

Total (VII):	I-0040-1	26959	28876	III. Other non-current liabilities	I-0510-1	108	108
VIII. Deferred expenses				III. Deferred income	I-0520		
IX. Deferred taxes	I-0060			IV. Deferred taxes	I-0516	69	69
TOTAL (A)	I-0060-1	2667	2667	V. Financing	I-0520-1		
	I-0100	86423	89443	TOTAL (C)	I-0500	31888	18957
B. CURRENT ASSETS							
I. Inventory				D. CURRENT LIABILITIES			
1. Materials	I-0071	6291	4262	I. Commercial and other liabilities			
2. Production	I-0072			1. Liabilities to banks and non-bank financial institutions	1-0612	74446	60557
3. Goods	I-0073	1	21	2. Non-current liabilities due	1-0510-2	957	1011
4. Unfinished Production	I-0076	1143	391	3. Current liabilities, incl.	1-0630	29469	47289
5. Biological assets	1-0074		0	<i>related parties</i>	1-0611	9	
6. Other	1-0077			<i>commercial loans</i>	1-0614	5404	10557
Total (D):	I-0070	7435	4674	<i>liabilities to suppliers and clients</i>	1-0613	13238	28871
				<i>advance payments</i>	1-0613-1	7550	5204
II. Receivables				<i>personnel</i>	1-0615	1714	945
1. Receivables from related parties	1-0081	2	1	<i>social insurance</i>	1-0616	1360	356
2. Receivables from clients and suppliers	1-0082	72538	58203	<i>tax</i>	1-0617	194	1356
3. Advance payments	1-0086-1	13053	9268	4. Other	1-0618	4790	4269
4. Receivables from commercial loans	1-0083	9044	11590	5. Provisions	1-0619	338	378
5. Receivables awarded by court decisions	1-0084			Total (D):	I-0610	110000	113504
6. Tax recovery	1-0085	1362					
7. From the personnel	1-0086-2						
8. Other current receivables	1-0086	6408	5461	II. Other current liabilities	I-0610-1		
Total (II):	I-0080	102407	84523	III. Deferred income	I-0700		
				IV. Financing	I-0700-1		
III. Financial Assets							
1. Held for trading	1-0093	0	0	TOTAL (D)	I-0750	110000	113504
<i>incl. debt</i>	1-0093-1						
<i>incl. derivatives</i>	1-0093-2						
<i>other</i>	1-0093-3						
2. Financial assets for sale	1-0093-4						
3. Other	1-0095						
Total (III):	I-0090	0	0				
IV. Cash and cash equivalents							
1. Cash	1-0151	98	889				
2. Current accounts	1-0153	3042	10272				
3. Frozen cash in accounts	1-0155	146	577				
4. Cash equivalents	1-0157						
Total (IV):	I-0150	3286	11738				
	I-0160						
V. Deferred expenses							
TOTAL (B)	1-0200	113128	100935				
TOTAL ASSETS (A + B):	1-0300	199551	190378	TOTAL EQUITY, MINORITY INTEREST AND LIABILITIES	1-0800	199551	190378

Prepared by:
Executive Director:



18.12.2012

INCOME STATEMENT

ENEMONA AD

CONSOLIDATED

01.01.2012-30.09.2012

Name:

Type:

For the period:

('000 BGN)

EXPENSES	Code	Current Period		Previous Period		INCOME	Code	Current Period		Previous Period	
		1	2	1	2			1	2	1	2
A. Operating Expenses	b					a	b				
<i>I. Expenses by category</i>						<i>A. Operating income</i>					
1. Materials	2-1120	13337	29228	13337	29228	<i>I. Net sales revenue from:</i>					
2. External services	2-1130	14395	17540	14395	17540	1. Production	2-1551	54262	54262	65444	65444
3. Depreciation	2-1160	2401	2422	2401	2422	2. Goods	2-1552	49554	49554	65511	65511
4. Wages	2-1140	20556	19240	20556	19240	3. Services	2-1560	329	329	281	281
5. Social Insurance	2-1150	2713	2651	2713	2651	4. Others	2-1556	831	831	1404	1404
6. Balance sheet value of assets sold	2-1010	47832	61150	47832	61150	Total (I):	2-1610	104976	104976	132640	132640
7. Changes in the value of inventory and unfinished production	2-1030	-751	-423	-751	-423	II. Income from financing					
8. Other costs:	2-1170	3787	2867	3787	2867	incl. financing from the government	2-1620	79	79	79	79
incl. Assets devaluation	2-1171						2-1621				
incl. Provisions	2-1172					III. Financial income					
Total (I):	2-1100	104,270	134,675	104,270	134,675	1. Interest	2-1710	3368	3368	2239	2239
II. Financial expenses						2. Dividends	2-1721	72	72	126	126
1. Interest	2-1210	2572	4199	2572	4199	3. Gain from financial operations (financial assets and instruments)	2-1730				
2. Loss from financial operations (financial assets and instruments)	2-1220					4. Gain due to exchange rate changes	2-1740	16	16	22	22
3. Loss due to exchange rate changes	2-1230	54	80	54	80	5. Other income from financial operations	2-1745	238	238	238	238
4. Other	2-1240	2589	648	2589	648	Total (III):	2-1700	3694	3694	2625	2625
Total (II):	2-1200	5,215	4,927	5,215	4,927						
B. Total operating costs	2-1300	109,485	139,602	109,485	139,602	B. Total operating income	2-1600	108,749	108,749	135,344	135,344
C. Operating Profit	2-1310	0	0	0	0	C. Operating loss	2-1810	736	736	4,258	4,258
<i>III. Share of profit of associated companies and joint-ventures</i>	<i>2-1250-1</i>					<i>IV. Share of loss of associated companies and joint-ventures</i>	<i>2-1810-1</i>				
IV. Extraordinary expenses	2-1250					Y. Extraordinary income	2-1750				
D. Total costs	2-1350	109,485	139,602	109,485	139,602	D. Total income	2-1800	108,749	108,749	135,344	135,344
E. Gross profit	2-1400	0	0	0	0	E. Gross loss	2-1850	736	736	4,258	4,258
Y. Taxes	2-1450	0	139	0	139						
1. Current corporate tax	2-1451										
2. Deferred corporate tax	2-1452		139		139						
3. Others	2-1453										
F. After-tax profit	2-0454	0	0	0	0	F. After-tax loss	2-0455	736	736	4,397	4,397
Minority interest	2-0454-1	102	2147	102	2147	Minority interest	2-0455-1				
G. Net profit	2-0454-2	0	0	0	0	G. Net loss	2-0455-2	838	838	6,544	6,544
TOTAL (D + V + F)	2-1500	109,485	139,741	109,485	139,741	TOTAL (D+F):	2-1900	109,485	109,485	139,741	139,741

18.12.2012

Prepared by:

Executive Director:



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CASH FLOW STATEMENT

Name: **ENEMONA AD**
 Type: **CONSOLIDATED**
 For the period: **01.01.2012-30.09.2012**

CASH FLOWS	Code	Current Period		Previous Period	
		1	2	1	2
A. Cash flows from operating activities	a				
1. Proceeds from clients	3-2201	110690		146193	
2. Payments to suppliers	3-2201-1	-119347		-130086	
3. Payments/proceeds, related to financial assets, held for trading	3-2202				
4. Payments related to remuneration	3-2203	-23135		-23697	
5. Paid / recovered taxes (without corporate tax)	3-2206	-1750		7	
6. Corporate tax	3-2206-1	-267		-710	
7. Proceeds from interest	3-2204				
8. Bank fees and interest on short term loans	3-2204-1				
9. Gains / Loss from changes in exchange rates	3-2205				
10. Other proceeds / payments from operating activities	3-2208	-2094		-1462	
Net cash flow from operating activities	3-2200	-35,903		-9,755	
B. Cash flows from investment activities					
1. Purchase of non-current assets	3-2301	-195		-2453	
2. Proceeds from sales of non-current assets	3-2301-1	6		2095	
3. Loans provided	3-2302	-5061		-11085	
4. Recovered loans, incl. financial leasing	3-2302-1	8104		8756	
5. Interest on loans provided	3-2302-2				
6. Investments	3-2302-3				
7. Proceeds from sales of investments	3-2302-4				
8. Dividends on investments	3-2303	72		12567	
9. Gains / Loss from changes in exchange rates	3-2305			125	
10. Other proceeds / payments from investment activities	3-2306	6032			
Net cash flow from investment activities	3-2300	8,958		10,005	
C. Cash flows from financial activities					
1. Proceeds from issues of securities	3-2401			28	
2. Payments related to buy-backs of securities	3-2401-1				
3. Proceeds from loans	3-2403	81972		45753	
4. Payments on loans	3-2403-1	-58960		-43532	
5. Payments on leasing contracts	3-2405	-823		-1044	
6. Bank fees and interest on investment loans	3-2404	-3650		-3819	
7. Dividends paid-out	3-2404-1	-45		-835	
8. Other proceeds / payments from financial activities	3-2407	0		-49	
Net cash flow from financial activities	3-2400	18,494		-3,498	
D. Net Cash Flow	3-2500	-8,452		-3,248	
E. Opening balance	3-2600	11738		6628	
F. Closing balance, incl.	3-2700	3,286		3,380	
Cash and current accounts	3-2700-1	3140		3013	
Frozen cash in accounts	3-2700-2	146		367	



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Prepared by:
 Executive Director:

18.12.2012

Statement of changes in equity

01.01.2012-30.09.2012

For the period

ITEMS	Reserves											Minority interest
	Share Capital		Share premium reserves	Reserve from revaluation of assets and liabilities	Special purpose reserves			Retained Profit/Loss		Transfer reserves	Total Equity	
	1	2			3	4	5	6	7			
	1-0410	1-0410	1-0422	1-0424	1-0425	1-0426	1-0452	1-0453	4-0426-1	1-0400	1-0400-1	
a												
Opening balance	13,037	36,262	0	38,090	0	1,100	0	0	0	5,587	2,110	0
Changes in opening balance due to:												
Changes in accounting policies	0	0	0	0	0	0	0	0	0	0	0	0
Fundamental errors												
Modified opening balance	13,037	36,262	0	38,090	0	1,100	0	0	0	5,587	2,110	0
Net profit/loss												
1. Profit distribution for:												
dividends	0	0	0	0	0	0	0	0	0	0	0	0
other												
2. Covering of accumulated loss												
3. Revaluation of assets and liabilities, including:												
increase	0	0	0	0	0	0	0	0	0	0	0	0
decrease												
4. Revaluation of financial assets, including:												
increase	0	0	0	0	0	0	0	0	0	0	0	0
decrease												
5. Deferred taxes												
6. Other												
Closing balance	13,037	36,262	0	38,090	0	1,100	0	0	0	5,587	2,403	0
7. Changes due to annual financial statement transfers to companies abroad												
8. Changes due to annual financial statement modifications due to hyperinflation												
Closing equity	13,037	36,262	0	38,090	0	1,100	0	0	0	5,526	2,403	0

18.12.2012

Prepared by:
Executive Director:



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