

## **ADDITIONAL INFORMATION ABOUT THE PUBLIC COMPANY**

### **Under Art.33, Para.1, p.6 of Ordinance No. 2, issued by the Bulgarian Financial Supervision Commission**

**Information about the changes in the accounting policy during the reporting period, the reasons for their making and in what way they impact on the issuer's financial result and equity:**

There have been no changes in the accounting policy during the reporting period.

**Information about occurred changes in the economic group of the issuer if it participates in such group, including information on the results from organizational changes within the issuer, such as transformation, selling of undertakings from the economic group, non-money contributions by the undertaking, renting out of property, long-term investments, suspension of operation:**

The companies, which Enemona AD manages and controls as of June 30, 2012, are listed below:

#### **Organizational Structure of Enemona Group of Companies**

<b>COMPANY</b>	<b>Percentage (%) as of 30.06.2012</b>	<b>Percentage (%) as of 31.03.2012</b>
<b>CHPP Nikopol EAD</b>	100.00	100.00

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PPP Mladenovo EOOD	100.00	100.00
Artanes Mining Group AD	89.99	99.99
Enemona Utilities AD	99.46	99.46
ESCO Engineering AD	99.00	99.00
Enemona-Galabovo AD	91.13	91.13
Nevrokop-Gas AD	90.00	90.00
Energetics and Energy Savings Fund - EESF SPV	88.97	88.97
Pirinpower AD	84.00	84.00
EMCO AD	77.36	77.36
Real Estate Investment Fund- FINI REIT	69.23	69.23
HemusGas AD	50.00	50.00

#### Enemona AD Indirect Shareholdings

Company	Indirect Shareholding through	Percentage (%) of indirect shareholding as of 30.06.2012
RegionalGas AD	Enemona Utilities AD	50.00
Pirin Power AD	Enemona Utilities AD	16.00

**Transformation** – There have been no transformations within the Group during the reporting period;

**Non-money contributions** – There have been no not-money contributions been made within the Group during the reporting period;

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**Suspension of operations** – There have been no suspension of operations during the reporting period;

### **Leased**

During Q2 2012 Enemona AD leased buildings and vehicles, under contracts with the following companies: Energomontage AEK AD, ESCO Engineering AD, Escona Consult OOD Enemona Start AD; Izolko OOD, ET CVC - Svetlin Simeonov," CCB AD, SIP OOD and others.

**Enemona AD has no pending legal, administrative or arbitration procedures** relating to liabilities or receivables at the rate of at least 10 per cent from the issuer's equity; if the total amount of the issuer's liabilities or receivables of all initiated proceedings exceeds 10 per cent of its equity, information shall be presented for each procedure separately

**Opinion of the management body about the likelihood of realization of the published forecasts on the results of the current financial year, taking account of the results of the current quarter, as well as information about the factors and circumstances which will influence the obtaining of the forecast results at least for the next quarter:**

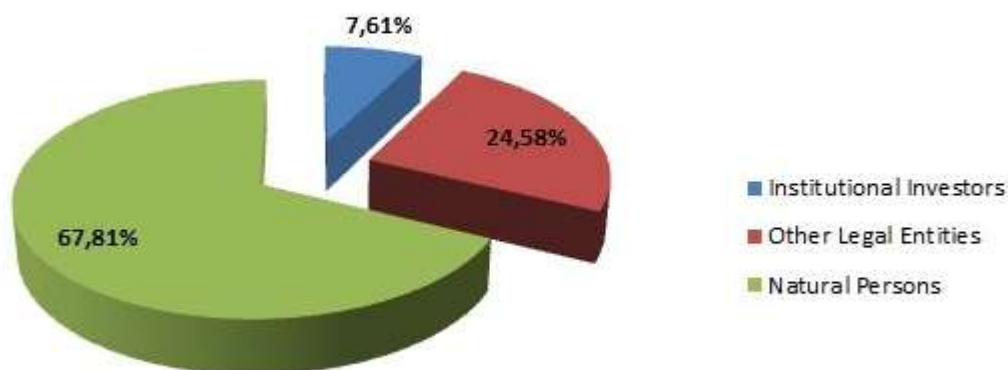
In order to provide all investors and interested parties with comprehensive and timely information, Enemona AD publishes Investors' Bulletin on a monthly basis (forecast information in a consolidated basis). Due to the delay in the start of some of the construction contracts, Enemona AD was not able to realize the initially planned revenues. The revenue was postponed for next 2-3 months.

**Structure of the company's capital including the securities that have not been admitted to trading on a regulated market in the Republic of Bulgaria or another Member State, with indication of the different classes of shares, the rights and liabilities attaching to any of the classes of shares and the portion of the total capital which each individual class constitutes:**

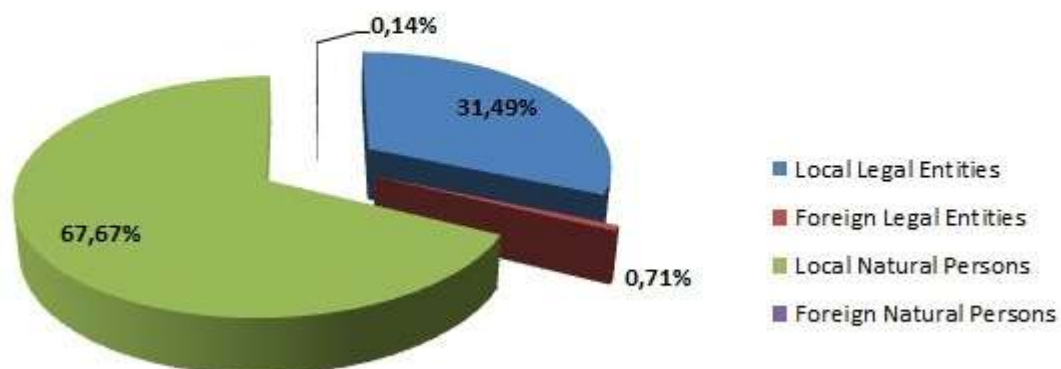
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## ORDINARY SHARES<sup>1</sup>

### Shareholder Structure of Ordinary Shares, issued by Enemona AD as of 30.06.2012

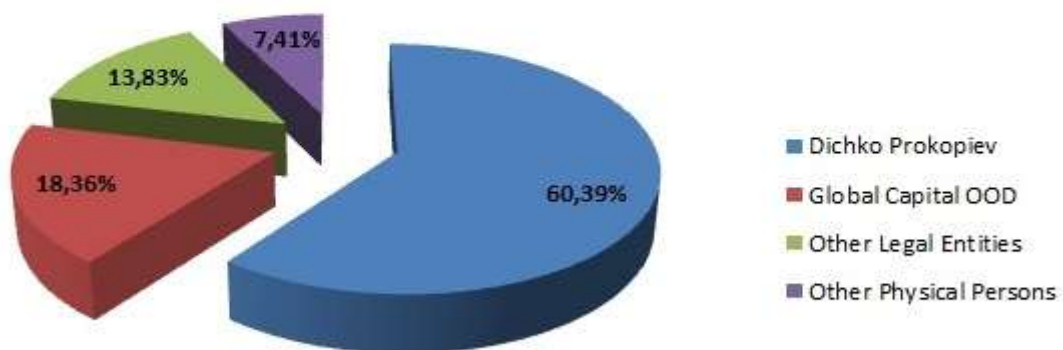


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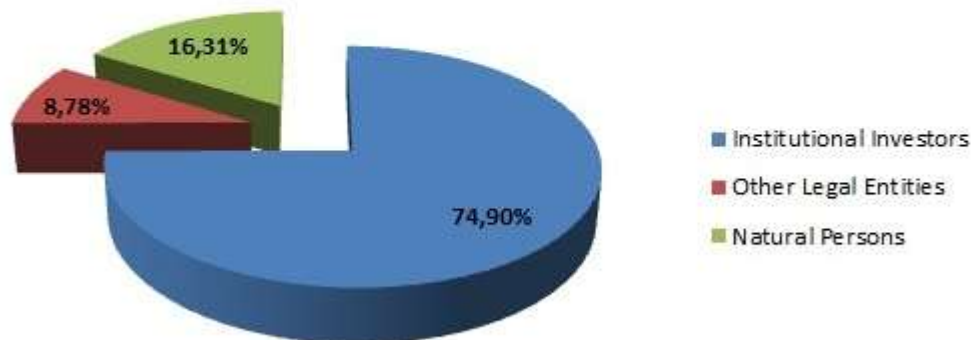
<sup>1</sup> The shares pledged under repo-transactions, owned by Dichko Prokopiev and Global Capital OOD, are included in their percentage of holding.

### Shareholder Structure of Ordinary Shares, issued by Enemona AD as of 30.06.2012

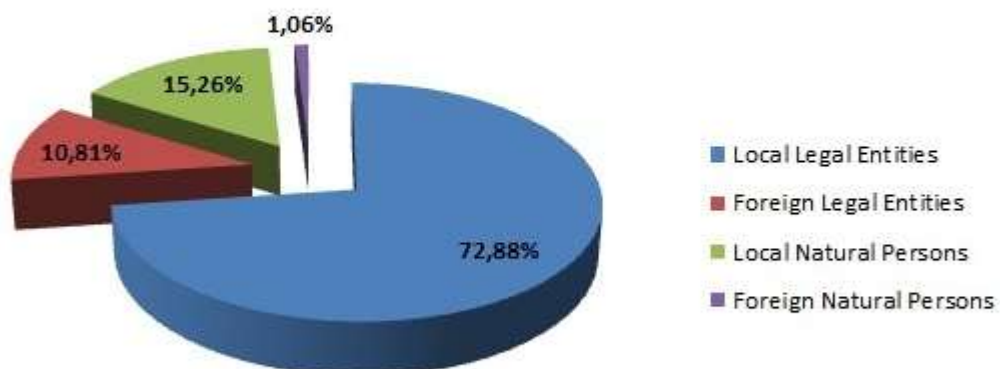


### PREFERRED SHARES

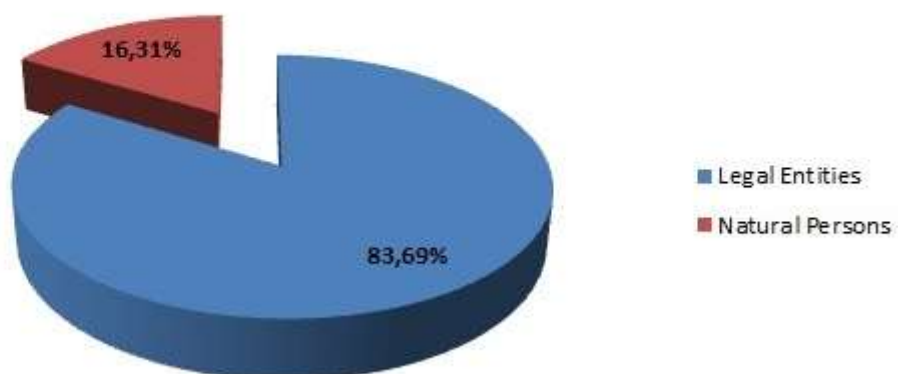
### Shareholder Structure of Preferred Shares, issued by Enemona AD as of 30.06.2012



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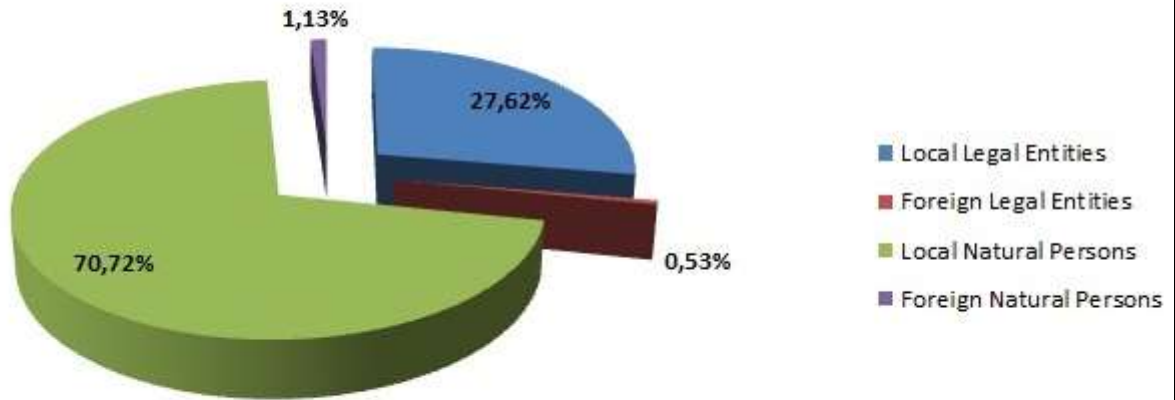


### Shareholder Structure of Preferred Shares, issued by Enemona AD as of 30.06.2012

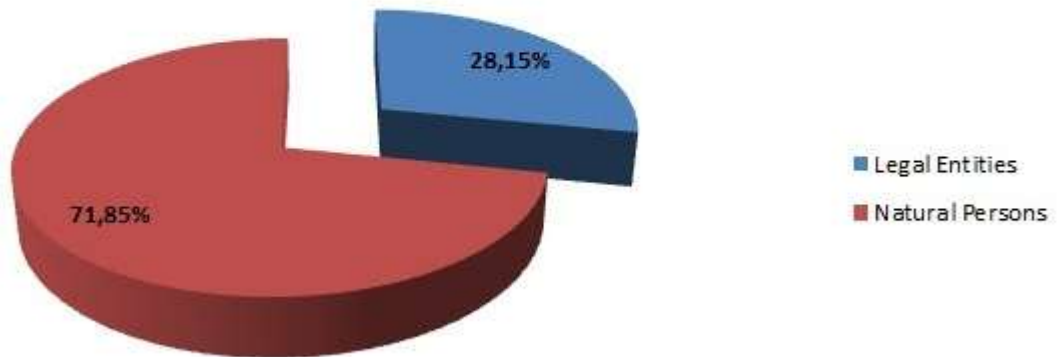


## WARRANTS

### Structure of the Holders of Warrants, issued by Enemona AD as of 30.06.2012



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**Information on the direct and indirect holding of 5 or more percent of the voting rights in the company's general meeting, including data about the shareholders, the amount of their holding and the manner in which the shares are owned:**

Ownerships as of June30, 2012<sup>2</sup>

<b>Ownerships</b>	<b>Ordinary Shares 11 933 600</b>	<b>Preferred Shares 1 102 901</b>	<b>Issued Share Capital 13 036 501</b>
Dichko Prokopiev Prokopiev	60.39%	-	55.28%
Global Capital OOD	18.36%	-	16.80%

Ownership as of March 31, 2012

<b>Ownerships</b>	<b>Ordinary Shares 11 933 600</b>	<b>Preferred Shares 1 102 901</b>	<b>Issued Share Capital 13 036 501</b>
Dichko Prokopiev Prokopiev	60.39%	-	55.28%
Global Capital OOD	18.36%	-	16.80%

Dichko Prokopiev holds directly and indirectly via Global Capital OOD - 72.08% of Enemona's issued share capital.

June 30, 2012, a total of 2 050 000 ordinary shares, owned by Global Capital OOD, and 1 098 515 ordinary shares, owned by Dichko Prokopiev, are subject to repo transactions.

**Information about the shares owned by the issuer's management and supervisory bodies at the end of the relevant quarter as well as the changes that occurred for the period since the end of the preceding quarter for every person individually:**

The Members of the Board of Directors of Enemona AD and the Procurator of the Company hold shares, issued by the Issuer, as follows:

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<sup>2</sup> The shares pledged under repo-transactions, owned by Dichko Prokopiev and Global Capital OOD, are included in their percentage of holding.



<b>Members of the Board of Directors</b>	<b>Percentage from the Issued Share Capital as of 30.06.2012 – issued capital 13 036 501</b>	<b>Percentage from the Issued Share Capital as of 31.03.2012 – issued capital 13 036 501</b>
<b>Dichko Prokopiev Prokopiev Chairman of the Board of Directors</b>	55.28	55.28
<b>Tsvetan Kamenov Petrushkov Vice- Chairman of the Board of Directors</b>	0.36	0.36
<b>Lyudmil Ivanov Stoyanov Vice- Chairman of the Board of Directors</b>	0.50	0.50
<b>Ilian Borisov Markov Member of the Board of Directors</b>	0.21	0.21
<b>Prokopi Dichev Prokopiev Member of the Board of Directors</b>	0.22	0.22
<b>Margarita Ivanova Dineva Member of the Board of Directors</b>	0.00	0.00
<b>Ivan Dimitrov Petrov Member of the Board of Directors</b>	0.00	0.00
<b>Georgi Zamforov Goranov Member of the Board of Directors</b>	0.00	0.00
<b>Bogdan Dichev Prokopiev Procurator</b>	0.30	0.30

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Information about granted by the issuer or its subsidiary loans, providing of guarantees or assuming liabilities in whole to one entity or its subsidiary, including also related persons with indication of the nature of the relations between the issuer and the entity, the amount of unpaid principal, interest rate, deadline for repayment, amount of the assumed liability, term and conditions:

**RECEIVED LOANS**

**Received Loans from Izolko OOD**

Document	Date	Value	Interest Rate	Deadline
Contract	02.6.2011	100 000.00	10.3	01.8.2011
				Annex 31.12.2012
Contract	06.6.2011	200 000.00	10.3	04.8.2011
				Annex 31.12.2012
Contract	20.6.2011	130 000.00	10.3	15.8.2011
				Annex 31.12.2012
Contract	30.6.2011	1 000 000.00	10.3	30.8.2011
				Annex 31.12.2012
Contract	20.10.2011	550 000.00	8.3	31.12.2011

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				Annex 31.12.2012
Contract	15.11.2011	1 750 000.00	8.3	31.12.2011
				Annex 31.12.2012
Contract	21.11.2011	1 500 000.00	8.3	31.12.2011
				Annex 31.12.2012

#### Received Loans from Enida Engineering AD

Document	Date	Value	Interest Rate	Deadline
Contract	01.6.2011	850 000.00	9	31.12.2009
				Annex 31.12.2012
Contract	28.4.2011	120 000.00	8.3	31.12.2011
				Annex 31.12.2012
Contract	04.1.2012	250 000.00	8.3	31.12.2011

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**Received Loans from Enemona Start**

Document	Date	Value	Interest Rate	Deadline
Contract	15.6.2011	400 000.00	8	31.12.2010
				Annex 31.12.2012
Contract	25.3.2012	505 000.00	1.3	31.12.2012

**Received Loans from Energomontaj AEK**

Document	Date	Value	Interest Rate	Deadline
Contract	01.6.2009	1 900 000.00	9	31.12.2009
				Annex 31.12.201

**GRANTED LOANS****Granted Loans to Izolko OOD**

Document	Date	Value	Interest Rate	Deadline
Contract	15.3.2010	32 000.00	8	31.12.2010
				Annex 31.12.2012
Contract	16.3.2011	67 000.00	8	31.12.2010

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				Annex 31.12.2012
Contract	07.9.2011	300 000.00	8	31.12.2010
				Annex 31.12.2012
Contract	25.1.2011	300 000.00	8	31.12.2011
				Annex 31.12.2012
Contract	01.2.2011	330 000.00	8	31.12.2011
				Annex 31.12.2012
Contract	24.2.2011	552 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	03.8.2011	150 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	19.8.2011	150 000.00	9	31.12.2011
				Annex 31.12.2012

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Contract	15.12.2011 г.	10 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	31.1.2012	230 000.00	9	31.12.2012
Contract	04.6.2012	150 000.00	9	31.12.2012
Contract	29.6.2012	105 000.00	9	31.7.2012

#### Granted Loans to Escona Consult OOD

Document	Date	Value	Interest Rate	Deadline
Contract	08.2.2008	50 000.00	ОЛП+2	31.12.2008
				Annex 31.12.2012
Contract	17.5.2008	50 000.00	ОЛП+2	31.12.2008
				Annex 31.12.2012
Contract	26.8.2008	327 500.00	10	31.12.2008
				Annex 31.12.2012

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Contract	22.6.2010	100 000.00	8	21.12.2010
				Annex 31.12.2012
Contract	28.9.2010	146 000.00	8	27.12.2010
				Annex 31.12.2012
Contract	29.3.2011	33 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	30.3.2011	64 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	06.4.2011	700 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	08.4.2011	300 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	14.4.2011	580 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	27.6.2011	15 000.00	9	31.12.2011

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				Annex 31.12.2012
Contract	27.9.2011	20 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	19.10.2011	55 000.00	9	31.12.2011.
				Annex 31.12.2012

#### Granted Loans to Energomontaj AEK

Document	Date	Value	Interest Rate	Deadline
Contract	21.3.2008	1 000 000.00	10	31.12.2008
				Annex 31.12.2012
Contract	21.6.2008	1 500 000.00	10	31.12.2008
				Annex 31.12.2012
Contract	01.4.2010	60 000.00	8	31.12.2010
				Annex 31.12.2012
Contract	29.6.2010	60 000.00	8	31.12.2010
				Annex 31.12.2012
Contract	29.9.2010	60 000.00	8	31.12.2010
				Annex 31.12.2012
Contract	10.12.2010	170 000.00	8	30.6.2011
				Annex 31.12.2012
Contract	27.12.2010	60 000.00	8	31.12.2011
				Annex 31.12.2012
Contract	29.3.2011	33 000.00	9	31.12.2011
				Annex 31.12.2012

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Contract	30.3.2011	60 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	30.6.2011	60 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	30.9.2011	60 000.00	9	31.12.2011
				Annex 31.12.2012

#### Granted Loans to Enemona Start

Contract	Date	Value	Interest Rate	Deadline
Contract	30.6.2011	52 000.00	9	31.12.2011
				Annex 31.12.2012

#### Loans granted to the Environmental and Agricultural Foundation

Document	Date	Value	Interest Rate	Deadline
Contract	1.12.2009	20 000.00		Up to 30 days after receiving the financing in accordance to Project №431-2-03-37 under Measure 431-2, Axis 4 of Leader Program

#### Granted Loans to SIP OOD

Document	Date	Value	Interest Rate	Deadline
Contract	15.4.2009	150 000.00	10	When requested
Contract	22.5.2011	400 000.00	10	When requested

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Contract	03.6.2008	1 100 000.00	10	31.12.2008
				Annex 31.12.2012
Contract	08.7.2009	1 000 000.00	10	31.12.2009
				Annex 31.12.2012
Contract	16.2.2010	50 000.00	8	31.12.2010
				Annex 31.12.2012
Contract	22.2.2010	50 000.00	8	31.3.2010
				Annex 31.12.2012
Contract	12.10.2010	50 000.00	8	31.12.2010
				Annex 31.12.2012
Contract	11.11.2010	265 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	24.2.2011	100 000.00	9	31.12.2011
				Annex 31.12.2012

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Contract	07.6.2011	40 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	12.7.2011	80 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	25.7.2011	17 800.00	9	31.12.2011
				Annex 31.12.2012
Contract	29.7.2011	20 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	29.8.2011	70 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	06.10.2011	120 000.00	9	31.12.2011
				Annex 31.12.2012
Contract	26.1.2012	120 000.00	9	31.12.2012
Contract	31.1.2012	50 000.00	9	31.12.2012

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### Granted Loans to Ardia OOD

Document	Date	Value	Interest Rate	Deadline
Contract	17.6.2006	50 000.00	BIP	30.11.2008

### Granted Loans to Almina Consult EOOD

Document	Date	Value	Interest Rate	Deadline
Contract	17.5.2012	65 000.00	9	30.6.2012
				Annex 31.12.2012

### Information on framework contracts

Under a decision taken at the General Shareholders' Meeting of Enemona AD, held on June 30, 2011, the shareholders authorized the Board of Directors and the Executive Directors of the Company to perform transactions under Article 114 of the Law on Public Offering of Securities (LPOS) for receiving/granting credit limits for a period of one year, as follows:

- Enemona Utilities AD receiving/granting credit limits of BGN 3 million for a period of one year;
- Enemona Galabovo AD receiving/granting credit limits of BGN 1 million for a period of one year;
- EMCO AD receiving/granting credit limits of BGN 1 million for a period of one year;
- Artanes Mining Group AD receiving credit limits of BGN 1 million for a period of one year.

On the Extraordinary Shareholders' Meeting of Enemona AD, held on December 2, 2011, the shareholders authorized the Board of Directors and the Executive Directors of the Company to perform transactions under Article 114 of the Law on Public Offering of Securities (LPOS) for receiving a BGN 5 million credit limit for a period of one year.

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Enemona AD has received the following loans from Enemona Utilities AD:

**Granted Loans to Enemona Utilities AD**

Document	Date	Value	Interest Rate	Deadline
Contract	30.12.2011	3 000 000.00	SOFIBOR + 4%	30.12.2012

**Granted Loans to Enemona Galabovo AD**

Document	Date	Value	Interest Rate	Deadline
Contract	30.12.2011 г.	1 000 000,00	SOFIBOR + 4%	30.12.2012 г.

**Granted Loans to EMCO AD**

Document	Date	Value	Interest Rate	Deadline
Contract	28.6.2011	200 000.00	SOFIBOR + 4%	31.12.2011
				Annex 28.06.2012
Contract	08.7.2011	150 000.00	SOFIBOR + 4%	31.12.2011
				Annex 08.07.2012
Contract	25.7.2011	150 000.00	SOFIBOR + 4%	31.12.2011
				Annex 25.07.2012
Contract	28.6.2012	50 000.00	SOFIBOR + 4%	30.12.2012

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