



**TO  
FINANCIAL SUPERVISION COMMISSION  
INVESTMENT ACTIVITY SUPERVISION  
DIVISION**

**TO  
BULGARIAN STOCK EXCHANGE - SOFIA**

**TO  
THE PUBLIC**

***Dear Sirs and Madams,***

**Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments, we disclose publicly the following information:**

*On the General Shareholders' Meeting of "Enemona" AD, held on July 23, 2012, a decision was taken to authorize the Board of Directors and Executive Directors of the Company for a transaction under Article 114 of LPOS with subject transferring/securitization of current and future receivables up to BGN 30 000 000 for a period of one year and for concluding supplementary agreements to it, according to the parameters from the Motivated Report under item 11 of the agenda, namely:*

*Framework agreement between the "Energetics and Energy Savings Fund - EESF" SPV (receivables buyer) and "Enemona" AD (receivables seller) for sale (cession) of current and future receivables up to BGN 30 000 000 arising from contracts of engineering with guaranteed energy efficiency result and construction – repair works, as these receivables should be purchased with the proceeds from the loan between "Energetics and Energy Savings Fund - EESF" SPV and European Bank for Reconstruction and Development.*

In this regard, we inform you that on December 11, 2012, were signed the following cessions according Framework contract from August 6, 2012 signed with "Energetics and Energy Savings Fund - EESF" SPV for for sale (cession) of current and future receivables up to BGN 30 000 000 arising from contracts of engineering with guaranteed energy efficiency result and construction – repair works, payable in equal monthly installments, the first installment maturity of which should not occur sooner than one month after signing of the agreement for the transfer of the receivables, and the last installment maturity of each one of which should not occur later than 96 (ninety six) months after signing of the agreement for transfer of the receivables, as follows:

1st Receivable:	
<b>Contract</b>	26.03.2012
<b>Subject of the Contract</b>	Implementation of engineering for energy efficiency audit, design and implementation of energy saving measures under a contract with guaranteed results for the building of "Mental Health Center Dr. P. Stanchev - Dobrich" EOOD, in the town of Dobrich
<b>Debtor</b>	"Mental Health Center Dr. P. Stanchev - Dobrich" EOOD, in the town of Dobrich
<b>Value of the Receivable</b>	BGN 450831.79
<b>Owner of the Receivable / Seller</b>	"Enemona" AD
<b>Buyer</b>	"Energetics and Energy Savings Fund - EESF" SPV
<b>Installments</b>	55 monthly installments
<b>Value of the transaction (cession)</b>	BGN 345478.13
2nd Receivable:	
<b>Contract</b>	12.06.2012
<b>Subject of the Contract</b>	Implementation of engineering activities for energy efficiency with guaranteed result for the building I of Multiprofile Hospital for Active Treatment St. Ivan Rilski – Razgrad and repair works part ESCO
<b>Debtor</b>	Multiprofile Hospital for Active Treatment St. Ivan Rilski – Razgrad
<b>Value of the Receivable</b>	BGN 1 694 700.95
<b>Owner of the Receivable / Seller</b>	"Enemona" AD
<b>Buyer</b>	"Energetics and Energy Savings Fund - EESF" SPV
<b>Installments</b>	82 monthly installments
<b>Value of the transaction (cession)</b>	BGN 1 152 749.88
3rd Receivable:	
<b>Contract</b>	12.06.2012
<b>Subject of the Contract</b>	Implementation of engineering activities for energy efficiency with guaranteed result for the building I of Multiprofile Hospital for Active Treatment St. Ivan Rilski – Razgrad and additional repair works
<b>Debtor</b>	Multiprofile Hospital for Active Treatment St. Ivan Rilski – Razgrad
<b>Value of the Receivable</b>	BGN 359658.15
<b>Owner of the Receivable / Seller</b>	"Enemona" AD
<b>Buyer</b>	"Energetics and Energy Savings Fund - EESF" SPV
<b>Installments</b>	82 monthly installments
<b>Value of the transaction (cession)</b>	BGN 244642.39

**4th Receivable:**

<b>Contract</b>	13.06.2012
<b>Subject of the Contract</b>	Implementation of engineering activities for energy efficiency with guaranteed result and associated construction and repair works for the building of the Municipality of Haskovo, part ESCO
<b>Debtor</b>	Municipality of Haskovo
<b>Value of the Receivable</b>	BGN 1 327 608.54
<b>Owner of the Receivable / Seller</b>	"Enemona" AD
<b>Buyer</b>	"Energetics and Energy Savings Fund - EESF" SPV
<b>Installments</b>	84 monthly installments
<b>Value of the transaction (cession)</b>	BGN 843 375.45

**5th Receivable:**

<b>Contract</b>	13.06.2012
<b>Subject of the Contract</b>	Implementation of engineering activities for energy efficiency with guaranteed result and associated construction and repair works for the building of the Municipality of Haskovo, part construction and repair works
<b>Debtor</b>	Municipality of Haskovo
<b>Value of the Receivable</b>	BGN 319325.62
<b>Owner of the Receivable / Seller</b>	"Enemona" AD
<b>Buyer</b>	"Energetics and Energy Savings Fund - EESF" SPV
<b>Installments</b>	84 monthly installments
<b>Value of the transaction (cession)</b>	BGN 202 854.35

**6th Receivable:**

<b>Contract</b>	09.01.2012
<b>Subject of the Contract</b>	Implementation of engineering for energy efficiency with guaranteed results for the building of "Hristo Botev" Primary School, in the village of Opan
<b>Debtor</b>	Municipality of Opan
<b>Value of the Receivable</b>	BGN 304463.34
<b>Owner of the Receivable / Seller</b>	"Enemona" AD
<b>Buyer</b>	"Energetics and Energy Savings Fund - EESF" SPV
<b>Installments</b>	81 monthly installments
<b>Value of the transaction (cession)</b>	BGN 207 992.91

**7th Receivable:**

<b>Contract</b>	01.02.2012
<b>Subject of the Contract</b>	Implementation of engineering for energy efficiency with for buildings of Energomontaj-AEK AD
<b>Debtor</b>	Energomontaj-AEK AD
<b>Value of the Receivable</b>	BGN 1 555 969.38
<b>Owner of the Receivable / Seller</b>	"Enemona" AD
<b>Buyer</b>	"Energetics and Energy Savings Fund - EESF" SPV
<b>Installments</b>	83 monthly installments
<b>Value of the transaction (cession)</b>	BGN 993276.72

Kind regards,



**Prokopi Prokopiev**  
Corporate Policy Director