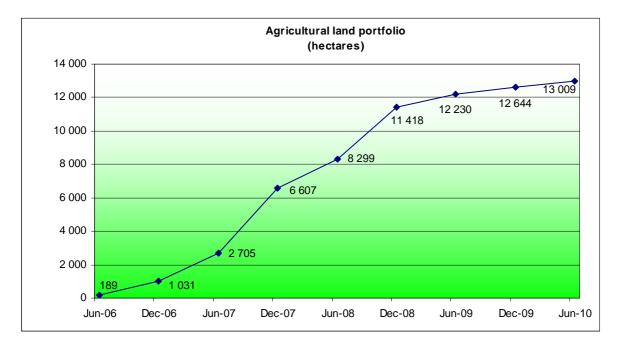


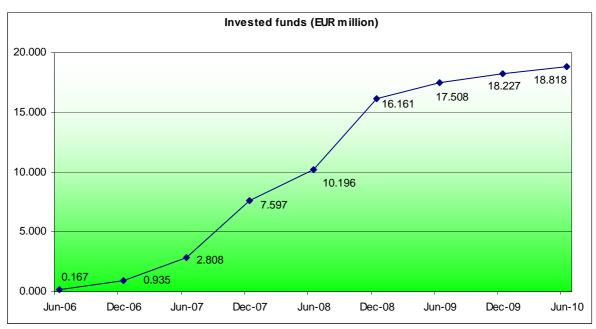
INFORMATION BULLETIN

June 30th, 2010

Investment portfolio

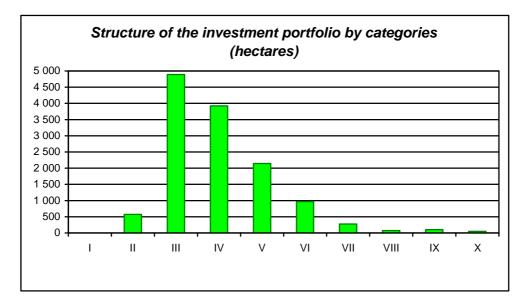
As of June 30th, 2010 the investment portfolio of Agro Finance REIT includes 13 009 hectares of agricultural land. The funds invested by the Company stand at BGN 36.805 million (EUR 18.818 million), at an average acquisition price (all costs included) of BGN 2 829.20 (EUR 1 446.56) per hectare.





Investment portfolio structure as of June 30th, 2010

The Company follows its policy of investing in high-quality land in regions with welldeveloped renting relations.



As of June 30th, 2010 the portfolio consists of 96.14 % agricultural land, classified in categories from I to VI (10 categories in total, category I is of highest quality), which are Company's investment priority, and of 3.86 % lower categories.

Agricultural land portfolio structure by categories

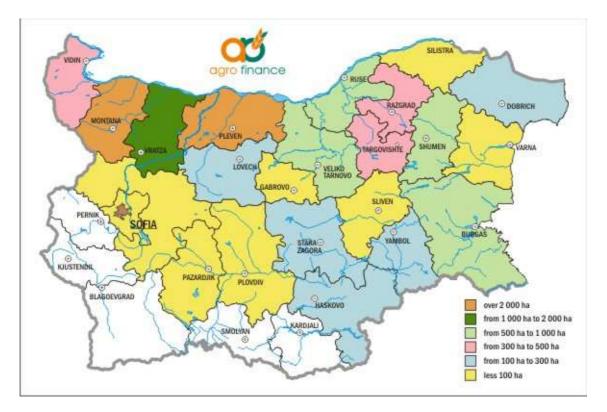
Category	Acquired land (hectares)	% of the total land acquired
1-11	576	4.42
///-V	10 962	84.27
VI	969	7.45
VII-X	502	3.86
Total	13 009	100.00

As of June 30th, 2010 88.46 % of the agricultural land acquired is in three of the six regions of the country - Northwestern, North Central and Northeastern regions. The land of these regions is of high-quality and has a strong potential for further development of agricultural activities.

Region	Acquired land (hectares)	% of the total land acquired
Northwestern region	4 783	36.77
North Central region	4 673	35.92
Northeastern region	2 051	15.77
Southern region	1 502	11.54
Total	13 009	100.00

Agricultural land portfolio structure by regions

The acquired agricultural land is most concentrated in Montana, Pleven and Vratsa districts where Agro Finance REIT owns in total more than 7 300 hectares (56% of the agricultural land in Company's investment portfolio).



Map of the agricultural land portfolio by districts as of June 30th, 2010

Rents Information

Up to June 30th 2010, 11 400 hectares are rented for 2009/2010 agricultural season (88 % of the acquired land).

The average contracted rental payment for 2009/2010 agricultural season per hectare is EUR 104 as of June 30th, 2010.

The receivables from rental payments are insured with Bulgarian Agency for Export Insurance.

Stock Exchange information on Agro Finance REIT for June 2010

Agro Finance REIT (6AG)	Share price BGN*
Beginning of month (open)	0.980
End of month (close)	0.900
Change %	-8.16%
Turnover (number of shares)	27 971
Average price	0.951
Market capitalization (million BGN)	30.641
Market capitalization (million EUR)	15.666
Net asset value per share (31.03.2010)	BGN 1.40 (EUR 0.72)

Other important information

The Annual General Meeting of the Shareholders of Agro Finance REIT was held on June 30, 2010. The minutes of the meeting are published on the following web sites (in Bulgarian language):

- the corporate web site of Agro Finance REIT <u>http://www.agrofinance.bg/</u>
 the web site of Bulletin Investor.BG <u>http://www.investor.bg/bulletin</u>

Sofia July 15th, 2010 Svetlana Ganevska **Director of Investor Relations**