securities (LPOS) for receiving a BGN 5 million credit limit for a period of one year.

#### Granted Loans to EMCO AD

Document	Date	Value	Interest Rate	Deadline
Contract	26.03.2013	50 000,00	SOFIBOR + 4%	31.12.2013
Contract	3.7.2013	145 000.00	SOFIBOR + 4%	31.12.2013
Contract	6.8.2013	103 000.00	SOFIBOR + 4%	31.12.2013

#### Received Loans from Enemona Utilities AD

Document	Date	Value	Interest Rate	Deadline
Contract	10.10.2013	300 000.00	SOFIBOR + 6 %	01.08.2014
Contract	18.10.2014	690 000	SOFIBOR + 6 %	01.08.2014
Contract	01.11.2013	448 000	SOFIBOR + 6 %	01.08.2014