

**BALANCE SHEET**

Name: ENEMONA AD  
 Type: CONSOLIDATED  
 For the period: 01.01.2013-30.09.2013

( '000 BGN)

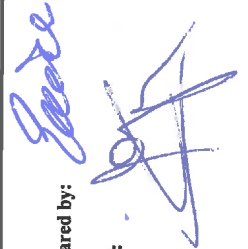
ASSETS	Code	Current Period	Previous Period	EQUITY, MINORITY INTEREST AND LIABILITIES	Code	Current Period	Previous Period
a	b	1	2	a	b	1	2
<b>A. NON-CURRENT ASSETS</b>				<b>A. EQUITY</b>			
<b>I. Non-current tangible assets</b>				<b>I. Share Capital</b>			
1. Land	1-0011	6,158	6,158	Paid-in share capital	1-0411	13,037	13,037
2. Buildings	1-0012	24,017	24,427	<i>incl. ordinary shares</i>	1-0411-1	11,934	11,934
3. Machinery and equipment	1-0013	2,963	2,481	<i>incl. preferred shares</i>	1-0411-2	1,103	1,103
4. Installations	1-0014			Ordinary shares bought back	1-0417		
5. Transportation vehicles	1-0015	3,654	5,338	Preferred shares bought back	1-0417-1		
6. Tools	1-0017-1			Share capital not paid-in	1-0416		
7. Assets under construction	1-0018	8,028	7,967	<b>Total (I):</b>	<b>1-0410</b>	<b>13,037</b>	<b>13,037</b>
8. Other assets	1-0017	885	1,067	<b>II. Reserves</b>			
<b>Total (I):</b>	<b>1-0010</b>	<b>45,706</b>	<b>47,439</b>	1. Share premium reserves	1-0421	8,739	8,739
<b>II. Investment properties</b>	<b>1-0041</b>	<b>168</b>	<b>168</b>	2. Reserve from revaluation of assets and liabilities	1-0422		
<b>III. Biological Assets</b>	<b>1-0016</b>			3. Special purpose reserves	1-0423	39,331	39,226
<b>IV. Non-current intangible assets</b>				general reserves	1-0424	38,126	38,126
1. Rights of ownership	1-0021	544	592	special reserves	1-0425		
2. Software products	1-0022	39	55	other reserves	1-0426	1,205	1,100
3. R&D	1-0023			<b>Total (II):</b>	<b>1-0420</b>	<b>48,070</b>	<b>47,965</b>
4. Other	1-0024			<b>III. Financial Result</b>			
<b>Total (IV):</b>	<b>1-0020</b>	<b>583</b>	<b>647</b>	1. Retained Profit/Loss	1-0451	-6,081	-5,159
<b>V. Goodwill</b>				retained Profit	1-0452		
1. Positive goodwill	1-0051	2,113	2,113	accumulated Loss	1-0453	-6,081	-5,159
2. Negative goodwill	1-0052			changes in accounting policies	1-0451-1	0	0
<b>Total (V):</b>	<b>1-0050</b>	<b>2,113</b>	<b>2,113</b>	2. Current profit	1-0454	2,527	
<b>VI. Financial Assets</b>				3. Current loss	1-0455	-669	-669
1. Share participation	1-0031	4	4	<b>Total (III):</b>	<b>1-0450</b>	<b>-3,554</b>	<b>-5,828</b>
- in subsidiaries	1-0032			<b>TOTAL (A)</b>	<b>1-0400</b>	<b>57,553</b>	<b>55,174</b>
- joint ventures	1-0033			<b>B. MINORITY INTEREST</b>			
- in associated companies	1-0034	4	4	1.898	1-0400-1	2,504	2,065
- in other companies	1-0035			<b>C. NON-CURRENT LIABILITIES</b>			
2. Financial assets held until maturity	1-0042	1,604	1,604	<b>I. Commercial and other liabilities</b>			
Treasury bonds	1-0042-1			1. Liabilities to related parties	1-0511		
bonds including:	1-0042-2			2. Liabilities to financial institutions	1-0512	8,409	6,165
municipal bonds	1-0042-3			3. ZUNK bond liabilities	1-0512-1		
other	1-0042-4	1,604	1,898	4. Commercial loans	1-0514		
3. Other financial assets	1-0042-5	1,608	1,902	5. Bonds	1-0515		
<b>Total (VI):</b>	<b>1-0040</b>	<b>1,608</b>	<b>1,902</b>	6. Other long-term liabilities	1-0517	2,867	3,498
<b>VII. Commercial and other receivables</b>				<b>Total (D):</b>	<b>1-0510</b>	<b>11,276</b>	<b>9,663</b>
1. Receivables from related parties	1-0044						
2. Commercial loans	1-0045	435	489				
3. Financial leasing	1-0046-1						
4. Other	1-0046	22,962	29,170				

Total (VII):	1-0040-1	23,397	29,659	II. Other non-current liabilities	1-0510-1	81	81
VIII. Deferred expenses	1-0060			III. Deferred income	1-0520		
IX. Deferred taxes	1-0060-1	2,531	2,531	IV. Deferred taxes	1-0516		
TOTAL (A)	1-0100	76,106	84,459	V. Financing	1-0520-1		
<b>B. CURRENT ASSETS</b>							
<i>I. Inventory</i>							
1. Materials	1-0071	9,524	7,120	<b>D. CURRENT LIABILITIES</b>			
2. Production	1-0072	656		<b>I. Commercial and other liabilities</b>			
3. Goods	1-0073	3	11	1. Liabilities to banks and non-bank financial institutions	1-0612	95,392	100,329
4. Unfinished Production	1-0076	802	559	2. Non-current liabilities due	1-0510-2	171	562
5. Biological assets	1-0074		0	3. Current liabilities, incl.	1-0630	31,115	23,088
6. Other	1-0077			0 related parties	1-0611	0	
				commercial loans	1-0614	3,084	1,725
<b>Total (I):</b>	<b>1-0070</b>	<b>10,985</b>	<b>7,690</b>	liabilities to suppliers and clients	1-0613	19,959	12,110
				advance payments	1-0613-1		5,743
<i>II. Receivables</i>							
1. Receivables from related parties	1-0081			personnel	1-0615	3,098	1,775
2. Receivables from clients and suppliers	1-0082	89,253	67,351	1 social insurance	1-0616	4,933	1,312
3. Advance payments	1-0086-1	11,685	14,241	tax	1-0617	41	423
4. Receivables from commercial loans	1-0083	11,070	11,397	4. Other	1-0618	9,979	4,959
5. Receivables awarded by court decisions	1-0084			5. Provisions	1-0619	622	619
6. Tax recovery	1-0085	1,169	858	<b>Total (D):</b>	<b>1-0610</b>	<b>137,279</b>	<b>129,556</b>
7. From the personnel	1-0086-2						
8. Other current receivables	1-0086	6,508	5,589	<b>II. Other current liabilities</b>	<b>1-0610-1</b>		
<b>Total (II):</b>	<b>1-0080</b>	<b>119,685</b>	<b>99,437</b>	III. Deferred income	1-0700		
				IV. Financing	1-0700-1		
<i>III. Financial Assets</i>							
1. Held for trading	1-0093	0	0	<b>TOTAL (D)</b>	<b>1-0750</b>	<b>137,279</b>	<b>129,556</b>
incl. debt	1-0093-1						
incl. derivatives	1-0093-2						
other	1-0093-3						
2. Financial assets for sale	1-0093-4						
3. Other	1-0095						
<b>Total (III):</b>	<b>1-0090</b>	<b>0</b>	<b>0</b>				
<i>IV. Cash and cash equivalents</i>							
1. Cash	1-0151	835	495				
2. Current accounts	1-0153	962	4,063				
3. Frozen cash in accounts	1-0155	121	395				
4. Cash equivalents	1-0157						
<b>Total (IV):</b>	<b>1-0150</b>	<b>1,918</b>	<b>4,953</b>				
V. Deferred expenses	1-0160						
<b>TOTAL (E)</b>	<b>1-0200</b>	<b>132,588</b>	<b>112,080</b>				
<b>TOTAL ASSETS (A + B):</b>	<b>1-0300</b>	<b>208,693</b>	<b>196,539</b>	<b>TOTAL EQUITY, MINORITY INTEREST AND LIABILITIES</b>	<b>1-0800</b>	<b>208,693</b>	<b>196,539</b>

29,11,2013

Prepared by:

CEO:



Име на отчитащото се предприятие: **ИКОНОМИЧЕСКА ГРУПА "БНЕМОНА" АД, КОЗЛОДУЙ**  
 Вид на отчета: консолидиран /неконсолидиран **КОНСОЛИДИРАН**  
 Отчетен период: **01.01.2013-30.09.2013**

ЕИК по БУЛСТАТ **0**  
 РГ-05- **1199-1**

РАЗХОДИ	Код на реда	Текущ период	Преходен период	ПРИХОДИ	Код на реда	Текущ период	Преходен период	(в хил. лв.)	
								а	б
<b>A. Разходи за дейността</b>									
<i>A. Разходи по икономически елементи</i>									
1. Разходи за материали	2-1120	21382	13337	1. Продукция	2-1551	60636	54262		
2. Разходи за външни услуги	2-1130	15313	14395	2. Стока	2-1552	41454	49554		
3. Разходи за амортизация	2-1160	1496	2401	3. Услуги	2-1560	243	329		
4. Разходи за възнаграждения	2-1140	17721	20556	4. Други	2-1556	494	831		
5. Разходи за осигуровки	2-1150	2877	2713	<b>Общо за група A:</b>	<b>2-1610</b>	<b>102847</b>	<b>104976</b>		
6. Балансова стойност на продадени активи (без продукция)	2-1010	38552	47832						
7. Изменение на запасите от продукция и незавършено производство	2-1030	-899	-751	<b>B. Приходи от дейността</b>					
8. Други, в т.ч.: обезценка на активи	2-1170	2715	3787	<i>B. Приходи от дейността</i>					
проvizии	2-1171			в т.ч. от правителството	2-1621		79		
	2-1172								
<b>Общо за група A:</b>	<b>2-1100</b>	<b>99,157</b>	<b>104,270</b>	<b>III. Финансови приходи</b>					
				1. Приходи от лихви	2-1710	4333	3368		
<b>B. Финансови разходи</b>				2. Приходи от дивиденди	2-1721	104	72		
1. Разходи за лихви	2-1210	3,539	2,572	3. Положителни разлики от операции с финансови активи и инструменти	2-1730				
2. Отрицателни разлики от операции с финансови активи и инструменти	2-1220			4. Положителни разлики от промяна на валутни курсове	2-1740	7	16		
3. Отрицателни разлики от промяна на валутни курсове	2-1230	29	54	5. Други	2-1745	0	238		
4. Други	2-1240	1,929	2,589	<b>Общо за група B:</b>	<b>2-1700</b>	<b>4444</b>	<b>3694</b>		
<b>Общо за група B:</b>	<b>2-1200</b>	<b>5,497</b>	<b>5,215</b>						
				<b>B. Общо разходи за дейността (A + B)</b>					
	2-1300	104,654	109,485	<b>Б. Общо приходи от дейността (A + B + C):</b>	<b>2-1600</b>	<b>107370</b>	<b>108749</b>		
<b>B. Печалба от дейността</b>	<b>2-1310</b>	<b>2,716</b>	<b>0</b>	<b>В. Загуба от дейността</b>	<b>2-1810</b>	<b>0</b>	<b>736</b>		
<i>III. Дел от печалбата на асоциирани и съвместни предприятия</i>	<i>2-1250-1</i>			<i>IV. Дел от загубата на асоциирани и съвместни предприятия</i>	2-1810-1				
<b>IV. Извънредни разходи</b>	<b>2-1250</b>			<b>V. Извънредни приходи</b>	2-1750				
<b>V. Общо разходи (B + C + D)</b>	<b>2-1350</b>	<b>104,654</b>	<b>109,485</b>	<b>Г. Общо приходи (B + C + D + E)</b>	<b>2-1800</b>	<b>107,370</b>	<b>108,749</b>		
<b>Д. Печалба преди облагане с данъци</b>	<b>2-1400</b>	<b>2,716</b>	<b>0</b>	<b>Д. Загуба преди облагане с данъци</b>	<b>2-1850</b>	<b>0</b>	<b>736</b>		
<b>Е. Разходи за данъци</b>	<b>2-1450</b>	<b>59</b>	<b>0</b>						
1. Разходи за текущи корпоративни данъци върху печалбата	2-1451	59	59						
2. Разход (икономия) на отсрочени корпоративни данъци върху печалбата	2-1452								
3. Други	2-1453								
<b>Е. Печалба след облагане с данъци (Д - E)</b>	<b>2-0454</b>	<b>2,657</b>	<b>0</b>	<b>Е. Загуба след облагане с данъци (Д + E)</b>	<b>2-0455</b>	<b>0</b>	<b>736</b>		
в т.ч. за малцинствено участие	2-0454-1	130	102	<b>Ж. Нетна печалба за периода</b>	<b>2-0455-1</b>	<b>0</b>	<b>838</b>		
<b>Ж. Нетна печалба за периода</b>	<b>2-0454-2</b>	<b>2,527</b>	<b>0</b>	<b>З. Нетна загуба за периода</b>	<b>2-0455-2</b>	<b>0</b>	<b>109,485</b>		
<b>Венчко (Г + V + E):</b>	<b>2-1500</b>	<b>107,370</b>	<b>109,485</b>	<b>Венчко (Г + E):</b>	<b>2-1900</b>	<b>107,370</b>	<b>109,485</b>		

Забележка: Справка № 2 - Отчет за доходите се изготвя само с натрупване.

Дата на съставяне: 29.11.2013

Съставител:

Ръководител:

**CASH FLOW STATEMENT**

Name: ENEMONA AD  
 Type: CONSOLIDATED  
 For the period: 01.01.2013-30.09.2013

CASH FLOWS	Code	Current Period	Previous Period
		1	2
<b>A. Cash flows from operating activities</b>	<b>a</b>		
1. Proceeds from clients	3-2201	105,897	110,297
2. Payments to suppliers	3-2201-1	-90,440	-119,301
3. Payments/proceeds, related to financial assets, held for trading	3-2202		
4. Payments related to remuneration	3-2203	-15,377	-23,135
5. Paid / recovered taxes (without corporate tax)	3-2206	-927	-1,750
6. Corporate tax	3-2206-1	-55	-267
7. Proceeds from interest	3-2204		
8. Bank fees and interest on short term loans	3-2204-1		
9. Gains / Loss from changes in exchange rates	3-2205		
10. Other proceeds / payments from operating activities	3-2208	-189	-2,096
<b>Net cash flow from operating activities</b>	<b>3-2200</b>	<b>-1,091</b>	<b>-36,252</b>
<b>B. Cash flows from investment activities</b>			
1. Purchase of non-current assets	3-2301	-985	-241
2. Proceeds from sales of non-current assets	3-2301-1	225	399
3. Loans provided	3-2302	-1,500	-5,061
4. Recovered loans, incl. financial leasing	3-2302-1	1,807	8,104
5. Interest on loans provided	3-2302-2		
6. Investments	3-2302-3	-1,388	-526
7. Proceeds from sales of investments	3-2302-4	6,270	5,005
8. Dividends on investments	3-2303	114	72
9. Gains / Loss from changes in exchange rates	3-2305		
10. Other proceeds / payments from investment activities	3-2306	-218	1,553
<b>Net cash flow from investment activities</b>	<b>3-2300</b>	<b>4,325</b>	<b>9,305</b>
<b>C. Cash flows from financial activities</b>			
1. Proceeds from issues of securities	3-2401		
2. Payments related to buy-backs of securities	3-2401-1		
3. Proceeds from loans	3-2403	22,704	81,973
4. Payments on loans	3-2403-1	-24,008	-58,960
5. Payments on leasing contracts	3-2405	-281	-823
6. Bank fees and interest on investment loans	3-2404	-4,650	-3,650
7. Dividends paid-out	3-2404-1		
8. Other proceeds / payments from financial activities	3-2407	-34	-45
<b>Net cash flow from financial activities</b>	<b>3-2400</b>	<b>-6,269</b>	<b>18,495</b>
<b>D. Net Cash Flow</b>	<b>3-2500</b>	<b>-3,035</b>	<b>-8,452</b>
<b>E. Opening balance</b>	<b>3-2600</b>	<b>4,953</b>	<b>11,738</b>
<b>F. Closing balance, incl.</b>	<b>3-2700</b>	<b>1,918</b>	<b>3,286</b>
Cash and current accounts	3-2700-1	1,797	3,140
Frozen cash in accounts	3-2700-2	121	146

29.11.2013

Prepared by:   
 CEO: 

Statement of changes in equity

For the period 01.01.2013-30.09.2013

ITEMS	Share Capital	Share premium reserves	Reserve from revaluation of assets and liabilities	Reserves					Retained Profit/Loss		Transfer reserves	Total Equity	Minority interest
				Special purpose reserves	Other reserves	Retained profit	Accumulated loss	Special purpose reserves					
								General reserves	Special reserves				
a	1	2	3	4	5	6	7	8	9	10	11		
Opening balance	13,037	8,739	0	38,126	0	1,100	1,0452	1,0453	4-0426-1	1,0400	11		
Changes in opening balance due to:	0	0	0	0	0	0	0	-5,828	0	55174	2,065		
Changes in accounting policies													
Fundamental errors													
Modified opening balance	13,037	8,739	0	38,126	0	1,100	0	-5,828	0	55174	2,065		
Net profit/loss	0	0	0	0	0	105	2,527	0	0	2,527	130		
1. Profit distribution for:								-105	0	0	0		
dividends													
other						105		-105					
2. Covering of accumulated loss													
3. Revaluation of assets and liabilities, including:													
increase													
decrease													
4. Revaluation of financial assets, including:													
increase													
decrease													
5. Deferred taxes													
6. Other													
Closing balance	13,037	8,739	0	38,126	0	1,205	2,527	-6,081	0	57553	309		
7. Changes due to annual financial statement transfers to companies abroad													
8. Changes due to annual financial statement modifications due to hyperinflation													
Closing equity	13,037	8,739	0	38,126	0	1,205	2,527	-6,081	0	57553	2,504		

29.11.2013

Prepared by:

CEO:

