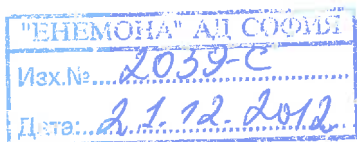


**TO  
FINANCIAL SUPERVISION COMMISSION  
INVESTMENT ACTIVITY SUPERVISION  
DIVISION**

**TO  
BULGARIAN STOCK EXCHANGE - SOFIA**

**TO  
THE PUBLIC**



***Dear Sirs and Madams,***

**Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments, we disclose publicly the following information:**

*On the General Shareholders' Meeting of "Enemona" AD, held on July 23, 2012, a decision was taken to authorize the Board of Directors and Executive Directors of the Company for a transaction under Article 114 of LPOS with subject transferring/securitization of current and future receivables up to BGN 30 000 000 for a period of one year and for concluding supplementary agreements to it, according to the parameters from the Motivated Report under item 11 of the agenda, namely:*

*Framework agreement between the "Energetics and Energy Savings Fund - EESF" SPV (receivables buyer) and "Enemona" AD (receivables seller) for sale (cession) of current and future receivables up to BGN 30 000 000 arising from contracts of engineering with guaranteed energy efficiency result and construction – repair works, as these receivables should be purchased with the proceeds from the loan between "Energetics and Energy Savings Fund - EESF" SPV and European Bank for Reconstruction and Development.*

In this regard, we inform you that on December 21, 2012, was signed the following cession according Framework contract from August 6, 2012 signed with "Energetics and Energy Savings Fund - EESF" SPV for for sale (cession) of current and future receivables up to BGN 30 000 000 arising from contracts of engineering with guaranteed energy efficiency result and construction – repair works, payable in equal monthly installments, the first installment maturity of which should not occur sooner than one month after signing of the agreement for the transfer of the receivables, and the last installment maturity of each one of which should not occur later than 96 (ninety six) months after signing of the agreement for transfer of the receivables, as follows:

1st Receivable:	
<b>Contract</b>	30.10.2012
<b>Subject of the Contract</b>	Implementation of energy saving measures under a contract with guaranteed results for the building of Multiprofile Hospital for Active Treatment St. Panteleymon – Plovdiv EOOD
<b>Debtor</b>	Multiprofile Hospital for Active Treatment St. Panteleymon – Plovdiv EOOD
<b>Value of the Receivable</b>	BGN 846 220.72
<b>Owner of the Receivable / Seller</b>	"Enemona" AD
<b>Buyer</b>	"Energetics and Energy Savings Fund - EESF" SPV
<b>Installments</b>	84 monthly installments
<b>Value of the transaction (cession)</b>	BGN 570 679.57

Kind regards,

  
Prokopi Prokopiev  
Corporate Policy Director