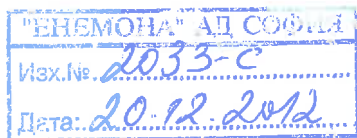


**TO
FINANCIAL SUPERVISION COMMISSION
INVESTMENT ACTIVITY SUPERVISION
DIVISION**

**TO
BULGARIAN STOCK EXCHANGE - SOFIA**

**TO
THE PUBLIC**



Dear Sirs and Madams,

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments, we disclose publicly the following information:

On the General Shareholders' Meeting of "Enemona" AD, held on July 23, 2012, a decision was taken to authorize the Board of Directors and Executive Directors of the Company for a transaction under Article 114 of LPOS with subject transferring/securitization of current and future receivables up to BGN 30 000 000 for a period of one year and for concluding supplementary agreements to it, according to the parameters from the Motivated Report under item 11 of the agenda, namely:

Framework agreement between the "Energetics and Energy Savings Fund - EESF" SPV (receivables buyer) and "Enemona" AD (receivables seller) for sale (cession) of current and future receivables up to BGN 30 000 000 arising from contracts of engineering with guaranteed energy efficiency result and construction – repair works, as these receivables should be purchased with the proceeds from the loan between "Energetics and Energy Savings Fund - EESF" SPV and European Bank for Reconstruction and Development.

In this regard, we inform you that on December 19, 2012, were signed the following annexes to cessions according Framework contract from August 6, 2012 signed with "Energetics and Energy Savings Fund - EESF" SPV for for sale (cession) of current and future receivables up to BGN 30 000 000 arising from contracts of engineering with guaranteed energy efficiency result and construction – repair works, payable in equal monthly installments, the first installment maturity of which should not occur sooner than one month after signing of the agreement for the transfer of the receivables, and the last installment maturity of each one of which should not occur later than 96 (ninety six) months after signing of the agreement for transfer of the receivables, as follows:

1st Receivable:

Contract	13.06.2012
Subject of the Contract	Implementation of engineering activities for energy efficiency with guaranteed result and associated construction and repair works for the building of the Municipality of Haskovo, part ESCO
Debtor	Municipality of Haskovo
Value of the Receivable	BGN 1 349 482.54
Owner of the Receivable / Seller	"Enemona" AD
Buyer	"Energetics and Energy Savings Fund - EESF" SPV
Installments	84 monthly installments
Value of the transaction (cession)	BGN 857 271.38

2nd Receivable:

Contract	13.06.2012
Subject of the Contract	Implementation of engineering activities for energy efficiency with guaranteed result and associated construction and repair works for the building of the Municipality of Haskovo, part construction and repair works
Debtor	Municipality of Haskovo
Value of the Receivable	BGN 297 451.19
Owner of the Receivable / Seller	"Enemona" AD
Buyer	"Energetics and Energy Savings Fund - EESF" SPV
Installments	84 monthly installments
Value of the transaction (cession)	BGN 188 958.42

Kind regards,



Prokopi Prokopiev
Corporate Policy Director