



**TO
FINANCIAL SUPERVISION COMMISSION
INVESTMENT ACTIVITY SUPERVISION
DIVISION**

**TO
BULGARIAN STOCK EXCHANGE - SOFIA**

**TO
THE PUBLIC**

Dear Sirs and Madams,

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments, we disclose publicly the following information:

On the General Shareholders' Meeting of "Enemona" AD, held on July 23, 2012, a decision was taken to authorize the Board of Directors and Executive Directors of the Company for a transaction under Article 114 of LPOS with subject transferring/securitization of current and future receivables up to BGN 30 000 000 for a period of one year and for concluding supplementary agreements to it, according to the parameters from the Motivated Report under item 11 of the agenda, namely:

Framework agreement between the "Energetics and Energy Savings Fund - EESF" SPV (receivables buyer) and "Enemona" AD (receivables seller) for sale (cession) of current and future receivables up to BGN 30 000 000 arising from contracts of engineering with guaranteed energy efficiency result and construction – repair works, as these receivables should be purchased with the proceeds from the loan between "Energetics and Energy Savings Fund - EESF" SPV and European Bank for Reconstruction and Development.

In this regard, we inform you that on August 6, 2012, a Framework contract for cession of current and future receivables from ESCO contracts, between "Enemona" AD and the "Energetics and Energy Savings Fund - EESF" SPV was signed. The contract was approved by the General Shareholders' Meeting of the "Energetics and Energy Savings Fund - EESF" SPV, held on June 29, 2012.

Kind regards,



Prokopi Prokopiev
Corporate Policy Director