



**TO
FINANCIAL SUPERVISION
COMMISSION
INVESTMENT ACTIVITY SUPERVISION
DIVISION
TO
BULGARIAN STOCK EXCHANGE –
SOFIA
TO
THE PUBLIC**

Dear Sirs and Madams,

Under the requirements of Art.4 of the Law on Measures against Market Abuse with Financial Instruments, we disclose publicly the following information:

On July 23, 2012 „Enemona” AD received purchase offer from Dichko Prokopiev Prokopiev for the acquisition of 15 mln. ordinary shares issued by Energoni AD (2EL) and traded on the BSE – Sofia, held by Enemona AD.

The description of the offer is as follow:

- Gross value of the transaction at the share price of BGN 3.58 per share.
- Offered price of BGN 2.813 per share.
- Guarantee provision of the deal with 5 mln. ordinary shares issued by Enemona AD (E4A) and traded on the BSE, Sofia.
- Assignment into all Enemona’s rights and liabilities, according to Contract signed on December 28, 2012 for acquisition of 15 mln. shares of Energoni AD.

Kind regards,

**Prokopi Prokopiev
Corporate Policy Director**

