

ENEMONA AD

**IMPORTANT INFORMATION, HAVING INFLUENCE ON THE PRICE OF THE SECURITIES ISSUED,
UNDER ART. 28 FROM ORDINANCE No. 2 OF SEPTEMBER 17, 2003 ON THE PROSPECTUSES TO
BE PUBLISHED WHEN SECURITIES ARE OFFERED TO THE PUBLIC OR ADMITTED TO TRADING ON
A REGULATED MARKET AND ON DISCLOSURE OF INFORMATION BY THE PUBLIC COMPANIES
AND THE OTHER ISSUERS OF SECURITIES FOR THE FOURTH QUARTER OF 2012
/01.10.2012 – 31.12.2012/**

No	Circumstances under Appendix № 9 to Art. 28, para.2 from Ordinance № 2	Information
1.1	Change of the persons, exercising control over the company.	There have been no such circumstances during the period under review.
1.2	Change in the members of the management and the control bodies of the company and reasons for the change; changes in the way of representation; appointment or discharge of procurator.	There have been no such circumstances during the period under review.
1.3	Amendments and/or supplements to the company's Articles of Association.	There have been no such circumstances during the period under review.
1.4	Decision for transformation of the company and implementation of the transformation; structural changes in the company.	There have been no such circumstances during the period under review.
1.5	Initiation of a liquidation procedure and all main stages, related to such procedure.	There have been no such circumstances during the period under review.
1.6	Initiation of a bankruptcy procedure for the company or its subsidiary and all substantial stages, connected with the procedure.	There have been no such circumstances during the period under review.
1.7	Acquisition, granting for use or disposition of assets of big value according Art. 114 para 1 item 1 of LPOS.	There have been no such circumstances during the period under review.
1.8	Decision for conclusion, termination and rescission of a contract for a joint enterprise.	There have been no such circumstances during the period under review.
1.9	Change of the auditors of the company and reasons for the change.	There have been no such circumstances during the period under review.
1.10	Announcement of the profit of the company.	There have been no such circumstances during the period under review.
1.11	Material losses and the reasons thereof.	There have been no such circumstances during the period under review.
1.12	Unforeseeable or unforeseen circumstance of extraordinary nature, as a result of which the company or its subsidiary has suffered damages, amounting to three or more percent of the company's equity.	There have been no such circumstances during the period under review.

1.13	Public disclosure of a modified auditor's report.	<p>According to the resolution of the Board of Directors held on December 07, 2012 a decision to adopt the following documents was taken:</p> <ul style="list-style-type: none"> – Modified Separate Annual Report on the Activity for the year ended December 31,2011; – Modified and verified Separate Financial Statements for the year ended December 31,2011 and the Independent Auditor's Report; – Modified Consolidated Annual Report on the Activity for the year ended December 31, 2011; – Modified and verified Consolidated Financial Statements for the year ended December 31,2011 and the Independent Auditor's Report; <p>The board of Directors assigned to the Executive Director Tsvetan Petrushkov to take the necessary legal and other actions to convene, organize and conduct an Extraordinary General Meeting of Shareholders no later than January 31, 2013</p> <p>The Company publicly disclosed via the unified system for disclosure of information E-Register of the Financial Supervision Commission and those of the Bulgarian Stock Exchange Sofia its new audited Separate Financial Statements for the year ended December 31, 2011 and new audited Consolidated Financial Statements for the year ended December 31, 2011</p>
1.14	Decision of the general meeting about the dividend's type and amount, as well as on the conditions and the order for its payment.	There have been no such circumstances during the period under review.
1.15	Occurrence of liability, which is essential for the company or for its subsidiary, including each non fulfillment or increase of the liability.	There have been no such circumstances during the period under review.
1.16	Arising of receivable, which is essential for the company, with indication of its due date.	There have been no such circumstances during the period under review.
1.17	Liquidity problems and measures for financial support.	There have been no such circumstances during the period under review.
1.18	Increase or reduction of the share capital.	There have been no such circumstances during the period under review.
1.19	Confirmation of negotiations for acquisition of the company.	There have been no such circumstances during the period under review.
1.20	Conclusion or fulfillment of essential contracts, which are not related to the company's usual activity.	There have been no such circumstances during the period under review.

1.21	Position of the management body in connection with the tender offer made.	There have been no such circumstances during the period under review.
1.22	Termination or substantial reduction of the relations with clients, who form at least 10 percent of the revenues of the company for the last three years.	There have been no such circumstances during the period under review.
1.23	Introduction of new products and developments on the market.	There have been no such circumstances during the period under review.
1.24	Big orders (amounting to over 10 percent of the average revenues of the company for the last three years).	There have been no such circumstances during the period under review.
1.25	Development and/or change in the amount of the orders and the use of the production capacity.	There have been no such circumstances during the period under review.
1.26	Termination of the sales of a given product, forming significant part of the revenues of the company.	There have been no such circumstances during the period under review.
1.27	Purchase of patent.	There have been no such circumstances during the period under review.
1.28	Obtaining, suspension of the use, withdrawal of authorization to pursue business (license).	There have been no such circumstances during the period under review.
1.29	Initiation or termination of legal or arbitration proceedings, relating to liabilities or receivables of the company or its subsidiary, with price of the claim at least 10 percent of the company's equity.	There have been no such circumstances during the period under review.
1.30	Purchase, sale or established pledge on holdings in commercial companies by the issuer or its subsidiary.	There have been no such circumstances during the period under review.
1.31	Prepared forecast by the issuer about its financial results or of its economic group, if a decision has been taken the forecast to be disclosed to the public.	In order to provide all investors and interested parties with comprehensive and timely information, Enemona AD publishes Investors' Bulletin on a monthly basis (forecast information in a consolidated basis).
1.32	Awarding or change of rating made by order of the issuer.	There have been no such circumstances during the period under review.
1.33	Other circumstances, which the company considers that could be of importance for the investors at taking a decision to acquire, to sell or continue to own publicly offered securities.	On October 19, 2012, according to the program for optimization of the activities and in order to create better opportunities for the company, when participating in tender procedures abroad, the Board of Directors of Enemona AD took the decision to sell Enemona Galabovo AD and to relocate the core business carried out by the subsidiary

company in Galabovo Branch to Enemona AD.

According to the resolution of the Board of Directors and concluded agreement between Enemona AD and Michail Georgopapadakos, shareholder in Energoni AD to terminate the contract for sale of package of 15 000 000 ordinary shares, signed on December 27, 2012, representing 2.73941 % from the subscribed capital of Energoni AD, with BSE Code 2EL and ISIN Code BG1100077087, on December 17, 2012 on the OTC market at BSE-Sofia AD, the above mentioned shares were transferred.

According the concluded agreement, with the termination of the contract the parties regard the matter as settled and will not have any claims to each other.

After the transaction, Enemona AD does not hold shares issued by "Energoni" AD.

In connection with the implementation of a program for the collection of impaired receivables on December 17, 2012 Enemona AD signed contracts to acquire 4 314.268 decares of agricultural land totalling BGN 2 157 134.00 or BGN 500 per decare. The price of those transactions will be paid, by offsetting of impaired receivables.

The company actively continues to gather impaired receivables. Until now, since the beginning of the year BGN 380 000 besides the present transactions the company has collected BGN 380 000.