

BALANCE SHEET

Name:
Type:
For the period:

ENEMONA AD
CONSOLIDATED
01.01.2009-31.12.2009

('000 BGN)

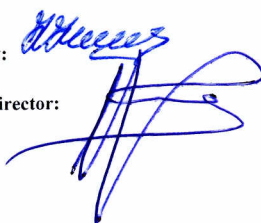
ASSETS	Code	Current Period	Previous Period	EQUITY, MINORITY INTEREST AND LIABILITIES	Code	Current Period	Previous Period
a	b	1	2	a	b	1	2
A. NON-CURRENT ASSETS				A. EQUITY			
I. Non-current tangible assets				I. Share Capital			
1. Land	1-0011	20358	17704	Paid-in share capital	1-0411	11934	11934
2. Buildings	1-0012	20381	15736	<i>incl. ordinary shares</i>	1-0411-1	0	
3. Machinery and equipment	1-0013	11794	8855	<i>incl. preferred shares</i>	1-0411-2	0	
4. Installations	1-0014			Ordinary shares bought back	1-0417	0	
5. Transportation vehicles	1-0015	8980	11583	Preferred shares bought back	1-0417-1	0	
6. Tools	1-0017-1			Share capital not paid-in	1-0416	0	
7. Assets under construction	1-0018	7459	7629	Total (I):	1-0410	11934	11934
8. Other assets	1-0017	3451	3664	II. Reserves			
Total (I):	1-0010	72423	65171	1. Share premium reserves	1-0421	30837	30837
II. Investment properties	1-0041	742	742	2. Reserve from revaluation of assets and liabilities	1-0422		
III. Biological Assets	1-0016	0	0	3. Special purpose reserves	1-0423	24339	10177
IV. Non-current intangible assets				general reserves	1-0424	22315	9708
1. Rights of ownership	1-0021	1854	1932	special reserves	1-0425	0	0
2. Software products	1-0022	149	183	other reserves	1-0426	2024	469
3. R&D	1-0023	0	0	Total (II):	1-0420	55176	41014
4. Other	1-0024			III. Financial Result			
Total (IV):	1-0020	2003	2115	1. Retained Profit/Loss	1-0451	14571	16520
V. Goodwill				retained Profit	1-0452	14571	16520
1. Positive goodwill	1-0051	3413	3413	accumulated Loss	1-0453		
2. Negative goodwill	1-0052			changes in accounting policies	1-0451-1	0	0
Total (V):	1-0050	3413	3413	2. Current profit	1-0454	14816	12640
VI. Financial Assets				3. Current loss	1-0455		0
1. Share participation	1-0031	251	151	Total (III):	1-0450	29387	29160
- in subsidiaries	1-0032		0				
- joint ventures	1-0033		0	TOTAL (A)	1-0400	96497	82108
- in associated companies	1-0034	251	151				
- in other companies	1-0035			B. MINORITY INTEREST	1-0400-1	6452	5680
2. Financial assets held until maturity	1-0042	15122	2122				
Treasury bonds	1-0042-1		0	C. NON-CURRENT LIABILITIES			
bonds including:	1-0042-2		0	I. Commercial and other liabilities			
municipal bonds	1-0042-3		0	1. Liabilities to related parties	1-0511		
other	1-0042-4	15122	2122	2. Liabilities to financial institutions	1-0512	6120	15009
3. Other financial assets	1-0042-5		0	3. ZUNK bond liabilities	1-0512-1	0	0
Total (VI):	1-0040	15373	2273	4. Commercial loans	1-0514	0	0
VII. Commercial and other receivables				5. Bonds	1-0515	5867	9301
1. Receivables from related parties	1-0044	0	2219	6. Other long-term liabilities	1-0517	4994	5658
2. Commercial loans	1-0045	5053	3488	Total (I):	1-0510	16981	29968
3. Financial leasing	1-0046-1	0	0				
4. Other	1-0046	5595	10915				

Total (VII):	1-0040-1	10648	16622	II. Other non-current liabilities	1-0510-1	278	117
				III. Deferred income	1-0520		0
VIII. Deferred expenses	1-0060			IV. Deferred taxes	1-0516	1839	1702
IX. Deferred taxes	1-0060-1			V. Financing	1-0520-1		
TOTAL (A)	1-0100	104602	90336	TOTAL (C)	1-0500	19098	31787
B. CURRENT ASSETS							
I. Inventory				D. CURRENT LIABILITIES			
1. Materials	1-0071	17617	21759	I. Commercial and other liabilities			
2. Production	1-0072	299	223	1. Liabilities to banks and non-bank financial institutions	1-0612	56175	41065
3. Goods	1-0073	15	10	2. Non-current liabilities due	1-0510-2	2491	3999
4. Unfinished Production	1-0076	2784	5513	3. Current liabilities, incl.	1-0630	44812	28021
5. Biological assets	1-0074	0	0	related parties	1-0611		173
6. Other	1-0077			commercial loans	1-0614	4163	
Total (I):	1-0070	20715	27505	liabilities to suppliers and clients	1-0613	19463	11450
				advance payments	1-0613-1	15924	9509
II. Receivables				personnel	1-0615	1667	2248
1. Receivables from related parties	1-0081	391	3177	social insurance	1-0616	609	454
2. Receivables from clients and suppliers	1-0082	63466	38290	tax	1-0617	2986	4187
3. Advance payments	1-0086-1	4336	4780	4. Other	1-0618	4557	2631
4. Receivables from commercial loans	1-0083	7555	2715	5. Provisions	1-0619	634	287
5. Receivables awarded by court decisions	1-0084	279	320	Total (I):	1-0610	108669	76003
6. Tax recovery	1-0085	2315	1416				
7. From the personnel	1-0086-2	2	1				
8. Other current receivables	1-0086	3627	3602	II. Other current liabilities	1-0610-1		
Total (II):	1-0080	81971	54301	III. Deferred income	1-0700		
				IV. Financing	1-0700-1		
III. Financial Assets							
1. Held for trading	1-0093	49	1119				
incl debt	1-0093-1	49	1119	TOTAL (D)	1-0750	108669	76003
incl. derivatives	1-0093-2						
other	1-0093-3						
2. Financial assets for sale	1-0093-4						
3. Other	1-0095						
Total (III):	1-0090	49	1119				
IV. Cash and cash equivalents							
1. Cash	1-0151	2745	3747				
2. Current accounts	1-0153	19460	18570				
3. Frozen cash in accounts	1-0155	1174					
4. Cash equivalents	1-0157		0				
Total (IV):	1-0150	23379	22317				
V. Deferred expenses	1-0160						
TOTAL (B)	1-0200	126114	105242				
TOTAL ASSETS (A + B):	1-0300	230716	195578	TOTAL EQUITY, MINORITY INTEREST AND LIABILITIES	1-0800	230716	195578

18.6.2010

Prepared by:

Executive Director:




INCOME STATEMENT

Name: ENEMONA AD
 Type: CONSOLIDATED
 For the period: 01.01.2009-31.12.2009

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EXPENSES	Code	Current Period	Previous Period	INCOME	Code	Current Period	Previous Period
a	b	1	2	a	b	1	2
A. Operating Expenses				A. Operating income			
<i>I. Expenses by category</i>				<i>I. Net sales revenue from:</i>			
1. Materials	2-1120	25580	30961	1. Production	2-1551	118886	115139
2. External services	2-1130	41051	41502	2. Goods	2-1552	62116	28052
3. Depreciation	2-1160	4665	3078	3. Services	2-1560	2642	594
4. Wages	2-1140	30705	14593	4. Others	2-1556	1869	2766
5. Social Insurance	2-1150	3811	2839	Total (I):	2-1610	185513	146551
6. Balance sheet value of assets sold	2-1010	55643	23874				
7. Changes in the value of inventory and unfinished production	2-1030	2651	7117	II. Income from financing	2-1620	778	812
8. Other costs:	2-1170	4097	5707	incl. financing from the government	2-1621	767	801
incl. Assets devaluation	2-1171						
incl. Provisions	2-1172			III. Financial income			
Total (I):	2-1100	168 203	129 671	1. Interest	2-1710	2726	1740
				2. Dividends	2-1721	130	241
II. Financial expenses				3. Gain from financial operations (financial assets and instruments)	2-1730		
1. Interest	2-1210	5040	5020	4. Gain due to exchange rate changes	2-1740	24	768
2. Loss from financial operations (financial assets and instruments)	2-1220	0	0	5. Other income from financial operations	2-1745	1188	272
3. Loss due to exchange rate changes	2-1230	85	657	Total (III):	2-1700	4068	3021
4. Other	2-1240	35	135				
Total (II):	2-1200	5 160	5 812				
B. Total operating costs	2-1300	173 363	135 483	B. Total operating income	2-1600	190359	150384
C. Operating Profit	2-1310	16 996	14 901	C. Operating loss	2-1810	0	0
<i>III. Share of profit of associated companies and joint-ventures</i>	<i>2-1250-1</i>			<i>IV. Share of loss of associated companies and joint-ventures</i>	<i>2-1810-1</i>		
<i>IV. Extraordinary expenses</i>	<i>2-1250</i>			<i>V. Extraordinary income</i>	<i>2-1750</i>		
D. Total costs	2-1350	173 363	135 483	D. Total income	2-1800	190 359	150 384
E. Gross profit	2-1400	16 996	14 901	E. Gross loss	2-1850	0	0
<i>V. Taxes</i>	<i>2-1450</i>	<i>1 771</i>	<i>1 679</i>				
1. Current corporate tax	2-1451	1700	1490				
2. Deferred corporate tax	2-1452	71	189				
3. Others	2-1453						
F. After-tax profit	2-0454	15 225	13 222	F. After-tax loss	2-0455	0	0
Minority interest	2-0454-1	409	582	Minority interest	2-0455-1		
G. Net profit	2-0454-2	14 816	12 640	G. Net loss	2-0455-2	0	0
TOTAL (D + V + F)	2-1500	190 359	150 384	TOTAL (D+F):	2-1900	190 359	150 384

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CASH FLOW STATEMENT

Name: ENEMONA AD
 Type: CONSOLIDATED
 For the period: 01.01.2009-31.12.2009

CASH FLOWS	Code	Current Period	Previous Period
a	b	1	2
A. Cash flows from operating activities			
1. Proceeds from clients	3-2201	206047	149541
2. Payments to suppliers	3-2201-1	-134445	-125299
3. Payments/proceeds, related to financial assets, held for trading	3-2202	0	0
4. Payments related to remuneration	3-2203	-35039	-15525
5. Paid / recovered taxes (without corporate tax)	3-2206	-10604	-338
6. Corporate tax	3-2206-1	-1576	-1030
7. Proceeds from interest	3-2204		
8. Bank fees and interest on short term loans	3-2204-1		
9. Gains / Loss from changes in exchange rates	3-2205		
10. Other proceeds / payments from operating activities	3-2208	-2636	-7598
Net cash flow from operating activities	3-2200	21 747	-249
B. Cash flows from investment activities			
1. Purchase of non-current assets	3-2301	-21664	-20099
2. Proceeds from sales of non-current assets	3-2301-1	300	585
3. Loans provided	3-2302	-8026	-13280
4. Recovered loans, incl. financial leasing	3-2302-1	7387	4805
5. Interest on loans provided	3-2302-2		
6. Investments	3-2302-3	-139	-141
7. Proceeds from sales of investments	3-2302-4	4282	3
8. Dividends on investments	3-2303	33	1
9. Gains / Loss from changes in exchange rates	3-2305		
10. Other proceeds / payments from investment activities	3-2306	-3553	-5503
Net cash flow from investment activities	3-2300	-21 380	-33 629
C. Cash flows from financial activities			
1. Proceeds from issues of securities	3-2401	1014	565
2. Payments related to buy-backs of securities	3-2401-1		
3. Proceeds from loans	3-2403	58399	49456
4. Payments on loans	3-2403-1	-51178	-18616
5. Payments on leasing contracts	3-2405	-3089	-3791
6. Bank fees and interest on investment loans	3-2404	-4168	-4072
7. Dividends paid-out	3-2404-1	-113	
8. Other proceeds / payments from financial activities	3-2407	-170	-453
Net cash flow from financial activities	3-2400	695	23 089
D. Net Cash Flow	3-2500	1 062	-10 789
E. Opening balance	3-2600	22317	33106
F. Closing balance, incl.	3-2700	23 379	22 317
Cash and current accounts	3-2700-1	22205	19663
Frozen cash in accounts	3-2700-2	1174	2654



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Executive Director:

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Statement of changes in equity

For the period

01.01.2009-31.12.2009

ITEMS		Share Capital	Reserves					Retained Profit/Loss		Transfer reserves	Total Equity	Minority interest
			Share premium reserves	Reserve from revaluation of assets and liabilities	Special purpose reserves			Retained profit	Accumulated loss			
					General reserves	Special reserves	Other reserves					
a		1	2	3	4	5	6	7	8	9	10	11
		1-0410	1-0410	1-0422	1-0424	1-0425	1-0426	1-0452	1-0453	4-0426-1	1-0400	1-0400-1
Opening balance	4-01	11 934	30 837	0	9 708	0	469	29 160	0	0	82108	5 680
Changes in opening balance due to:	4-15	0	0	0	0	0	0	0	0	0	0	0
Changes in accounting policies	4-15-1										0	
Fundamental errors	4-15-2										0	
Modified opening balance	4-01-1	11 934	30 837	0	9 708	0	469	29 160	0	0	82108	5 680
Net profit/loss	4-05							14816	0		14816	409
1. Profit distribution for:	4-06	0	0	0	13 169	0	0	-14 267	0	0	-1098	0
dividends	4-07							-447			-447	
other	4-07-1				13169			-13820			-651	
2. Covering of accumulated loss	4-08										0	
3. Revaluation of assets and liabilities, including:	4-09	0	0	0	0	0	0	0	0	0	0	0
increase	4-10										0	
decrease	4-11										0	
4. Revaluation of financial assets, including:	4-12	0	0	0	0	0	0	0	0	0	0	0
increase	4-13										0	
decrease	4-14										0	
5. Deferred taxes	4-16-1										0	
6. Other	4-16						993	-322			671	363
Closing balance	4-17	11 934	30 837	0	22 877	0	1 462	29 387	0	0	96497	6 452
7. Changes due to annual financial statement transfers to companies abroad	4-18										0	
8. Changes due to annual financial statement modifications due to hyperinflation	4-19										0	
Closing equity	4-20	11 934	30 837	0	22 877	0	1 462	29 387	0	0	96497	6 452

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Executive Director:

