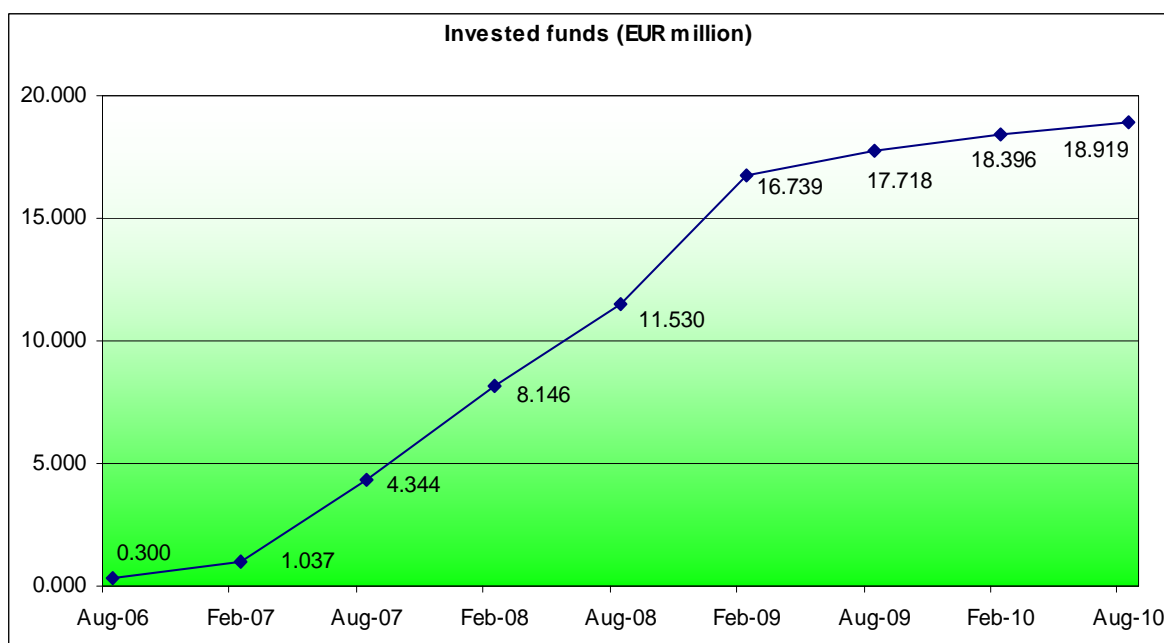
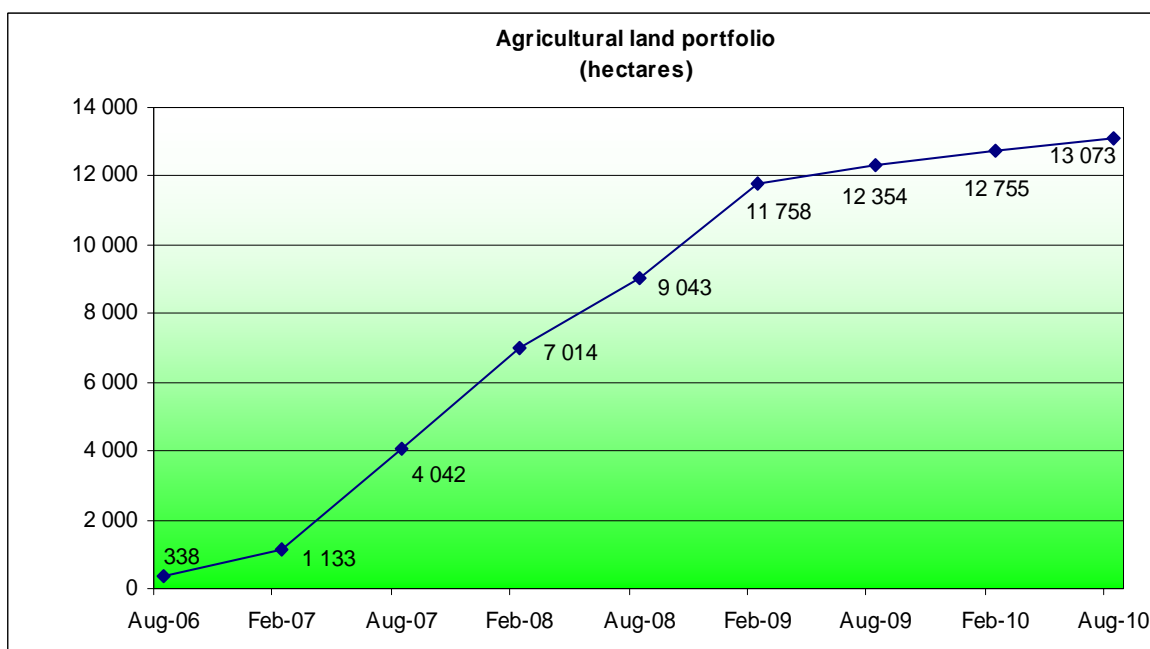


INFORMATION BULLETIN

August 31st, 2010

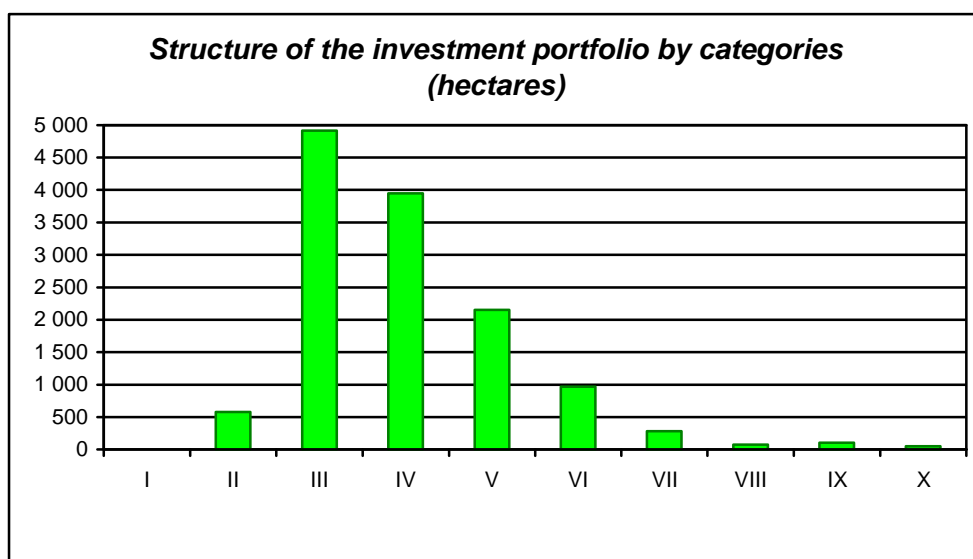
Investment portfolio

As of August 31st, 2010 the investment portfolio of Agro Finance REIT includes 13 073 hectares of agricultural land. The funds invested by the Company stand at BGN 37.002 million (EUR 18.919 million), at an average acquisition price (all costs included) of BGN 2 830.40 (EUR 1 447.16) per hectare.



Investment portfolio structure as of August 31st, 2010

The Company follows its policy of investing in high-quality land in regions with well-developed renting relations.



As of August 31st, 2010 the portfolio consists of 96.12 % agricultural land, classified in categories from I to VI (10 categories in total, category I is of highest quality), which are Company's investment priority, and of 3.88 % lower categories.

Agricultural land portfolio structure by categories

Category	Acquired land (hectares)	% of the total land acquired
I-II	578	4.43
III-V	11 017	84.27
VI	971	7.42
VII-X	507	3.88
Total	13 073	100.00

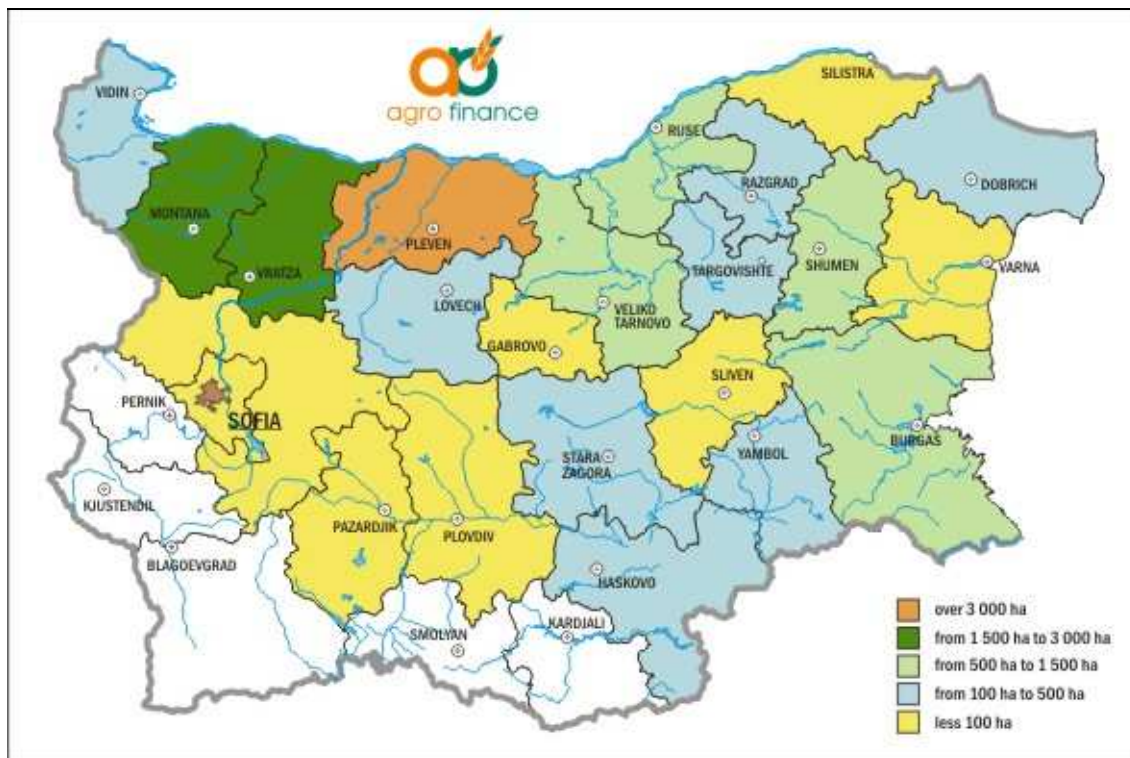
As of August 31st, 2010 88.51 % of the agricultural land acquired is in three of the six regions of the country - Northwestern, North Central and Northeastern regions. The land of these regions is of high-quality and has a strong potential for further development of agricultural activities.

Agricultural land portfolio structure by regions

Region	Acquired land (hectares)	% of the total land acquired
Northwestern region	4 827	36.92
North Central region	4 693	35.90
Northeastern region	2 051	15.69
Southern region	1 502	11.49
Total	13 073	100.00

The acquired agricultural land is most concentrated in Montana, Pleven and Vratsa districts where Agro Finance REIT owns in total 7 400 hectares (57% of the agricultural land in Company's investment portfolio).

Map of the agricultural land portfolio by districts as of August 31st, 2010



Rents Information

Up to August 31st 2010, 11 500 hectares are rented for 2009/2010 agricultural season (88 % of the acquired land).

The average contracted rental payment for 2009/2010 agricultural season per hectare is EUR 104.

The receivables from rental payments for 2009/2010 agricultural season are insured with Bulgarian Agency for Export Insurance.

Stock Exchange information on Agro Finance REIT for August 2010

Agro Finance REIT (6AG)	Share price BGN*
<i>Beginning of month (open)</i>	0.970
<i>End of month (close)</i>	0.950
<i>Change %</i>	-2.06 %
<i>Turnover (number of shares)</i>	880
<i>Average price</i>	0.969
<i>Market capitalization (million BGN)</i>	31.221
<i>Market capitalization (million EUR)</i>	15.963
<i>Net asset value per share (30.06.2010)</i>	BGN 1.40 (EUR 0.72)

*EUR 1 = BGN 1.95583

Other important information

The Board of Directors of Agro Finance REIT calls an extraordinary General Meeting of the shareholders on October 18th 2010. The invitation and the materials are published on the following web sites (in Bulgarian language):

- the corporate web site of Agro Finance REIT - <http://www.agrofinance.bg/>
- the web site of Bulletin Investor.BG - <http://www.investor.bg/bulletin>

Sofia
September 14th, 2010

Svetlana Ganevska
Director of Investor Relations