



**TO
FINANCIAL SUPERVISION COMMISSION
INVESTMENT ACTIVITY SUPERVISION
DIVISION**

**TO
BULGARIAN STOCK EXCHANGE - SOFIA**

**TO
THE PUBLIC**

Dear Sirs and Madams,

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments, we disclose publicly the following information:

At the General Meeting of Shareholders of "Enemona" AD, held on September 20, 2010, a decision was taken to authorize the Board of Directors and Executive Directors of the Company to enter into transactions with "Energetics and Energy Savings Fund - EESF" SPV under the requirements of Art. 114 of the LPOS with a subject - transferring of current and future receivables up to BGN 30 million for a period of one year and to sign additional agreements to them. At the Annual General Meeting of Shareholders of "Enemona" AD, held on June 30, 2011, the Board of Directors and Executive Directors of the Company were authorized to extend the period of the transactions under Article 114 of the LPOS with one year.

In this respect, we inform you that on April 26, 2012 the following cessions under the Framework contract for transferring (cession) of current and future receivables up to BGN 30 million, arising from contracts for engineering with a guaranteed energy-efficient result and related construction and repair activities, payable in equal monthly installments, the first installment maturity of which should not occur sooner than one month after signing of the agreement for the transfer of the receivables, and the last installment maturity of each one of which should not occur later than 96 (ninety six) months after signing of the agreement for transfer of the receivables, as follows:

1st Receivable:	
№ of the Contract	Contract №14 / 16.05.2011
Subject of the Contract	Implementation of engineering activities for energy efficiency with guaranteed results and related repair activities to the group of buildings of Toshka Petrova Kindergarten - the village of

	Borovan, Yuri Gagarin Kindergarten – the village of Malorad and Ivan Nivyanin Kindergarten – the village of Dobrolevo
Debtor	Municipality of Borovan
Value of the Receivable	BGN 734 435.57
Owner of the Receivable / Seller	"Enemona" AD
Buyer	"Energetics and Energy Savings Fund - EESF" SPV
Installments	76 monthly installments
Value of the transaction (cession)	BGN 485 268.25

2nd Receivable:	
No of the Contract	Contract №14 / 16.05.2011
Subject of the Contract	Implementation of engineering activities for energy efficiency with guaranteed results and related repair activities to the group of buildings of Toshka Petrova Kindergarten - the village of Borovan, Yuri Gagarin Kindergarten – the village of Malorad and Ivan Nivyanin Kindergarten – the village of Dobrolevo
Debtor	Municipality of Borovan
Value of the Receivable	BGN 610 605.43
Owner of the Receivable / Seller	"Enemona" AD
Buyer	"Energetics and Energy Savings Fund - EESF" SPV
Installments	76 monthly installments
Value of the transaction (cession)	BGN 403 449.25

3rd Receivable:	
No of the Contract	Contract dated 13.06.2011
Subject of the Contract	Implementation of engineering activities for energy efficiency with guaranteed results for the group of buildings of Hospital Pazardzhik AD and related repair activities.
Debtor	Hospital Pazardzhik AD
Value of the Receivable	BGN 1 838 182.67
Owner of the Receivable / Seller	"Enemona" AD
Buyer	"Energetics and Energy Savings Fund - EESF" SPV
Installments	82 monthly installments
Value of the transaction (cession)	BGN 1 250 347.04

4th Receivable:	
No of the Contract	Contract dated 13.06.2011
Subject of the Contract	Implementation of engineering activities for energy efficiency with guaranteed results for the group of buildings of Hospital Pazardzhik AD and related repair activities.
Debtor	Hospital Pazardzhik AD
Value of the Receivable	BGN 1 872 079.71
Owner of the Receivable / Seller	"Enemona" AD
Buyer	"Energetics and Energy Savings Fund - EESF" SPV
Installments	82 monthly installments
Value of the transaction (cession)	BGN 1 273 404.29

Kind regards,



Prokopi Prokopiev
Corporate Policy Director