

BALANCE SHEET

Name:
Type:
For the period:

ENEMONA AD
CONSOLIDATED
01.01.2012-30.09.2012

('000 BGN)

ASSETS	Code	Current Period	Previous Period	EQUITY, MINORITY INTEREST AND LIABILITIES	Code	Current Period	Previous Period
a	b	1	2	a	b	1	2
A. NON-CURRENT ASSETS				A. EQUITY			
I. Non-current tangible assets				I. Share Capital			
1. Land	1-0011	6289	6289	Paid-in share capital	1-0411	13037	13037
2. Buildings	1-0012	26265	24756	incl. ordinary shares	1-0411-1	11934	11934
3. Machinery and equipment	1-0013	4705	5566	incl. preferred shares	1-0411-2	1103	1103
4. Installations	1-0014			Ordinary shares bought back	1-0417		
5. Transportation vehicles	1-0015	5788	6381	Preferred shares bought back	1-0417-1		
6. Tools	1-0017-1			Share capital not paid-in	1-0416		
7. Assets under construction	1-0018	7984	7940	Total (I):	1-0410	13037	13037
8. Other assets	1-0017	1474	1696	II. Reserves			
Total (I):	1-0010	52505	52628	1. Share premium reserves	1-0421	36262	36262
II. Investment properties	1-0041	170	534	2. Reserve from revaluation of assets and liabilities	1-0422		
III. Biological Assets	1-0016			3. Special purpose reserves	1-0423	39190	39190
IV. Non-current intangible assets				general reserves	1-0424	38090	38090
1. Rights of ownership	1-0021	609	656	special reserves	1-0425		
2. Software products	1-0022	54	75	other reserves	1-0426	1100	1100
3. R&D	1-0023			Total (II):	1-0420	75452	75452
4. Other	1-0024			III. Financial Result			
Total (IV):	1-0020	663	731	1. Retained Profit/Loss	1-0451	12316	17289
V. Goodwill				retained Profit	1-0452	12316	17289
1. Positive goodwill	1-0051	2113	2113	accumulated Loss	1-0453		
2. Negative goodwill	1-0052			changes in accounting policies	1-0451-1	0	0
Total (V):	1-0050	2113	2113	2. Current profit	1-0454		
VI. Financial Assets				3. Current loss	1-0455	-3990	-4973
1. Share participation	1-0031	4	4	Total (III):	1-0450	8326	12316
- in subsidiaries	1-0032			TOTAL (A)	1-0400	96815	100805
- joint ventures	1-0033						
- in associated companies	1-0034	4	4				
- in other companies	1-0035						
2. Financial assets held until maturity	1-0042	1342	1890	B. MINORITY INTEREST	1-0400-1	2403	2110
Treasury bonds	1-0042-1						
bonds including:	1-0042-2			C. NON-CURRENT LIABILITIES			
municipal bonds	1-0042-3			I. Commercial and other liabilities			
other	1-0042-4	1342	1890	1. Liabilities to related parties	1-0511		
3. Other financial assets	1-0042-5			2. Liabilities to financial institutions	1-0512	27672	13633
Total (VI):	1-0040	1346	1894	3. ZUNK bond liabilities	1-0512-1		
VII. Commercial and other receivables				4. Commercial loans	1-0514		
1. Receivables from related parties	1-0044			5. Bonds	1-0515		
2. Commercial loans	1-0045	451	1087	6. Other long-term liabilities	1-0517	16404	16730
3. Financial leasing	1-0046-1			Total (I):	1-0510	44076	30363
4. Other	1-0046	26796	30738				

Total (VII):	1-0040-1	27247	31825	II. Other non-current liabilities	1-0510-1	108	108
VIII. Deferred expenses	1-0060			III. Deferred income	1-0520		
IX. Deferred taxes	1-0060-1	2626	2626	IV. Deferred taxes	1-0516	69	69
TOTAL (A)	1-0100	86670	92351	V. Financing	1-0520-1		
B. CURRENT ASSETS				TOTAL (C)	1-0500	44253	30540
I. Inventory				D. CURRENT LIABILITIES			
1. Materials	1-0071	6291	4262	I. Commercial and other liabilities			
2. Production	1-0072			1. Liabilities to banks and non-bank financial institutions	1-0612	74446	60557
3. Goods	1-0073	1	21	2. Non-current liabilities due	1-0510-2	957	1011
4. Unfinished Production	1-0076	1143	391	3. Current liabilities, incl.	1-0630	29469	47730
5. Biological assets	1-0074		0	related parties	1-0611	9	
6. Other	1-0077			commercial loans	1-0614	5404	10557
Total (I):	1-0070	7435	4674	liabilities to suppliers and clients	1-0613	13238	28871
II. Receivables				advance payments	1-0613-1	7550	5204
1. Receivables from related parties	1-0081	2	1	personnel	1-0615	1714	945
2. Receivables from clients and suppliers	1-0082	72952	58617	social insurance	1-0616	1360	356
3. Advance payments	1-0086-1	13053	9268	tax	1-0617	194	1797
4. Receivables from commercial loans	1-0083	9044	11590	4. Other	1-0618	4790	4269
5. Receivables awarded by court decisions	1-0084			5. Provisions	1-0619	338	378
6. Tax recovery	1-0085	1362		Total (I):	1-0610	110000	113945
7. From the personnel	1-0086-2			II. Other current liabilities	1-0610-1		
8. Other current receivables	1-0086	5967	5461	III. Deferred income	1-0700		
Total (II):	1-0080	102380	84937	IV. Financing	1-0700-1		
III. Financial Assets				TOTAL (D)	1-0750	110000	113945
1. Held for trading	1-0093	0	0				
incl. debt	1-0093-1						
incl. derivatives	1-0093-2						
other	1-0093-3						
2. Financial assets for sale	1-0093-4						
3. Other	1-0095	53700	53700				
Total (III):	1-0090	53700	53700				
IV. Cash and cash equivalents							
1. Cash	1-0151	98	889				
2. Current accounts	1-0153	3042	10272				
3. Frozen cash in accounts	1-0155	146	577				
4. Cash equivalents	1-0157						
Total (IV):	1-0150	3286	11738				
V. Deferred expenses	1-0160						
TOTAL (B)	1-0200	166801	155049				
TOTAL ASSETS (A + B):	1-0300	253471	247400	TOTAL EQUITY, MINORITY INTEREST AND LIABILITIES	1-0800	253471	247400

29.11.2012

Prepared by:

Executive Director:



INCOME STATEMENT

Name: **ENEMONA AD**
 Type: **CONSOLIDATED**
 For the period: **01.01.2012-30.09.2012**

('000 BGN)

EXPENSES	Code	Current Period	Previous Period	INCOME	Code	Current Period	Previous Period
a	b	1	2	a	b	1	2
A. Operating Expenses				A. Operating income			
<i>I. Expenses by category</i>				<i>I. Net sales revenue from:</i>			
1. Materials	2-1120	13337	29228	1. Production	2-1551	54262	65444
2. External services	2-1130	14395	17540	2. Goods	2-1552	49554	65511
3. Depreciation	2-1160	2401	2422	3. Services	2-1560	329	281
4. Wages	2-1140	20556	19240	4. Others	2-1556	514	3679
5. Social Insurance	2-1150	2713	2651	Total (I):	2-1610	104659	134915
6. Balance sheet value of assets sold	2-1010	47832	61150				
7. Changes in the value of inventory and unfinished production	2-1030	-751	-423	II. Income from financing	2-1620	79	79
8. Other costs:	2-1170	6913	2867	incl. financing from the government	2-1621		
incl. Assets devaluation	2-1171						
incl. Provisions	2-1172			III. Financial income			
Total (I):	2-1100	107,396	134,675	1. Interest	2-1710	3368	2239
				2. Dividends	2-1721	72	126
II. Financial expenses				3. Gain from financial operations (financial assets and instruments)	2-1730		
1. Interest	2-1210	2572	4199	4. Gain due to exchange rate changes	2-1740	16	22
2. Loss from financial operations (financial assets and instruments)	2-1220			5. Other income from financial operations	2-1745	238	238
3. Loss due to exchange rate changes	2-1230	54	80	Total (III):	2-1700	3694	2625
4. Other	2-1240	2589	648				
Total (II):	2-1200	5,215	4,927				
B. Total operating costs	2-1300	112,611	139,602	B. Total operating income	2-1600	108432	137619
C. Operating Profit	2-1310	0	0	C. Operating loss	2-1810	4,179	1,983
<i>III. Share of profit of associated companies and joint-ventures</i>	<i>2-1250-1</i>			<i>IV. Share of loss of associated companies and joint-ventures</i>	<i>2-1810-1</i>		
<i>IV. Extraordinary expenses</i>	<i>2-1250</i>			<i>V. Extraordinary income</i>	<i>2-1750</i>		
D. Total costs	2-1350	112,611	139,602	D. Total income	2-1800	108,432	137,619
E. Gross profit	2-1400	0	0	E. Gross loss	2-1850	4179	1983
<i>V. Taxes</i>	<i>2-1450</i>	0	367				
1. Current corporate tax	2-1451						
2. Deferred corporate tax	2-1452		367				
3. Others	2-1453						
F. After-tax profit	2-0454	0	0	F. After-tax loss	2-0455	4,179	2,350
Minority interest	2-0454-1	17	2147	Minority interest	2-0455-1		
G. Net profit	2-0454-2	0	0	G. Net loss	2-0455-2	4,196	4,497
TOTAL (D + V + F)	2-1500	112,611	139,969	TOTAL (D+F):	2-1900	112,611	139,969

29.11.2012

Prepared by:

Executive Director:



CASH FLOW STATEMENT

Name:

ENEMONA AD

Type:

CONSOLIDATED

For the period:

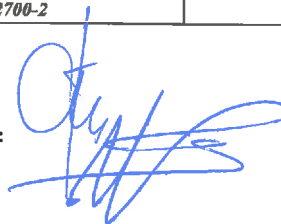
01.01.2012-30.09.2012

CASH FLOWS	Code	Current Period	Previous Period
a	b	1	2
A. Cash flows from operating activities			
1. Proceeds from clients	3-2201	110690	146193
2. Payments to suppliers	3-2201-1	-119347	-130086
3. Payments/proceeds, related to financial assets, held for trading	3-2202		
4. Payments related to remuneration	3-2203	-23135	-23697
5. Paid / recovered taxes (without corporate tax)	3-2206	-1750	7
6. Corporate tax	3-2206-1	-267	-710
7. Proceeds from interest	3-2204		
8. Bank fees and interest on short term loans	3-2204-1		
9. Gains / Loss from changes in exchange rates	3-2205		
10. Other proceeds / payments from operating activities	3-2208	-2094	-1462
Net cash flow from operating activities	3-2200	-35,903	-9,755
B. Cash flows from investment activities			
1. Purchase of non-current assets	3-2301	-195	-2453
2. Proceeds from sales of non-current assets	3-2301-1	6	2095
3. Loans provided	3-2302	-5061	-11085
4. Recovered loans, incl. financial leasing	3-2302-1	8104	8756
5. Interest on loans provided	3-2302-2		
6. Investments	3-2302-3		
7. Proceeds from sales of investments	3-2302-4		12567
8. Dividends on investments	3-2303	72	125
9. Gains / Loss from changes in exchange rates	3-2305		
10. Other proceeds / payments from investment activities	3-2306	6032	
Net cash flow from investment activities	3-2300	8,958	10,005
C. Cash flows from financial activities			
1. Proceeds from issues of securities	3-2401		28
2. Payments related to buy-backs of securities	3-2401-1		
3. Proceeds from loans	3-2403	81972	45753
4. Payments on loans	3-2403-1	-58960	-43532
5. Payments on leasing contracts	3-2405	-823	-1044
6. Bank fees and interest on investment loans	3-2404	-3650	-3819
7. Dividends paid-out	3-2404-1	-45	-835
8. Other proceeds / payments from financial activities	3-2407	0	-49
Net cash flow from financial activities	3-2400	18,494	-3,498
D. Net Cash Flow	3-2500	-8,452	-3,248
E. Opening balance	3-2600	11738	6628
F. Closing balance, incl.	3-2700	3,286	3,380
Cash and current accounts	3-2700-1	3140	3013
Frozen cash in accounts	3-2700-2	146	367

29.11.2012

Prepared by:

Executive Director:




Statement of changes in equity

For the period

01.01.2012-30.09.2012

ITEMS		Share Capital	Reserves					Retained Profit/Loss		Transfer reserves	Total Equity	Minority interest
			Share premium reserves	Reserve from revaluation of assets and liabilities	Special purpose reserves			Retained profit	Accumulated loss			
					General reserves	Special reserves	Other reserves					
a		1	2	3	4	5	6	7	8	9	10	11
Opening balance	4-01	1-0410 13,037	1-0410 36,262	1-0422 0	1-0424 38,090	1-0425 0	1-0426 1,100	1-0452 17,289	1-0453 -4,973	4-0426-1 0	1-0400 100805	1-0400-1 2,110
Changes in opening balance due to:	4-15	0	0	0	0	0	0	0	0	0	0	0
Changes in accounting policies	4-15-1											
Fundamental errors	4-15-2											
Modified opening balance	4-01-1	13,037	36,262	0	38,090	0	1,100	17,289	-4,973	0	100805	2,110
Net profit/loss	4-05							0	-3990		-3990	102
1. Profit distribution for:	4-06	0	0	0	0	0	0	0	0	0	0	0
dividends	4-07											
other	4-07-1											
2. Covering of accumulated loss	4-08											
3. Revaluation of assets and liabilities, including:	4-09	0	0	0	0	0	0	0	0	0	0	0
increase	4-10											
decrease	4-11											
4. Revaluation of financial assets, including:	4-12	0	0	0	0	0	0	0	0	0	0	0
increase	4-13											
decrease	4-14											
5. Deferred taxes	4-16-1											
6. Other	4-16											191
Closing balance	4-17	13,037	36,262	0	38,090	0	1,100	17,289	-8,963	0	96815	2,403
7. Changes due to annual financial statement transfers to companies abroad	4-18										0	
8. Changes due to annual financial statement modifications due to hyperinflation	4-19										0	
Closing equity	4-20	13,037	36,262	0	38,090	0	1,100	17,289	-8,963	0	96815	2,403

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Executive Director: