

BALANCE SHEET



Name:		ENEMONA AD	
Type:		CONSOLIDATED	
For the period:		01.01.2012-30.06.2012	

('000 BGN)

ASSETS	Code	Current Period	Previous Period	EQUITY, MINORITY INTEREST AND LIABILITIES	
				a	b
		1	2		
A. NON-CURRENT ASSETS					
I. Non-current tangible assets					
1. Land	1-0011	6289	6289		13037
2. Buildings	1-0012	26689	24756		11934
3. Machinery and equipment	1-0013	4978	5566		1103
4. Installations	1-0014				
5. Transportation vehicles	1-0015	5969	6381		
6. Tools	1-0017-1				
7. Assets under construction	1-0018	7979	7940		
8. Other assets	1-0017	1537	1696		
Total (I):	1-0010	53441	52628		36262
II. Investment properties	1-0041	203	534		
III. Biological Assets	1-0016				
IV. Non-current intangible assets					
1. Rights of ownership	1-0021	624	656		39190
2. Software products	1-0022	61	75		38090
3. R&D	1-0023				
4. Other	1-0024				1100
Total (IV):	1-0020	685	731		75452
V. Goodwill					
1. Positive goodwill	1-0051	2113	2113		12316
2. Negative goodwill	1-0052				12316
Total (V):	1-0050	2113	2113		17289
VI. Financial Assets					
1. Share participation	1-0031	4	4		
- in subsidiaries	1-0032				
- joint ventures	1-0033				
- in associated companies	1-0034	4	4		
- in other companies	1-0035				
2. Financial assets held until maturity	1-0042	2635	1890		96185
Treasury bonds	1-0042-1				
bonds including:	1-0042-2				
municipal bonds	1-0042-3				
other	1-0042-4	2635	1890		100805
3. Other financial assets	1-0042-5				
Total (VI):	1-0040	2639	1894		2110
VII. Commercial and other receivables					
1. Receivables from related parties	1-0044				
2. Commercial loans	1-0045	1013	1037		26152
3. Financial leasing	1-0046-1				13633
4. Other	1-0046	27290	30738		
Total (VII):	1-0510	42672	42672		16730
Total (VIII):	1-0510	42672	42672		30363

Total (VII):	1-0040-1	28303	31,825	II. Other non-current liabilities	1-0510-1	108	108
VIII. Deferred expenses				III. Deferred income	1-0520		
IX. Deferred taxes	1-0060			IV. Deferred taxes	1-0516	69	69
TOTAL (A)	1-0100	90010	2626	V. Financing	1-0520-1		
B. CURRENT ASSETS			92351	TOTAL (C)	1-0500	42849	30540
I. Inventory				D. CURRENT LIABILITIES			
1. Materials	1-0071	5902	4262	I. Commercial and other liabilities			
2. Production	1-0072			1. Liabilities to banks and non-bank financial institutions	1-0612	68141	60557
3. Goods	1-0073	12	21	2. Non-current liabilities due	1-0510-2	964	1011
4. Unfinished Production	1-0076	738	391	3. Current liabilities, incl.	1-0630	30556	47730
5. Biological assets	1-0074		0	related parties	1-0611		
6. Other	1-0077			commercial loans	1-0614	5725	10557
Total (I):	1-0070	6652	4674	liabilities to suppliers and clients	1-0613	17119	28871
II. Receivables				advance payments	1-0613-1	5991	5204
1. Receivables from related parties	1-0081	1	1	personnel	1-0615	1034	945
2. Receivables from clients and suppliers	1-0082	64972	58617	social insurance	1-0616	455	356
3. Advance payments	1-0086-1	11177	9268	tax	1-0617	232	1797
4. Receivables from commercial loans	1-0083	8945	11590	4. Other	1-0618	4006	4269
5. Receivables awarded by court decisions	1-0084			5. Provisions	1-0619	378	378
6. Tax recovery	1-0085	544		Total (D):	1-0610	104045	113945
7. From the personnel	1-0086-2						
8. Other current receivables	1-0086	5005	5461	II. Other current liabilities	1-0610-1		
Total (II):	1-0080	90644	84937	III. Deferred income	1-0700		
III. Financial Assets				IV. Financing	1-0700-1		
1. Held for trading	1-0093	0	0				
incl. debt	1-0093-1			TOTAL (E)	1-0750	104045	113945
incl. derivatives	1-0093-2						
other	1-0093-3						
2. Financial assets for sale	1-0093-4						
3. Other	1-0095	53700	53700				
Total (III):	1-0090	53700	53700				
IV. Cash and cash equivalents							
1. Cash	1-0151	334	89				
2. Current accounts	1-0153	3726	10272				
3. Frozen cash in accounts	1-0155	331	577				
4. Cash equivalents	1-0157						
Total (IV):	1-0150	4391	11738				
V. Deferred expenses	1-0160						
TOTAL (B)	1-0200	155387	155049				
TOTAL ASSETS (A + B):	1-0300	245397	247400	TOTAL EQUITY, MINORITY INTEREST AND LIABILITIES	1-0800	245397	247400

30.8.2012

Prepared by: 

Executive Director:

INCOME STATEMENT

ENEMONA AD

CONSOLIDATED

01.01.2012-30.06.2012

Name:

Type:

For the period:

('000 BGN)

EXPENSES	Code	Current Period	Previous Period	INCOME	Code	Current Period	Previous Period
		a	b			a	b
A. Operating Expenses				A. Operating income			
<i>I. Expenses by category</i>				<i>I. Net sales revenue from:</i>			
1. Materials	2-1120	8248	19465	1. Production	2-1551	31727	39644
2. External services	2-1130	8144	11003	2. Goods	2-1552	35845	40228
3. Depreciation	2-1160	1607	1621	3. Services	2-1560	96	134
4. Wages	2-1140	12355	12426	4. Others	2-1556	409	3613
5. Social Insurance	2-1150	1680	1723	Total (I):	2-1610	68077	83619
6. Balance sheet value of assets sold	2-1010	34528	37019				
7. Changes in the value of inventory and unfinished production	2-1030	-346	-764	II. Income from financing	2-1620		
8. Other costs:	2-1170	5971	1940	incl. financing from the government	2-1621		
incl. Assets devaluation	2-1171						
incl. Provisions	2-1172			III. Financial income			
Total (II):	2-1100	72 387	84 433	1. Interest	2-1710	2882	1453
				2. Dividends	2-1721	72	125
II. Financial expenses				3. Gain from financial operations (financial assets and instruments)	2-1730		
1. Interest	2-1210	1779	2205	4. Gain due to exchange rate changes	2-1740	9	20
2. Loss from financial operations (financial assets and instruments)	2-1220			5. Other income from financial operations	2-1745	100	2
3. Loss due to exchange rate changes	2-1230	31	49	Total (III):	2-1700	3063	1600
4. Other	2-1240	1542	982				
Total (III):	2-1200	3 352	3 236				
B. Total operating costs	2-1300	75 739	87 669	B. Total operating income	2-1600	71140	85219
C. Operating Profit	2-1310	0	0	C. Operating loss	2-1810	4 599	2 450
III. Share of profit of associated companies and joint-ventures	2-1250-1			IV. Share of loss of associated companies and joint-ventures	2-1810-1		
IV. Extraordinary expenses	2-1250			V. Extraordinary income	2-1750		
D. Total costs	2-1350	75 739	87 669	D. Total income	2-1800	71 140	85 219
E. Gross profit	2-1400	0	0	E. Gross loss	2-1850	4599	2450
V. Taxes	2-1450	13	154				
1. Current corporate tax	2-1451						
2. Deferred corporate tax	2-1452	13	154				
3. Others	2-1453						
F. After-tax profit	2-0454	0	0	F. After-tax loss	2-0455	4 612	2 604
Minority interest	2-0454-1	17	2129	Minority interest	2-0455-1		
G. Net profit	2-0454-2	0	0	G. Net loss	2-0455-2	4 629	4 733
TOTAL (D + V + F)	2-1500	75 752	87 823	TOTAL (D+F):	2-1900	75 752	87 823

30.8.2012

Prepared by:


Executive Director:



CASH FLOW STATEMENT

Name: ENEMONA AD
 Type: CONSOLIDATED
 For the period: 01.01.2012-30.06.2012

CASH FLOWS	Code	Previous Period	
		1	2
A. Cash flows from operating activities	b		
1. Proceeds from clients	3-2201	73469	92176
2. Payments to suppliers	3-2201-1	-81742	-73203
3. Payments/proceeds, related to financial assets, held for trading	3-2202		
4. Payments related to remuneration	3-2203	-15020	-16379
5. Paid / recovered taxes (without corporate tax)	3-2206	-2159	473
6. Corporate tax	3-2206-1	-267	-445
7. Proceeds from interest	3-2204		
8. Bank fees and interest on short term loans	3-2204-1		
9. Gains / Loss from changes in exchange rates	3-2205		
10. Other proceeds / payments from operating activities	3-2208	-946	-1562
Net cash flow from operating activities	3-2200	-26 665	1 060
B. Cash flows from investment activities			
1. Purchase of non-current assets	3-2301	-86	-2432
2. Proceeds from sales of non-current assets	3-2301-1	6	2095
3. Loans provided	3-2302	-3669	-8316
4. Recovered loans, incl. financial leasing	3-2302-1	6213	7539
5. Interest on loans provided	3-2302-2		
6. Investments	3-2302-3		-4
7. Proceeds from sales of investments	3-2302-4		
8. Dividends on investments	3-2303	72	
9. Gains / Loss from changes in exchange rates	3-2305		
10. Other proceeds / payments from investment activities	3-2306	4090	1164
Net cash flow from investment activities	3-2300	6 626	46
C. Cash flows from financial activities			
1. Proceeds from issues of securities	3-2401		23
2. Payments related to buy-backs of securities	3-2401-1		
3. Proceeds from loans	3-2403	60213	32327
4. Payments on loans	3-2403-1	-44761	-31986
5. Payments on leasing contracts	3-2405	-412	-704
6. Bank fees and interest on investment loans	3-2404	-2329	-2524
7. Dividends paid-out	3-2404-1		-11
8. Other proceeds / payments from financial activities	3-2407	-19	-42
Net cash flow from financial activities	3-2400	12 692	-2 917
D. Net Cash Flow	3-2500	-7 347	-1 811
E. Opening balance	3-2600	11738	6628
F. Closing balance, incl.	3-2700	4 391	4 817
Cash and current accounts	3-2700-1	4060	4719
Frozen cash in accounts	3-2700-2	331	98



 Prepared by: *[Signature]*
 Executive Director: *[Signature]*

Statement of changes in equity

ITEMS	01.01.2012-30.06.2012											Minority interest		
	Share Capital	Share premium reserves				Reserve from revaluation of assets and liabilities	Reserves			Retained Profit/Loss			Transfer reserves	Total Equity
		1	2	3	4		5	6	7	8	9			
	1-0410	1-0410	1-0422	1-0424	1-0425	1-0426	1-0452	1-0453	4-0426-1	1-0400	1-0400-1			
Opening balance	13 037	36 262	0	38 090	0	1 100	17 289	-4 973	0	100 805	2 110			
Changes in opening balance due to:														
4-15 Changes in accounting policies	0	0	0	0	0	0	0	0	0	0	0	0		
4-15-1 Fundamental errors														
4-15-2														
Modified opening balance	13 037	36 262	0	38 090	0	1 100	17 289	-4 973	0	100 805	2 110			
4-01-1 Net profit/loss														
4-05 1. Profit distribution for:														
4-06 dividends	0	0	0	0	0	0	0	0	0	0	0	0		
4-07 other														
4-07-1														
2. Covering of accumulated loss														
4-08														
3. Revaluation of assets and liabilities, including:														
4-09 increase	0	0	0	0	0	0	0	0	0	0	0	0		
4-10 decrease														
4-11														
4. Revaluation of financial assets, including:														
4-12 increase	0	0	0	0	0	0	0	0	0	0	0	0		
4-13 decrease														
4-14														
5. Deferred taxes														
4-16-1														
6. Other														
4-16														
Closing balance	13 037	36 262	0	38 090	0	1 100	17 289	-9 593	0	96 185	2 318			
4-17 7. Changes due to annual financial statement transfers to companies abroad														
4-18														
8. Changes due to annual financial statement modifications due to hyperinflation														
4-19														
Closing equity	13 037	36 262	0	38 090	0	1 100	17 289	-9 593	0	96 185	2 318			
4-20														

30.8.2012

Prepared by: 
 Executive Director:
