

**TO  
THE FINANCIAL SUPERVISION COMMISSION  
THE PUBLIC**

**PRESS RELEASE**

by

**Bulgarian-American Credit Bank**

*REF: Disclosure of information*

According to the Audited Financial Statements of BACB for 2008, the Bank reports audited profit for the year on separate basis of BGN 50,913,050 (EUR 26,031,429). The Supervisory Board of BACB is proposing the Annual General Meeting of the Shareholders to approve a resolution the 2008 profit of BACB after taxation to be allocated to the BACB Reserve Fund.

According to the Audited Consolidated Financial Statements of BACB for 2008, the Bank reports audited profit for the year on consolidated basis of BGN 51,754,584 (EUR 26,461,698).

This information is also available here: <http://www.bacb.bg/en/investors-news.php>

Sofia  
February 18, 2009