

ENEMONA AD
 INTERIM SEPARATE STATEMENT OF FINANCIAL POSITION
 (REISSUED, SUPERSEDING INTERIM SEPARATE FINANCIAL STATEMENTS OF OCTOBER 30, 2012)
 AS OF SEPTEMBER 30, 2012
 All amounts are in thousand Bulgarian Levs, except otherwise stated

	Note	As of 30.09.2012	As of 31.12.2011
NON-CURRENT ASSETS			
Property, plant and equipment	4	36,231	35,382
Intangible assets	5	620	687
Investments in subsidiaries and associates	6	16,905	17,022
Loans and advances	7	9,405	21,647
Deferred tax assets, net	23	2,561	2,561
TOTAL NON-CURRENT ASSETS		65,722	77,299
CURRENT ASSETS			
Inventories	8	5,826	3,996
Trade and other receivables	9	30,308	32,930
Gross amounts due from customers under construction contracts	15	34,801	21,588
Loans and advances	7	11,787	8,974
Cash and cash equivalents	10	736	4,957
TOTAL CURRENT ASSETS		83,458	72,445
TOTAL ASSETS		149,181	149,744
EQUITY			
Issued share capital	11	49,299	49,299
Reserves	11	28,709	28,709
Retained earnings		(26,992)	(27,523)
TOTAL EQUITY		51,016	50,485
NON-CURRENT LIABILITIES			
Loans	12	5,726	2,781
Finance lease	13	339	672
Finance liability on preferred shares	11.2	3,354	3,747
Long-term employee benefits		62	62
TOTAL NON-CURRENT LIABILITIES		9,481	7,262
CURRENT LIABILITIES			
Trade and other payables	14	16,400	17,765
Gross amounts due to customers under construction contracts	15	7,443	4,946
Loans	12	64,175	68,516
Finance lease	13	446	498
Current tax liabilities	23	-	52
Provisions		220	220
TOTAL CURRENT LIABILITIES		88,684	91,997
TOTAL EQUITY AND LIABILITIES		149,181	149,744

These separate financial statements are approved on December 15, 2012.

Preparer   Executive Director 

The accompanying notes are an integral part of these interim separate financial statements.

As disclosed in Note 27 these financial statements are reissued and supersede the interim separate financial statements, issued on October 30, 2012.

INTERIM SEPARATE STATEMENT OF COMPREHENSIVE INCOME
(REISSUED, SUPERSEDING INTERIM SEPARATE FINANCIAL STATEMENTS OF OCTOBER 30, 2012)
FOR THE PERIOD ENDED SEPTEMBER 30, 2012

All amounts are in thousand Bulgarian Levs, except otherwise stated

	Note	Period ended 30.09.2012	Period ended 30.09.2011
Revenue	15	43,519	61,960
Investment revenue	16	3,460	1,761
Changes in inventories of finished goods and work in progress	8	752	428
Materials and consumables used	17	(8,104)	(25,278)
Hired services	18	(13,652)	(23,213)
Employee benefits expenses	19	(17,632)	(14,223)
Depreciation and amortization expenses	4, 5	(1,335)	(1,348)
Other expenses	20	(3,545)	(2,327)
Other gains, net	21	707	11,115
Loss from securitization of receivables and discounting liabilities	22	(3,638)	(3,698)
Finance costs		531	5,177
Profit before tax			
Income tax benefit / (expense)	23	-	(518)
Net profit(loss) for the year		531	4,659
Other comprehensive income for the year		-	-
Total comprehensive income for the year		531	4,659
Basic and diluted earnings per share	24	0.04	0.39

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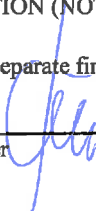
INTERIM SEPARATE CASH FLOW STATEMENT
(REISSUED, SUPERSEDING INTERIM SEPARATE FINANCIAL STATEMENTS OF OCTOBER 30, 2012)
FOR THE PERIOD ENDED SEPTEMBER 30, 2012

All amounts are in thousand Bulgarian Levs, except otherwise stated

	Period ended 30.09.2012	Period ended 30.09.2011
CASH FLOWS FROM OPERATING ACTIVITIES		
Receipts from customers	47,463	65,592
Payments to suppliers	(41,779)	(59,909)
Payments to employees	(17,455)	(15,486)
Profit tax paid	(145)	(701)
Payments for other taxes	(1,321)	(336)
Other cash flows from operating activities	(1,331)	(1,750)
CASH FLOWS USED IN OPERATING ACTIVITIES, NET	(14,568)	(12,590)
CASH FLOWS FROM INVESTING ACITIVIES		
Purchase for property, plant and equipment	(120)	(488)
Proceeds from sale of property, plant and equipment and intangible assets	399	2,095
Proceeds from cession receivables	15,409	
Loans granted	(9,368)	(5,348)
Proceeds from loan repayment	6,105	7,051
Purchase of investments and increase in share capital of subsidiaries	(85)	(5,551)
Proceeds from sales of investments	-	10,471
Dividends received	2,299	1,464
CASH FLOWS FROM / (USED IN) INVESTING ACTIVITIES, NET	14,639	9,694
CASH FLOWS FROM FINANCING ACITIVIES		
Proceeds from borrowings	52,790	36,908
Repayments of borrowings	(54,225)	(31,912)
Payments under lease agreements	(377)	(505)
Interest paid	(2,522)	(2,800)
Proceeds from sales of subsidiaries without loss of control		12
Divident payments	-	(884)
CASH FLOWS FROM FINANCING ACTIVITIES, NET	(4,334)	819
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	(4,263)	(2,077)
CASH AT THE BEGINNING OF THE PERIOD (NOTE 10)	4,957	3,818
CASH AT THE END OF THE PERIOD (NOTE 10)	694	1,741
Restricted cash (Note 10)	42	264
TOTAL CASH IN THE SEPARATE STATEMENT OF FINANCIAL POSITION (NOTE 10)	736	2,005

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INTERIM SEPARATE STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY
(REISSUED, SUPERSEDING INTERIM SEPARATE FINANCIAL STATEMENTS OF OCTOBER 30, 2012)
FOR THE PERIOD ENDED SEPTEMBER 30, 2012
All amounts are in thousand Bulgarian Levs, except otherwise stated

	Ordinary shares	Preferred shares	Premiums from issue of shares	Total issued capital	Legal reserves	Retained earnings	Total Equity
BALANCE AS OF JANUARY 1, 2011	11,934	1,103	36,262	49,299	28,709	(14,937)	63,071
Total comprehensive income for the year	-	-	-	-	-	(12,586)	(12,586)
BALANCE AS OF DECEMBER 31, 2011	11,934	1,103	36,262	49,299	28,709	(27,523)	50,485
Total comprehensive income for the period	-	-	-	-	-	531	531
BALANCE AS OF SEPTEMBER 30, 2012	11,934	1,103	36,262	49,299	28,709	(26,992)	51,016

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