

## ADDITIONAL INFORMATION ABOUT THE PUBLIC COMPANY

### Under Art.33, Para.1, p.6 of Ordinance No. 2, issued by the Bulgarian Financial Supervision Commission

1. Information about the changes in the accounting policy during the reporting period, the reasons for their making and in what way they impact on the issuer's financial result and equity:

There have been no changes in the accounting policy during the reporting period.

2. Information about occurred changes in the economic group of the issuer if it participates in such group, including information on the results from organizational changes within the issuer, such as transformation, selling of undertakings from the economic group, non-money contributions by the undertaking, renting out of property, long-term investments, suspension of operation:

The companies, which Enemona AD manages and controls as of March 31, 2012, are listed below:

#### Organizational Structure of Enemona Group of Companies

COMPANY	Percentage (%) as of 31.03.2012	Percentage (%) as of 31.12.2011
„CHPP NIKOPOL” EAD	100.00	100.00
„PPP MLADENOV” EOOD	100.00	-
“ARTANES MINING GROUP” AD	99.99	99.99
“ENEMONA UTILITIES AD	99.46	99.46
“ESCO ENGINEERING” AD	99.00	99.00

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„Enemona-Galabovo” AD	91.13	91.13
“NEVROKOP-GAS” AD	90.00	90.00
“ENERGETICS AND ENERGY SAVINGS FUND - EESF” SPV	88.97	88.97
“PIRINPOWER” AD	84.00	84.00
„EMCO” AD	77.36	77.36
„REAL ESTATE INVESTMENT FUND- FINI” REIT	69.23	69.32
“HEMUSGAS” AD	50.00	50.00

#### Enemona AD Indirect Shareholdings

Company	Indirect Shareholding through	Percentage (%) of indirect shareholding as of 31.12.2011
„RegionalGas” AD	„Enemona Utilities” AD	50.00
„Pirin Power” AD	„Enemona Utilities” AD	16.00

**Transformation** – There have been no transformations within the Group during the reporting period;

**Non-money contributions** – There have been no not-money contributions been made within the Group during the reporting period;

**Suspension of operations** – There have been no suspension of operations during the reporting period;

#### Leased

During Q1 2012 Enemona AD leased buildings and vehicles, under contracts with the following companies: Energomontage AEK AD, ESCO Engineering AD, Escona Consult OOD Enemona Start AD; Izolko OOD, ET CVC - Svetlin Simeonov," CCB AD, SIP OOD and others.

**Enemona AD has no pending legal, administrative or arbitration procedures** relating to liabilities or receivables at the rate of at least 10 per cent from the issuer's equity; if the total amount of the issuer's liabilities or receivables of all initiated proceedings exceeds 10 per cent of its equity, information shall be presented for each procedure separately

### 3. Opinion of the management body about the likelihood of realization of the published forecasts on the results of the current financial year, taking account of the results of the current quarter, as well as information about the factors and

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**circumstances which will influence the obtaining of the forecast results at least for the next quarter:**

In order to provide all the investors and interested parties with comprehensive and opportune information, the management of "Enemona" AD has taken the decision to prepare and disclose publicly "**Investors' Bulletin**" on a monthly basis. The Bulletin will be disclosed both in Bulgarian and English to the Financial Supervision Commission, BSE-Sofia AD and the public by means of the chosen media – Investor.BG and the company's web-site – [www.enemona.com](http://www.enemona.com), within 15 days after the beginning of each month.

The "**Investors' Bulletin**" will contain the following information about Enemona Group of Companies, on a consolidated basis:

Revenue

- The revenues for the previous four quarters, along with preliminary data for the months from the current, which have already passed, segmented in accordance with the main activities of the Group;
- Revenue forecast for the current quarter.

Contracts

- The Construction Backlog Indicator - CBI for the previous four quarters, along with preliminary data for the months from the current, which have already passed;
- The value of new construction contracts signed during the previous four quarters, along with data for the current, presented by segments;
- The Construction Backlog Indicator - CBI for the previous four quarters, along with preliminary data for the months from the current, which have already passed, segmented by type of contractors.

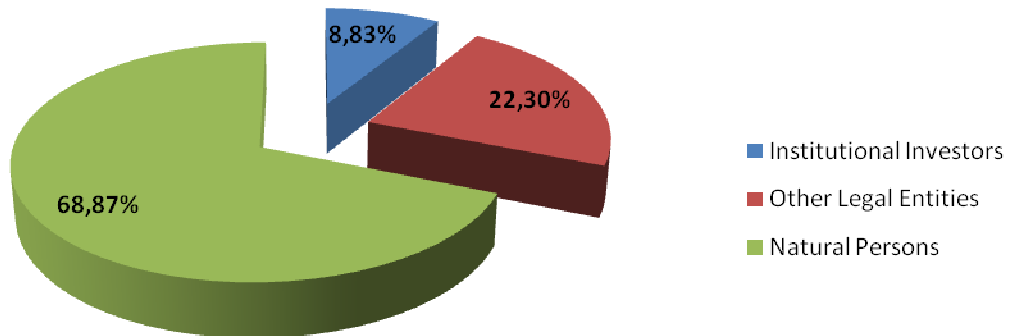
On March 15, 2012 Enemona AD revealed Investors' Bulletin – March 2012. There is a revenue forecast for the Group for Q1 2012 (on a consolidated basis)

- 4. Structure of the company's capital including the securities that have not been admitted to trading on a regulated market in the Republic of Bulgaria or another Member State, with indication of the different classes of shares, the rights and liabilities attaching to any of the classes of shares and the portion of the total capital which each individual class constitutes:**

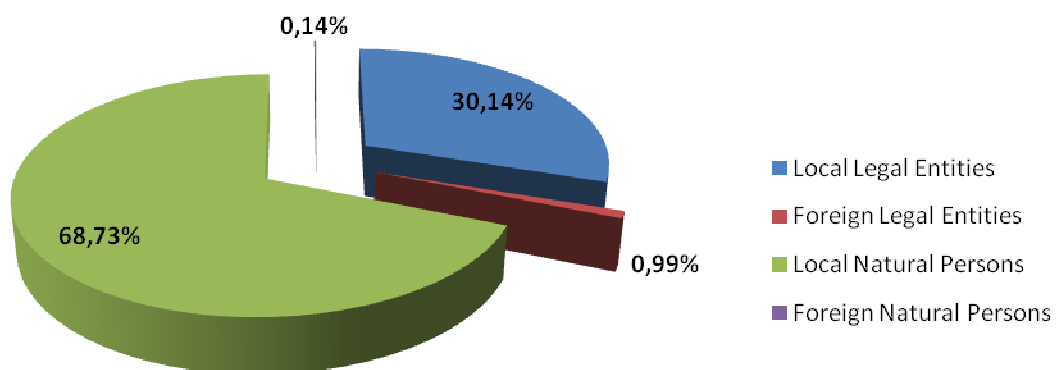
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## ORDINARY SHARES<sup>1</sup>

### Shareholder Structure of Ordinary Shares, issued by Enemona AD as of 31.03.2012



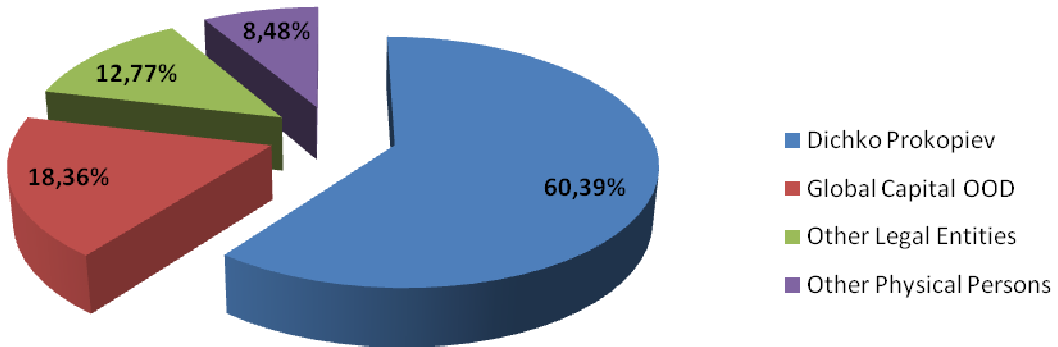
### Shareholder Structure of Ordinary Shares, issued by Enemona AD as of 31.03.2012



<sup>1</sup> The shares pledged under repo-transactions, owned by Dichko Prokopiev and Global Capital OOD, are included in their percentage of holding.

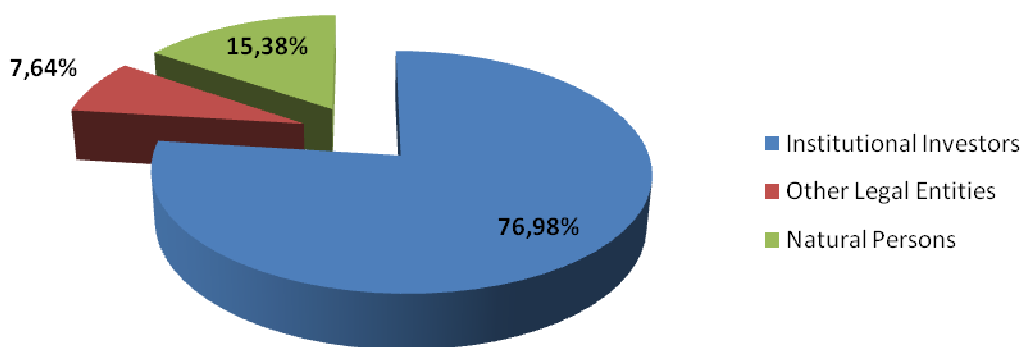
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### Shareholder Structure of Ordinary Shares, issued by Enemona AD as of 31.03.2012



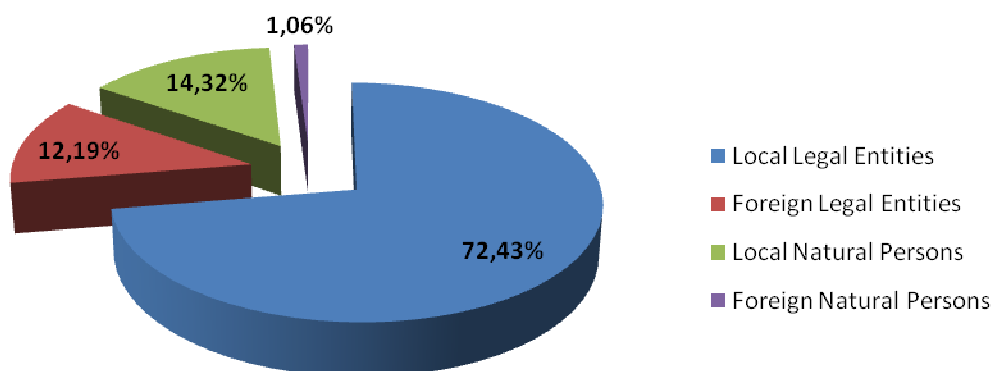
### PREFERRED SHARES

### Shareholder Structure of Preferred Shares, issued by Enemona AD as of 31.03.2012

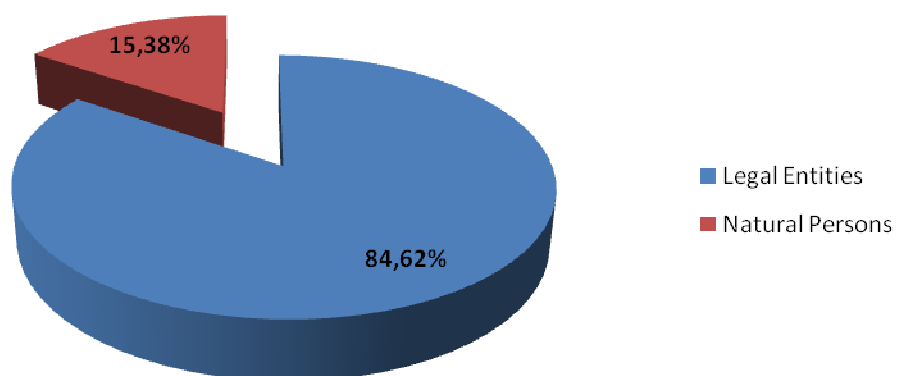


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### Shareholder Structure of Preferred Shares, issued by Enemona AD as of 31.03.2012



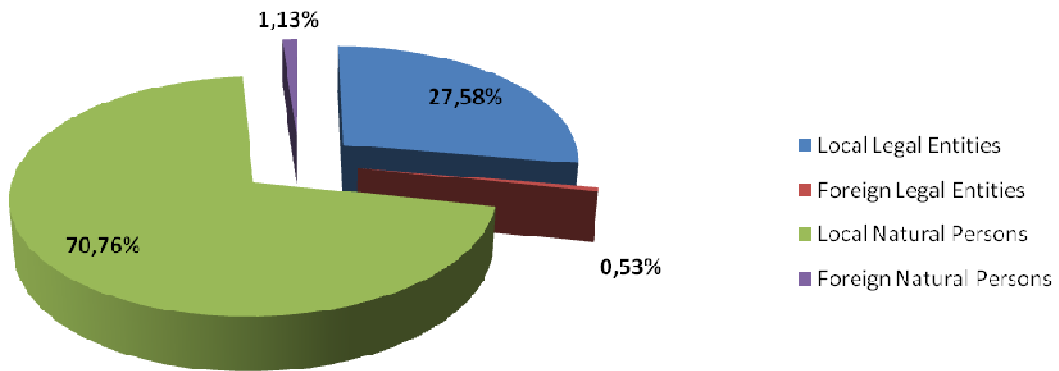
### Shareholder Structure of Preferred Shares, issued by Enemona AD as of 31.03.2012



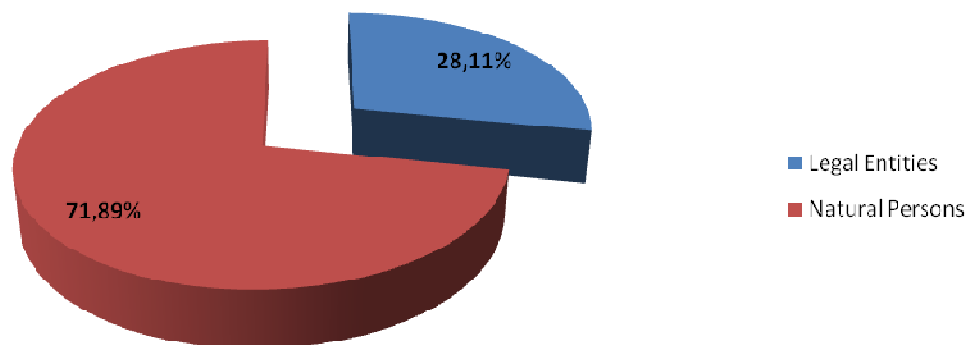
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## WARRANTS

### Structure of the Holders of Warrants, issued by Enemona AD as of 31.03.2012



### Structure of the Holders of Warrants, issued by Enemona AD as of 31.03.2012



5. Information on the direct and indirect holding of 5 or more percent of the voting rights in the company's general meeting, including data about the shareholders, the amount of their holding and the manner in which the shares are owned:

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Ownerships as of March 31, 2012<sup>2</sup>

<b>Ownerships</b>	<b>Ordinary Shares 11 933 600</b>	<b>Preferred Shares 1 102 901</b>	<b>Issued Share Capital 13 036 501</b>
Dichko Prokopiev Prokopiev	60.39%	-	55.28%
Global Capital OOD	18.36%	-	16.80%

Ownership as of December 31, 2011

<b>Ownerships</b>	<b>Ordinary Shares 11 933 600</b>	<b>Preferred Shares 1 102 901</b>	<b>Issued Share Capital 13 036 501</b>
Dichko Prokopiev Prokopiev	60.39%	-	55.28%
Global Capital OOD	18.36%	-	16.80%

Dichko Prokopiev holds directly and indirectly via Global Capital OOD - 72.08% of Enemona's issued share capital.

As of March 31, 2012, a total of 2 050 000 ordinary shares, owned by Global Capital OOD, and 1 127 086 ordinary shares, owned by Dichko Prokopiev, are subject to repo transactions.

**6. Information about the shares owned by the issuer's management and supervisory bodies at the end of the relevant quarter as well as the changes that occurred for the period since the end of the preceding quarter for every person individually:**

The Members of the Board of Directors of Enemona AD and the Procurator of the Company hold shares, issued by the Issuer, as follows:

<b>Members of the Board of Directors</b>	<b>Percentage from the Issued Share Capital as of 31.03.2012 –</b>	<b>Percentage from the Issued Share Capital as of 31.12.2011 –</b>

<sup>2</sup> The shares pledged under repo-transactions, owned by Dichko Prokopiev and Global Capital OOD, are included in their percentage of holding.

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	issued capital 13 036 501	issued capital 13 036 501
Dichko Prokopiev Prokopiev – Chairman of the Board of Directors	55.28	55.28
Tsvetan Kamenov Petrushkov – Vice- Chairman of the Board of Directors	0.36	0.36
Lyudmil Ivanov Stoyanov – Vice- Chairman of the Board of Directors	0.50	0.50
Ilian Borisov Markov – Member of the Board of Directors	0.21	0.21
Prokopi Dichev Prokopiev - Member of the Board of Directors	0.22	0.22
Margarita Ivanova Dineva - Member of the Board of Directors	0.00	0.00
Ivan Dimitrov Petrov - Member of the Board of Directors	0.00	0.00
Georgi Zamforov Goranov - Member of the Board of Directors	0.00	0.00
Bogdan Dichev Prokopiev - Procurator	0.30	0.30

7. Information about granted by the issuer or its subsidiary loans, providing of guarantees or assuming liabilities in whole to one entity or its subsidiary, including also related persons with indication of the nature of the relations between the issuer and the entity, the amount of unpaid principal, interest rate, deadline for repayment, amount of the assumed liability, term and conditions:

**RECEIVED LOANS**

Received Loans from Izolko OOD				
Document	Date	Value	Interest Rate %	Deadline
Contract	30.5.2011	200 000,00	10.3	30.7.2011 Annex 31.12.2012
Contract	02.6.2011	100 000,00	10.3	01.8.2011 Annex 31.12.2012

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<b>Contract</b>	06.6.2011	200 000,00	10.3	04.8.2011
				Annex 31.12.2012
<b>Contract</b>	20.6.2011	130 000,00	10.3	15.8.2011
				Annex 31.12.2012
<b>Contract</b>	22.6.2011	2 500 000,00	8.3	06.7.2011
				Annex 31.12.2012
<b>Contract</b>	30.6.2011	1 000 000,00	10.3	30.8.2011
				Annex 31.12.2012
<b>Contract</b>	07.10.2011	800 000,00	8.3	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	20.10.2011	550 000,00	8.3	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	28.10.2011	450 000,00	8.3	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	08.11.2011	250 000,00	8.3	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	15.11.2011	1 750 000,00	8.3	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	21.11.2011	1 500 000,00	8.3	31.12.2011
				Annex 31.12.2012
<b>Received Loans from Enida Engineering AD</b>				
<b>Document</b>	<b>Date</b>	<b>Value</b>	<b>Interest Rate %</b>	<b>Deadline</b>
<b>Contract</b>	01.6.2011	850 000,00	9	31.12.2009
				Annex 31.12.2012
<b>Contract</b>	28.4.2011	120 000,00	8.3	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	04.1.2012	250 000,00	8.3	31.12.2012
<b>Received Loans from Enemona Start AD</b>				
<b>Document</b>	<b>Date</b>	<b>Value</b>	<b>Interest Rate %</b>	<b>Deadline</b>
<b>Contract</b>	15.6.2011	400 000,00	8	31.12.2010
				Annex 31.12.2012
<b>Contract</b>	25.3.2012	505 000,00	12.3	31.12.2012
<b>Received Loans from Energomontage AEK AD</b>				
<b>Document</b>	<b>Date</b>	<b>Value</b>	<b>Interest Rate %</b>	<b>Deadline</b>
<b>Contract</b>	01.6.2009	1 900 000,00	9	31.12.2009
				Annex 31.12.2012

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## **GRANTED LOANS**

<b>Loans Granted to Izolko OOD</b>				
<b>Document</b>	<b>Date</b>	<b>Value</b>	<b>Interest Rate %</b>	<b>Deadline</b>
<b>Contract</b>	15.3.2010	32 000,00	8	31.12.2010
				Annex 31.12.2012
<b>Contract</b>	16.3.2011	67 000,00	8	31.12.2010
				Annex 31.12.2012
<b>Contract</b>	07.9.2011	300 000,00	8	31.12.2010
				Annex 31.12.2012
<b>Contract</b>	25.1.2011	300 000,00	8	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	01.2.2011	330 000,00	8	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	24.2.2011	552 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	03.8.2011	150 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	19.8.2011	150 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	15.12.2011	10 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	31.1.2012	230 000,00	9	31.12.2012
<b>Loans Granted to Escona Consult OOD</b>				
<b>Document</b>	<b>Date</b>	<b>Value</b>	<b>Interest Rate %</b>	<b>Deadline</b>
<b>Contract</b>	08.2.2008	50 000,00	BIP+2	31.12.2008
				Annex 31.12.2012
<b>Contract</b>	17.5.2008	50 000,00	BIP+2	31.12.2008
				Annex 31.12.2012
<b>Contract</b>	26.8.2008	327 500,00	10	31.12.2008
				Annex 31.12.2012
<b>Contract</b>	22.6.2010	100 000,00	8	21.12.2010
				Annex 31.12.2012
<b>Contract</b>	28.9.2010	146 000,00	8	27.12.2010
				Annex 31.12.2012
<b>Contract</b>	29.3.2011	33 000,00	9	31.12.2011

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				Annex 31.12.2012
<b>Contract</b>	30.3.2011	64 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	06.4.2011	700 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	08.4.2011	300 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	14.4.2011	580 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	27.6.2011	15 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	27.9.2011	20 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	19.10.2011	55 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Loans Granted to Energomontage AEK AD</b>				
<b>Document</b>	<b>Date</b>	<b>Value</b>	<b>Interest Rate %</b>	<b>Deadline</b>
<b>Contract</b>	21.3.2008	1 000 000,00	10	31.12.2008
				Annex 31.12.2012
<b>Contract</b>	21.6.2008	1 500 000,00	10	31.12.2008
				Annex 31.12.2012
<b>Contract</b>	01.4.2010	60 000,00	8	31.12.2010
				Annex 31.12.2012
<b>Contract</b>	29.6.2010	60 000,00	8	31.12.2010
				Annex 31.12.2012
<b>Contract</b>	29.9.2010	60 000,00	8	31.12.2010
				Annex 31.12.2012
<b>Contract</b>	10.12.2010	170 000,00	8	30.6.2011
				Annex 31.12.2012
<b>Contract</b>	27.12.2010	60 000,00	8	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	29.3.2011	33 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	30.3.2011	60 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	30.6.2011	60 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	30.9.2011	60 000,00	9	31.12.2011
				Annex 31.12.2012

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Loans Granted to Enemona Start AD				
Document	Date	Value	Interest Rate %	Deadline
Contract	30.6.2011	52 000,00	9	31.12.2011
				Annex 31.12.2012
Loans granted to the Environmental and Agricultural Foundation				
Document	Date	Value	Interest Rate %	Deadline
Contract	01.12.2009	20 000,00	Up to 30 days after receiving the financing in accordance to Project №431-2-03-37 under Measure 431-2, Axis 4 of Leader Program.	
Loans Granted to SIP OOD				
Document	Date	Value	Interest Rate %	Deadline
Contract	15.4.2009	150 000,00	10	When requested
Contract	22.5.2011	400 000,00	10	When requested
Contract	03.6.2008	1 100 000,00	10	31.12.2008
				Annex 31.12.2012
Contract	08.7.2009	1 000 000,00	10	31.12.2009
				Annex 31.12.2012
Contract	16.2.2010	50 000,00	8	31.12.2010
				Annex 31.12.2012
Contract	22.2.2010	50 000,00	8	31.3.2010
				Annex 31.12.2012
Contract	12.10.2010	50 000,00	8	31.12.2010
				Annex 31.12.2012
Contract	11.11.2010	265 000,00	9	31.12.2011
				Annex 31.12.2012
Contract	24.2.2011	100 000,00	9	31.12.2011
				Annex 31.12.2012
Contract	07.6.2011	40 000,00	9	31.12.2011
				Annex 31.12.2012
Contract	12.7.2011	80 000,00	9	31.12.2011
				Annex 31.12.2012
Contract	25.7.2011	17 800,00	9	31.12.2011

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				Annex 31.12.2012
<b>Contract</b>	29.7.2011	20 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	29.8.2011	70 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	06.10.2011	120 000,00	9	31.12.2011
				Annex 31.12.2012
<b>Contract</b>	26.1.2012	120 000,00	9	31.12.2012
<b>Contract</b>	31.1.2012	50 000,00	9	31.12.2012
<b>Loans Granted to Ardia OOD</b>				
<b>Document</b>	<b>Date</b>	<b>Value</b>	<b>Interest Rate</b> %	<b>Deadline</b>
<b>Contract</b>	17.6.2006	50 000,00	BIP	30.11.2008
<b>Loans Granted to Almina Consult EOOD</b>				
<b>Document</b>	<b>Date</b>	<b>Value</b>	<b>Interest Rate</b> %	<b>Deadline</b>
<b>Contract</b>	28.3.2012	43 000,00	9	10.4.2012

### Information on framework contracts

Under a decision taken at the General Shareholders' Meeting of Enemona AD, held on June 30, 2011, the shareholders authorized the Board of Directors and the Executive Directors of the Company to perform transactions under Article 114 of the Law on Public Offering of Securities (LPOS) for receiving/granting credit limits for a period of one year, as follows:

- Enemona Utilities AD receiving/granting credit limits of BGN 3 million for a period of one year;
- Enemona Galabovo AD receiving/granting credit limits of BGN 1 million for a period of one year;
- EMCO AD receiving/granting credit limits of BGN 1 million for a period of one year;
- Artanes Mining Group AD receiving credit limits of BGN 1 million for a period of one year.

On the Extraordinary Shareholders' Meeting of Enemona AD, held on December 2, 2011, the shareholders authorized the Board of Directors and the Executive Directors of the Company to perform transactions under Article 114 of the Law on Public Offering of Securities (LPOS) for receiving a BGN 5 million credit limit for a period of one year.

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Enemona AD has received the following loans from Enemona Utilities AD:

<b>Document</b>	<b>Date</b>	<b>Value</b>	<b>Interest Rate %</b>	<b>Deadline</b>
<b>Contract</b>	01.10.2011	1 112 000,00	SOFIBOR + 3%	31.12.2011
				Annex 31.06.2012
<b>Contract</b>	17.10.2011	250 000,00	SOFIBOR + 3%	31.12.2011
				Annex 31.06.2012

Enemona AD has granted the following loans to EMCO AD:

<b>Document</b>	<b>Date</b>	<b>Value</b>	<b>Interest Rate %</b>	<b>Deadline</b>
<b>Contract</b>	28.6.2011	200 000,00	SOFIBOR + 4%	31.12.2011
				Annex 28.06.2012
<b>Contract</b>	08.7.2011	150 000,00	SOFIBOR + 4%	31.12.2011
				Annex 08.07.2012
<b>Contract</b>	25.7.2011	150 000,00	SOFIBOR + 4%	31.12.2011
				Annex 25.07.2012

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