

BALANCE SHEET

Name:

Type:

For the period:

ENEMONA AD

CONSOLIDATED

01.01.2012-31.12.2012

('000 BGN)

ASSETS	Code	Current Period	Previous Period	EQUITY, MINORITY INTEREST AND LIABILITIES		Current Period	Previous Period
				a	b		
A. NON-CURRENT ASSETS							
I. Non-current tangible assets							
1. Land	1-0011	6158	6289	Paid-in share capital	1-0411	13037	13037
2. Buildings	1-0012	24427	24756	<i>incl. ordinary shares</i>	1-0411-1	11934	11934
3. Machinery and equipment	1-0013	2434	5566	<i>incl. preferred shares</i>	1-0411-2	1103	1103
4. Installations	1-0014			Ordinary shares bought back	1-0417		
5. Transportation vehicles	1-0015	5361	6381	Preferred shares bought back	1-0417-1		
6. Tools	1-0017-1			Share capital not paid-in	1-0416		
7. Assets under construction	1-0018	6354	6361				
8. Other assets	1-0017	45809	51049	Total (I):	1-0410	13037	13037
Total (I):	1-0010	45809	51049	II. Reserves			
	1-0041	168	534	1. Share premium reserves	1-0421	8739	36262
	1-0016			2. Reserve from revaluation of assets and liabilities	1-0422		
III. Biological Assets				3. Special purpose reserves	1-0423	39226	39190
IV. Non-current intangible assets				general reserves	1-0424	38126	38090
1. Rights of ownership	1-0021	2231	2235	special reserves	1-0425		
2. Software products	1-0022	55	75	other reserves	1-0426	1100	1100
3. R&D	1-0023						
4. Other	1-0024			Total (II):	1-0420	47965	75452
Total (IV):	1-0020	2286	2315	III. Financial Result			
				1. Retained Profit/Loss	1-0451	-5069	-2336
				retained Profit	1-0452		
V. Goodwill				accumulated Loss	1-0453	-5069	-2336
1. Positive goodwill	1-0051	2113	2113	changes in accounting policies	1-0451-1	0	0
2. Negative goodwill	1-0052			2. Current profit	1-0454	21	
Total (V):	1-0050	2113	2113	3. Current loss	1-0455		-30346
				Total (III):	1-0450	-5048	-32682
VI. Financial Assets							
1. Share participation	1-0031	4	4				
- in subsidiaries	1-0032						
- joint ventures	1-0033			TOTAL (A)	1-0400	55954	55807
- in associated companies	1-0034	4	4				
- in other companies	1-0035			B. MINORITY INTEREST	1-0400-1	2099	2110
2. Financial assets held until maturity	1-0042	1898	1890				
Treasury bonds	1-0042-1			C. NON-CURRENT LIABILITIES			
bonds including:	1-0042-2			I. Commercial and other liabilities			
municipal bonds	1-0042-3			1. Liabilities to related parties	1-0511		
other	1-0042-4	1898	1890	2. Liabilities to financial institutions	1-0512	29099	13633
3. Other financial assets	1-0042-5			3. ZUNK bond liabilities	1-0512-1		
Total (VI):	1-0040	1902	1894	4. Commercial loans	1-0514		
				5. Bonds	1-0515		
VII. Commercial and other receivables				6. Other long-term liabilities	1-0517	3715	5147
1. Receivables from related parties	1-0044			Total (I):	1-0510	32814	18780
2. Commercial loans	1-0045	489	1087				
3. Financial leasing	1-0046-1						
4. Other	1-0046	28305	27784				

Total (V II):	I-0040-1	28794	28871	II. Other non-current liabilities	I-0510-1	82	108
VIII. Deferred expenses				III. Deferred income	I-0520		
IX. Deferred taxes	I-0060			IV. Deferred taxes	I-0516	69	69
TOTAL (A)	I-0100	83650	89443	TOTAL (C)	I-0500	32965	18957
B. CURRENT ASSETS				D. CURRENT LIABILITIES			
I. Inventory				I. Commercial and other liabilities			
1. Materials	I-0071	6806	4262	1. Liabilities to banks and non-bank financial institutions	I-0612	77319	60557
2. Production	I-0072			2. Non-current liabilities due	I-0510-2	987	1011
3. Goods	I-0073	11	21	3. Current liabilities, incl.	I-0630	19922	47289
4. Unfinished Production	I-0076	614	391	0 related parties	I-0611		
5. Biological assets	I-0074		0	commercial loans	I-0614	1805	10557
6. Other	I-0077			liabilities to suppliers and clients	I-0613	8760	28871
Total (I):	I-0070	7431	4674	advance payments	I-0613-1	5779	5204
II. Receivables				personnel	I-0615	1848	945
1. Receivables from related parties	I-0081	2	1	social insurance	I-0616	1325	356
2. Receivables from clients and suppliers	I-0082	68688	58203	tax	I-0617	406	1356
3. Advance payments	I-0086-1	13119	9268	4. Other	I-0618	5126	4269
4. Receivables from commercial loans	I-0083	11397	11590	5. Provisions	I-0619	394	378
5. Receivables awarded by court decisions	I-0084			Total (I):	I-0610	103748	113504
6. Tax recovery	I-0085						
7. From the personnel	I-0086-2						
8. Other current receivables	I-0086	5516	5461	II. Other current liabilities	I-0610-1		
Total (II):	I-0080	98722	84523	III. Deferred income	I-0700		
III. Financial Assets				IV. Financing	I-0700-1		
1. Held for trading	I-0093	0	0	TOTAL (D)	I-0750	103748	113504
incl. debt	I-0093-1						
other	I-0093-2						
2. Financial assets for sale	I-0093-3						
3. Other	I-0093-4						
Total (III):	I-0090	0	0				
IV. Cash and cash equivalents							
1. Cash	I-0151	496	889				
2. Current accounts	I-0153	4320	10272				
3. Frozen cash in accounts	I-0155	147	577				
4. Cash equivalents	I-0157						
Total (IV):	I-0150	4963	11738				
V. Deferred expenses	I-0160						
TOTAL (B)	I-0200	111116	100935				
TOTAL ASSETS (A + B):	I-0300	194766	190378	TOTAL EQUITY, MINORITY INTEREST AND LIABILITIES	I-0800	194766	190378

28.2.2013

Prepared by:

CEO:



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INCOME STATEMENT

ENEMONA AD

CONSOLIDATED

01.01.2012-31.12.2012

Name:

Type:

For the period:

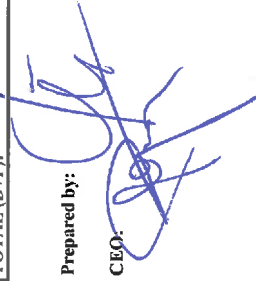
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EXPENSES	Code	Current	Previous	INCOME	Code	Current	Previous
		Period	Period			Period	Period
a	b	1	2	a	b	1	2
A. Operating Expenses				A. Operating income			
I. Expenses by category				I. Net sales revenue from:			
1. Materials	2-1120	16692	37715	1. Production	2-1551	70987	85149
2. External services	2-1130	20159	24169	2. Goods	2-1552	62753	90730
3. Depreciation	2-1160	2386	3177	3. Services	2-1560	346	372
4. Wages	2-1140	25898	24886	4. Others	2-1556	244	4
5. Social Insurance	2-1150	3323	3473	Total (I):	2-1670	134330	176255
6. Balance sheet value of assets sold	2-1010	60043	85408				
7. Changes in the value of inventory and unfinished production	2-1030	-222	-296	II. Income from financing	2-1620	106	111
8. Other costs:	2-1170	5171	26670	incl. financing from the government	2-1621		
incl. Assets devaluation	2-1171						
incl. Provisions	2-1172			III. Financial income			
Total (I):	2-1700	133,450	205,202	1. Interest	2-1710	5650	3827
				2. Dividends	2-1721	72	126
II. Financial expenses				3. Gain from financial operations (financial assets and instruments)	2-1730		
1. Interest	2-1210	3823	5979	4. Gain due to exchange rate changes	2-1740	17	27
2. Loss from financial operations (financial assets and instruments)	2-1220			5. Other income from financial operations	2-1745	773	349
3. Loss due to exchange rate changes	2-1230	59	75	Total (III):	2-1700	6512	4329
4. Other	2-1240	3605	939				
Total (II):	2-1200	7,487	6,993				
				B. Total operating income	2-1600	140948	180695
B. Total operating costs	2-1300	140,937	212,195				
C. Operating Profit	2-1310	11	0	C. Operating loss	2-1810	0	31,500
III. Share of profit of associated companies and joint-ventures	2-1250-1			IV. Share of loss of associated companies and joint-ventures	2-1810-1		
IV. Extraordinary expenses	2-1250			V. Extraordinary income	2-1750		
D. Total costs	2-1350	140,937	212,195	D. Total income	2-1800	140,948	180,695
E. Gross profit	2-1400	11	-724	E. Gross loss	2-1850	0	31,500
V. Taxes	2-1450	20	623				
1. Current corporate tax	2-1451	20	623				
2. Deferred corporate tax	2-1452		-1347				
3. Others	2-1453						
F. After-tax profit	2-0454	0	0	F. After-tax loss	2-0455	9	30,776
Minority interest	2-0454-1			Minority interest	2-0455-1	30	430
G. Net profit	2-0454-2	21	0	G. Net loss	2-0455-2	0	30,346
TOTAL (D + V + F)	2-1500	140,957	211,471	TOTAL (D+F):	2-1900	140,957	211,471

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Statement of changes in equity

For the period 01.01.2012-31.12.2012

ITEMS	Share Capital	Reserves					Retained Profit/Loss		Total Equity	Minority interest	
		Share premium reserves	Reserve from revaluation of assets and liabilities	Special purpose reserves			Retained profit	Accumulated loss			
				General reserves	Special reserves	Other reserves					
a	1	2	3	4	5	6	7	8	9	10	11
Opening balance	13,037	36,262	0	1-0424	1-0425	1-0426	1-0452	1-0453	4-0426-1	1-0400	1-0400-1
Changes in opening balance due to:											
Changes in accounting policies	0	0	0	0	0	1,100	0	-32,682	0	55807	2,110
Fundamental errors											
Modified opening balance	13,037	36,262	0	38,090	0	1,100	0	-32,682	0	55807	2,110
Net profit/loss							21	0	0	21	0
1. Profit distribution for:											
dividends											
other											
2. Covering of accumulated loss											
3. Revaluation of assets and liabilities, including:											
increase											
decrease											
4. Revaluation of financial assets, including:											
increase											
decrease											
5. Deferred taxes											
6. Other											
Closing balance	13,037	36,262	0	10,567	0	1,136	111	-5,159	0	55954	2,099
7. Changes due to annual financial statement transfers to companies abroad											
8. Changes due to annual financial statement modifications due to hyperinflation											
Closing equity	13,037	36,262	0	10,567	0	1,136	111	-5,159	0	55954	2,099



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CASH FLOW STATEMENT

Name: ENEMONA AD
 Type: CONSOLIDATED
 For the period: 01.01.2012-31.12.2012

CASH FLOWS	Code	Current Period		Previous Period	
		a	1	2	
A. Cash flows from operating activities					
1. Proceeds from clients	3-2201		151239		204940
2. Payments to suppliers	3-2201-1		-155689		-167762
3. Payments proceeds, related to financial assets, held for trading	3-2202				
4. Payments related to remuneration	3-2203		-32095		-32361
5. Paid / recovered taxes (without corporate tax)	3-2206		-12777		-117
6. Corporate tax	3-2206-1		-267		-784
7. Proceeds from interest	3-2204				
8. Bank fees and interest on short term loans	3-2204-1				
9. Gains / Loss from changes in exchange rates	3-2205				
10. Other proceeds / payments from operating activities	3-2208		-2102		-3462
Net cash flow from operating activities	3-2200		-40,191		454
B. Cash flows from investment activities					
1. Purchase of non-current assets	3-2301		-383		-536
2. Proceeds from sales of non-current assets	3-2301-1		381		50
3. Loans provided	3-2302		-7423		-15466
4. Recovered loans, incl. financial leasing	3-2302-1		10869		12316
5. Interest on loans provided	3-2302-2				
6. Investments	3-2302-3				
7. Proceeds from sales of investments	3-2302-4		-26		10338
8. Dividends on investments	3-2303		72		125
9. Gains / Loss from changes in exchange rates	3-2305				
10. Other proceeds - payments from investment activities	3-2306		7744		5347
Net cash flow from investment activities	3-2300		11,234		12,174
C. Cash flows from financial activities					
1. Proceeds from issues of securities	3-2401				23
2. Payments related to buy-backs of securities	3-2401-1				
3. Proceeds from loans	3-2403		117095		57243
4. Payments on loans	3-2403-1		-88789		-58110
5. Payments on leasing contracts	3-2405		-967		-1226
6. Bank fees and interest on investment loans	3-2404		-5247		-5135
7. Dividends paid-out	3-2404-1				-885
8. Other proceeds / payments from financial activities	3-2407		-56		-5
Net cash flow from financial activities	3-2400		22,036		-8,095
D. Net Cash Flow	3-2500		-6,921		4,533
E. Opening balance	3-2600		11738		6628
F. Closing balance, incl.	3-2700		4,817		11,161
Cash and current accounts	3-2700-1		4817		11161
Frozen cash in accounts	3-2700-2		146		577



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 CEO:

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