



Agro Finance REIT
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To: Financial Supervision Commission
Investment Supervision Activity
Sofia, 33 Shar planina str.

Dear Ladies and Gentlemen,

On April 18th, 2008 „Agro Finance” REIT submitted in the Financial Supervision Commission Annex to the Prospectus for the public offering of shares related to the third capital increase of Agro Finance REIT, approved with decision № 1572-E from November 28th, 2007.

It is expected the announcement for the beginning of the public offering of the shares to be published in the State Gazette on April 25th, 2008.

21.04.2008